Global Carbon Budget

2018

Published on 5 December 2018

PowerPoint version 1.0 (released 5 December 2018)

Research. Innovation. Sustainability.

Acknowledgements

The work presented here has been possible thanks to the enormous observational and modelling efforts of the institutions and networks below

Atmospheric CO_2 datasets
NOAA/ESRL (Dlugokencky and Tans 2018)
Scripps (Keeling et al. 1976)

Fossil Fuels and Industry
CDIAC (Boden et al. 2017)
Andrew, 2018
UNFCCC, 2018
BP, 2018

Consumption Emissions
Peters et al. 2011
GTAP (Narayanan et al. 2015)

Land-Use Change
Houghton and Nassikas 2017
Hansis et al. 2015
GFED4 (van der Werf et al. 2017)
FAO-FRA and FAOSTAT
HYDE (Klein Goldewijk et al. 2017)
LUH2 (Hurtt et al. in prep)

Atmospheric inversions
CarbonTracker Europe (van der Laan-Luijkx et al. 2017)
Jena CarboScope (Rödenbeck et al. 2003)
CAMS (Chevallier et al. 2005)
MIROC (Saeki and Patra, 2017)

Land models
CABLE-POP | CLASS-CTEM | CLM5.0(BGC) | DLEM | ISAM | JSBACH | JULES | LPJ-GUESS | LPJ | LPX-Bern | OCN | ORCHIDEE-Trunk | ORCHIDEE-CNP | SDGVM | SURFEXv8 | VISIT
CRU (Harris et al. 2014) JRA-55

Ocean models
CCSM-BEC | MICOM-HAMOCC (NorESM-OC) | MITgem-REcoM2 | MPIOM-HAMOCC | NEMO-PISCES (CNRM) | NEMO-PISCES (IPSL) | NEMO-PlankTOM5

pCO_2-based ocean flux products
Jena CarboScope (Rödenbeck et al. 2014)
Landschützer et al. 2016
SOCATv6 (Bakker et al. 2016)

Full references provided in Le Quéré et al 2018

Contributors 76 people | 53 organisations | 13 countries

C Le Quéré UK | **RM Andrew** Norway | **P Friedlingstein** UK | **S Sitch** UK | **J Hauck** Germany
J Pongratz Germany | **GP Peters** Norway | **RB Jackson** USA | **JG Canadell** Australia

Almut Arneth Germany | **Vivek K. Arora** Canada | **Leticia Barbero** USA | **Ana Bastos** Germany | **Laurent Bopp** France | **Frédéric Chevallier** France | **Louise P. Chini** USA | **Philippe Ciais** France | **Scott C. Doney** USA | **Thanos Gkritzalis** Belgium | **Daniel S. Goll** USA | **Ian Harris** UK | **Vanessa Haverd** Australia | **Forrest M. Hoffman** USA | **Mario Hoppema** Germany | **Richard A. Houghton** USA | **George Hurtt** USA | **Tatiana Ilyina** Germany | **Atul K. Jain** USA | **Truls Johannessen** Norway | **Chris D. Jones** UK | **Etsushi Kato** Japan | **Ralph F. Keeling** USA | **Kees Klein Goldewijk** The Netherlands | **Jan Ivar Korsbakken** Norway | **Peter Landschützer** Germany | **Nathalie Lefèvre** France | **Sebastian Lienert** Switzerland | **Zhu Liu** UK & China | **Danica Lombardozzi** USA | **Nicolas Metzl** France | **David R. Munro** USA | **Julia E. M. S. Nabel** Germany | **Shin-ichiro Nakaoka** Japan | **Craig Neill** Australia | **Are Olsen** Norway | **Tsueno Ono** Japan | **Prabir Patra** Japan | **Anna Peregon** France | **Wouter Peters** The Netherlands | **Philippe Peylin** France | **Benjamin Pfeil** Norway | **Penelope Pickers** UK | **Denis Pierrot** USA | **Benjamin Poulter** USA | **Gregor Rehder** Germany | **Laure Resplandy** USA | **Eddy Robertson** UK | **Matthias Rocher** France | **Christian Rödenbeck** Germany | **Ute Schuster** UK | **Jörg Schwinger** Norway | **Roland Séférian** France | **Ingunn Skjelvan** Norway | **Tobias Steinhoff** Germany | **Adrienne Sutton** USA | **Pieter P. Tans** USA | **Hanqin Tian** USA | **Bronte Tilbrook** Australia | **Francesco N. Tubiello** Italy | **Ingrid T. van der Laan-Luijkx** The Netherlands | **Guido R. van der Werf** The Netherlands | **Nicolas Viovy** France | **Anthony P. Walker** USA | **Andrew J. Wiltshire** UK | **Rebecca Wright** UK | **Sönke Zaehle** Germany | **Bo Zheng** France

Atlas Team Members at LSCE, France
P Ciais | **A Peregon** | **P Peylin** | **P Brockmann** | **P Bousquet** | **C Nangini**

Communications Team
A Scrutton | **N Hawtin** | **A Minns** | **K Mansell** (European Climate Foundation)

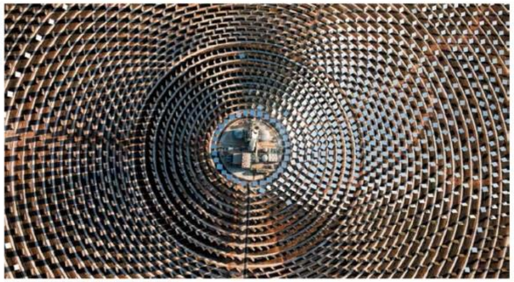
Publications

Open Access Earth System Science Data

Global Carbon Budget 2018

Corinne Le Quéré[1], Robbie M. Andrew[2], Pierre Friedlingstein[3], Stephen Sitch[4], Judith Hauck[5], Julia Pongratz[6,7], Penelope A. Pickers[8], Jan Ivar Korsbakken[2], Glen P. Peters[2], Josep G. Canadell[9], Almut Arneth[10], Vivek K. Arora[11], Leticia Barbero[12,13], Ana Bastos[6], Laurent Bopp[14], Frédéric Chevallier[15], Louise P. Chini[16], Philippe Ciais[15], Scott C. Doney[17], Thanos Gkritzalis[18], Daniel S. Goll[15], Ian Harris[19], Vanessa Haverd[20], Forrest M. Hoffman[21], Mario Hoppema[5], Richard A. Houghton[22], George Hurtt[16], Tatiana Ilyina[7], Atul K. Jain[23], Truls Johannessen[24], Chris D. Jones[25], Etsushi Kato[26], Ralph F. Keeling[27], Kees Klein Goldewijk[28,29], Peter Landschützer[7], Nathalie Lefèvre[30], Sebastian Lienert[31], Zhu Liu[54,55], Danica Lombardozzi[32], Nicolas Metzl[30], David R. Munro[33], Julia E. M. S. Nabel[7], Shin-ichiro Nakaoka[34], Craig Neill[35,36], Are Olsen[37], Tsueno Ono[38], Prabir Patra[39], Anna Peregon[15], Wouter Peters[40,41], Philippe Peylin[15], Benjamin Pfeil[24,37], Denis Pierrot[12,13], Benjamin Poulter[42], Gregor Rehder[43], Laure Resplandy[44], Eddy Robertson[25], Matthias Rocher[45], Christian Rödenbeck[46], Ute Schuster[4], Jörg Schwinger[37], Roland Séférian[45], Ingunn Skjelvan[37], Tobias Steinhoff[47], Adrienne Sutton[48], Pieter P. Tans[49], Hanqin Tian[50], Bronte Tilbrook[35,36], Francesco N. Tubiello[51], Ingrid T. van der Laan-Luijkx[40], Guido R. van der Werf[52], Nicolas Viovy[15], Anthony P. Walker[53], Andrew J. Wiltshire[25], Rebecca Wright[1,8], Sönke Zaehle[46], and Bo Zheng

https://doi.org/10.5194/essd-10-2141-2018



The Gemasolar Thermosolar Plant in Andalucia, Spain.

Emissions are still rising: ramp up the cuts

With sources of renewable energy spreading fast, all sectors can do more to decarbonize the world, argue **Christiana Figueres** and colleagues.

Representatives of 190 nations gather this week to review progress at the annual United Nations climate talks. They face a daunting reality: carbon dioxide emissions from fossil fuels are rising again.

Global CO_2 emissions are projected to go up in 2018 by more than 2% (ref. 1). In 2017 they increased by 1.6%, having flattened out between 2014 and 2016. The reasons? The use of oil and gas keeps growing, and some countries are still using coal to fuel much of their economic growth (see 'Rising pressures').

The UN meetings, this year in Katowice in the heart of Poland's coalfields, mark a checkpoint. The Paris climate agreement was adopted in 2015 — when nations signed up to limit global warming to well below 2 °C and strive for 1.5 °C. The first formal revision of national emissions-reduction targets are in 2020.

To get back on track, the revised targets must be more ambitious than those pledged in 2015. As we argued last year in *Nature*[2], global CO_2 emissions must start to fall by 2020 if we are to meet the temperature goals of the Paris agreement.

Every year of rising emissions puts economies and the homes, lives and livelihoods of billions of people at risk. It commits us to the effects of climate change for centuries to come. Already, the terrible impacts of 1 °C of warming above pre-industrial levels are evident. Disasters triggered by weather and climate in 2017 cost the global economy US$320 billion, and around 10,000 lives were lost (see go.nature.com/2fldcjy). The full costs of 2018's disasters have yet to be tallied — including Typhoon Mangkhut, hurricanes Florence and Michael, and the heatwaves and wildfires that have ravaged swathes of Europe and the United States. These events are likely to confirm an ▸

https://www.nature.com/articles/d41586-018-07585-6

CrossMark

OPEN ACCESS

PUBLISHED
DD MM 2018

EDITORIAL

Global energy growth is outpacing decarbonization

R B Jackson[1], C Le Quéré[2], R M Andrew[3], J G Canadell[4], J I Korsbakken[3], Z Liu[2], G P Peters[3] and B Zheng[5]

[1] Department of Earth System Science, Woods Institute for the Environment, and Precourt Institute for Energy, Stanford University, Stanford, CA 94305–2210, United States of America
[2] Tyndall Centre for Climate Change Research, University of East Anglia, Norwich Research Park, Norwich, NR4 7TJ, United Kingdom
[3] CICERO Center for International Climate Research, PO Box 1129 Blindern, NO-0318 Oslo, Norway
[4] Global Carbon Project, CSIRO Oceans and Atmosphere, Canberra, ACT 2601, Australia
[5] Laboratoire des Sciences du Climat et de l'Environnement, CEA-CNRS-UVSQ, UMR 8212, Gif-sur-Yvette, France

Abstract

Recent reports have highlighted the challenge of keeping global average temperatures below 2 °C and —even more so—1.5 °C (IPCC 2018 *Global Warming of 1.5 °C. Special Report*, Intergovernmental Panel on Climate Change). Fossil-fuel burning and cement production release ~90% of all CO_2 emissions from human activities. After a three-year hiatus with stable global emissions (Jackson *et al* 2016 *Nat. Clim. Change* **6** 7–10; Le Quéré C *et al* 2018a *Earth Syst. Sci. Data* **10** 405–448; IEA 2018 CO_2 Emissions from Fossil Fuel Combustion 2018, International Energy Agency https://webstore.iea.org/co2-emissions-from-fuel-combustion-2018), CO_2 emissions grew by 1.6% in 2017 to 36.2 Gt (billion tonnes), and are expected to grow a further 2.7% in 2018 (range: 1.8%–3.7%) to a record 37.1 ± 2 Gt CO_2 (Le Quéré *et al* 2018b). Additional increases in 2019 remain uncertain but appear likely because of persistent growth in oil and natural gas use and strong growth projected for the global economy. Coal use has slowed markedly in the last few years, potentially peaking, but its future trajectory remains uncertain. Despite positive progress in ~20 countries whose economies have grown over the last decade and their emissions have declined, growth in energy use from fossil-fuel sources is still outpacing the rise of low-carbon sources and activities. A robust global economy, insufficient emission reductions in developed countries, and a need for increased energy use in developing countries where per capita emissions remain far below those of wealthier nations will continue to put upward pressure on CO_2 emissions. Peak emissions will occur only when total fossil CO_2 emissions finally start to decline despite growth in global energy consumption, with fossil energy production replaced by rapidly growing low- or no-carbon technologies.

https://doi.org/10.1088/1748-9326/aaf303

Data Access and Additional Resources

Global Carbon Budget

More information, data sources and data files:
http://www.globalcarbonproject.org/carbonbudget
Contact: Pep.Canadell@csiro.au

Global Carbon Atlas

More information, data sources and data files:
www.globalcarbonatlas.org
(co-funded in part by BNP Paribas Foundation)
Contact: philippe.ciais@lsce.ipsl.fr

GLOBAL CARBON PROJECT

All the data is shown in billion tonnes CO_2 ($GtCO_2$)

1 Gigatonne (Gt) = 1 billion tonnes = 1×10^{15}g = 1 Petagram (Pg)

1 kg carbon (C) = 3.664 kg carbon dioxide (CO_2)

1 GtC = 3.664 billion tonnes CO_2 = 3.664 $GtCO_2$

(Figures in units of GtC and $GtCO_2$ are available from http://globalcarbonbudget.org/carbonbudget)

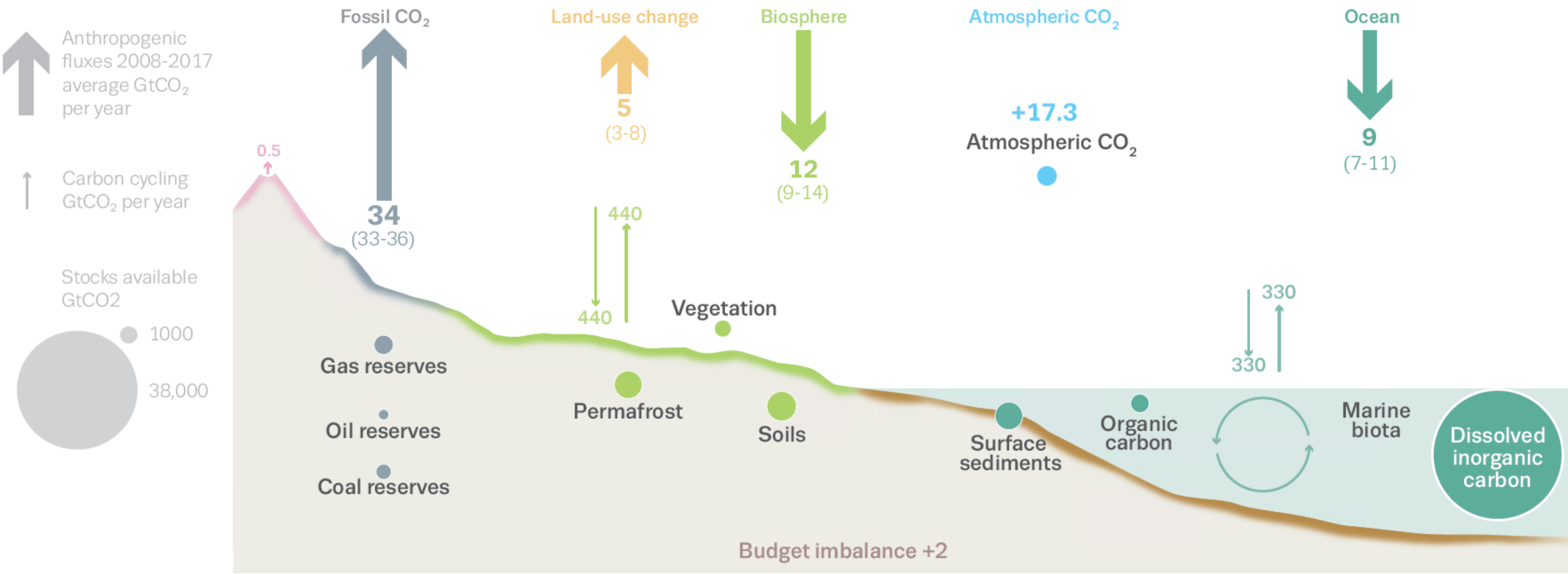
Most figures in this presentation are available for download as PNG files from tinyurl.com/GCB18figs along with the data required to produce them.

Disclaimer

The Global Carbon Budget and the information presented here are intended for those interested in learning about the carbon cycle, and how human activities are changing it. The information contained herein is provided as a public service, with the understanding that the Global Carbon Project team make no warranties, either expressed or implied, concerning the accuracy, completeness, reliability, or suitability of the information.

Anthropogenic perturbation of the global carbon cycle

Perturbation of the global carbon cycle caused by anthropogenic activities, averaged globally for the decade 2008–2017 ($GtCO_2$/yr)



The budget imbalance is the difference between the estimated emissions and sinks.
Source: CDIAC; NOAA-ESRL; Le Quéré et al 2018; Ciais et al. 2013; Global Carbon Budget 2018

GLOBAL CARBON PROJECT

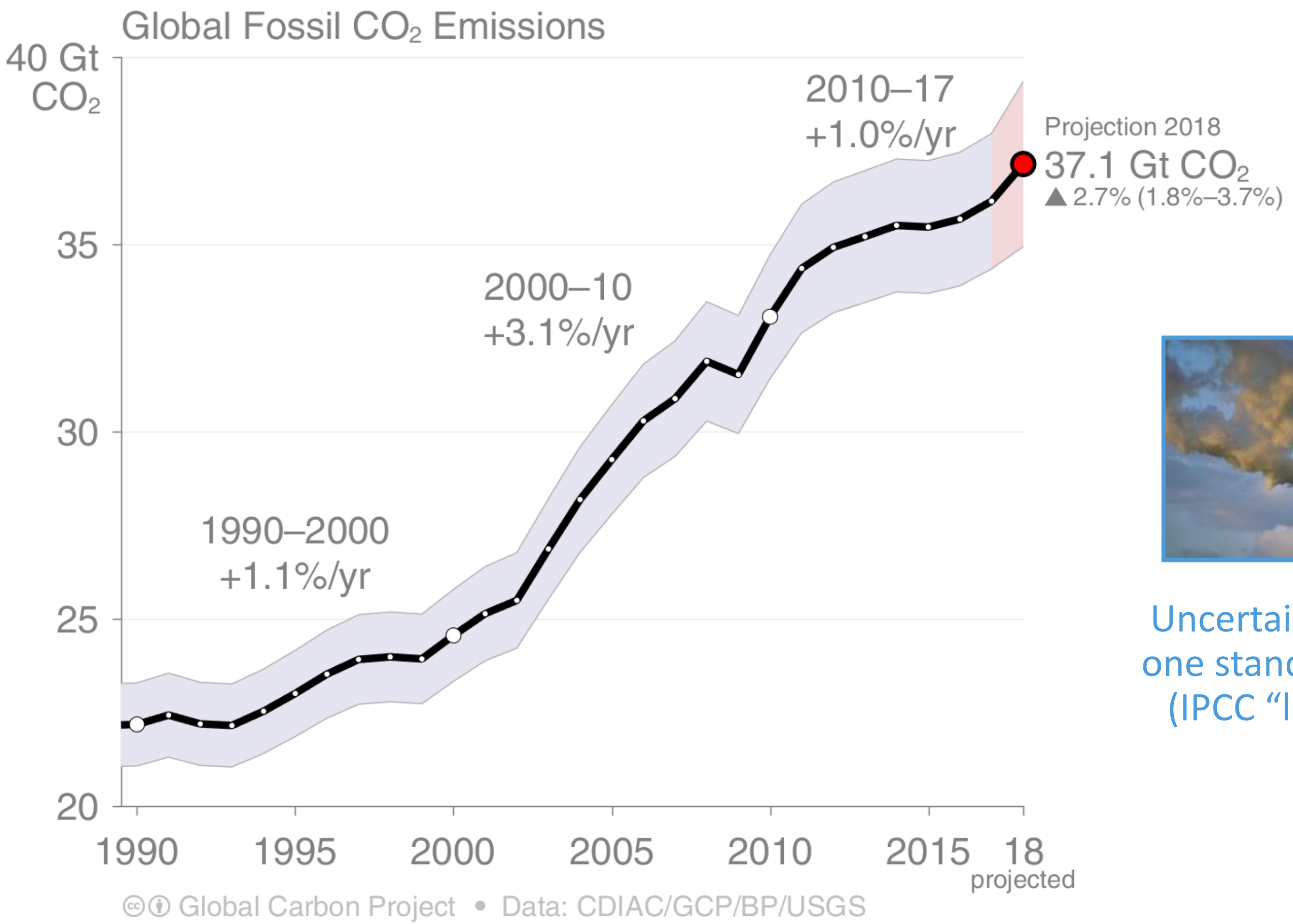
Fossil CO_2 Emissions

from fossil fuel use and industry

Global Fossil CO_2 Emissions

Global fossil CO_2 emissions: 36.2 ± 2 $GtCO_2$ in 2017, 63% over 1990

● Projection for 2018: 37.1 ± 2 $GtCO_2$, 2.7% higher than 2017 (range 1.8% to 3.7%)

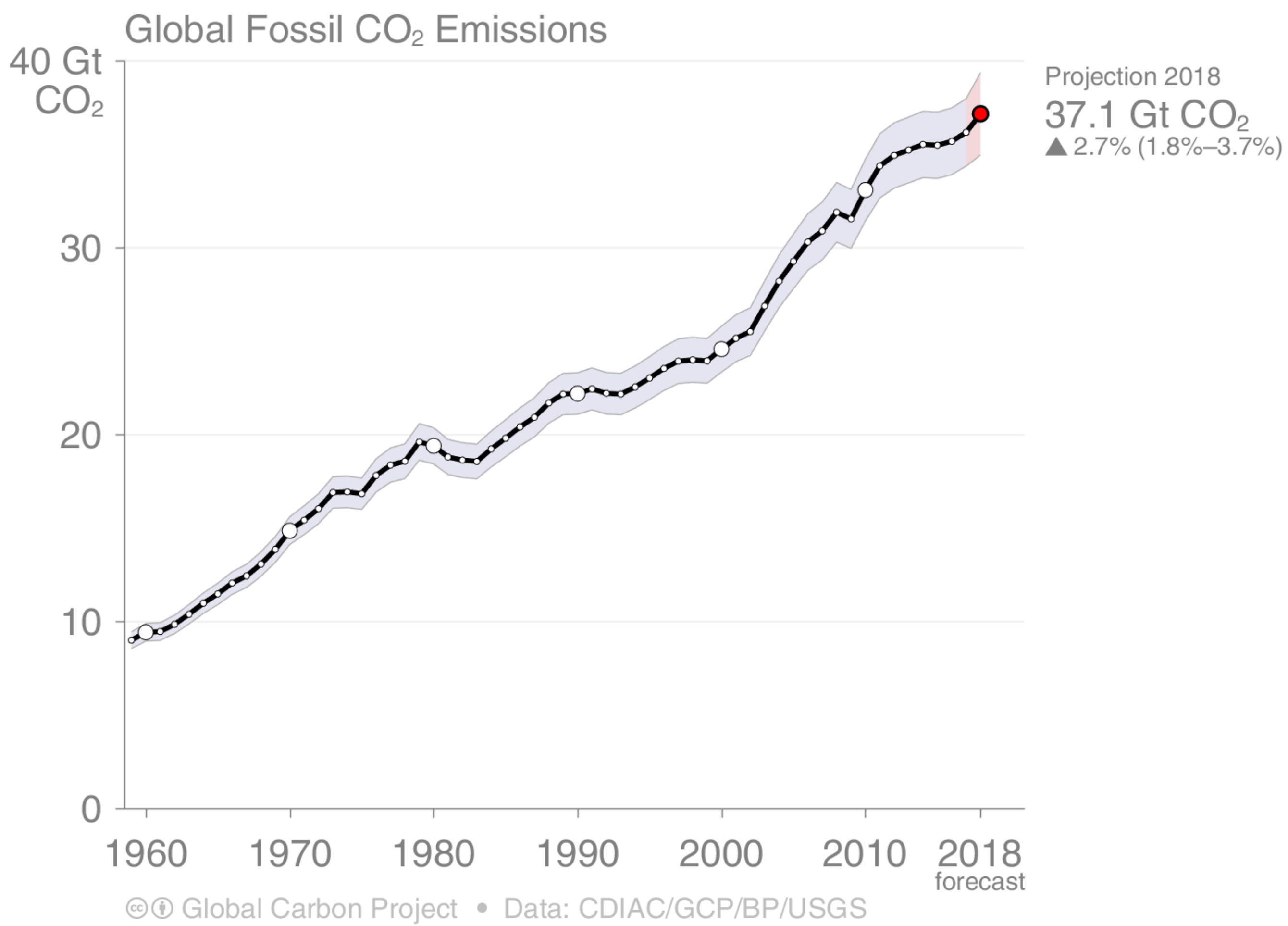


Uncertainty is ±5% for one standard deviation (IPCC "likely" range)

Estimates for 2015, 2016 and 2017 are preliminary; 2018 is a projection based on partial data.
Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Global Fossil CO_2 Emissions

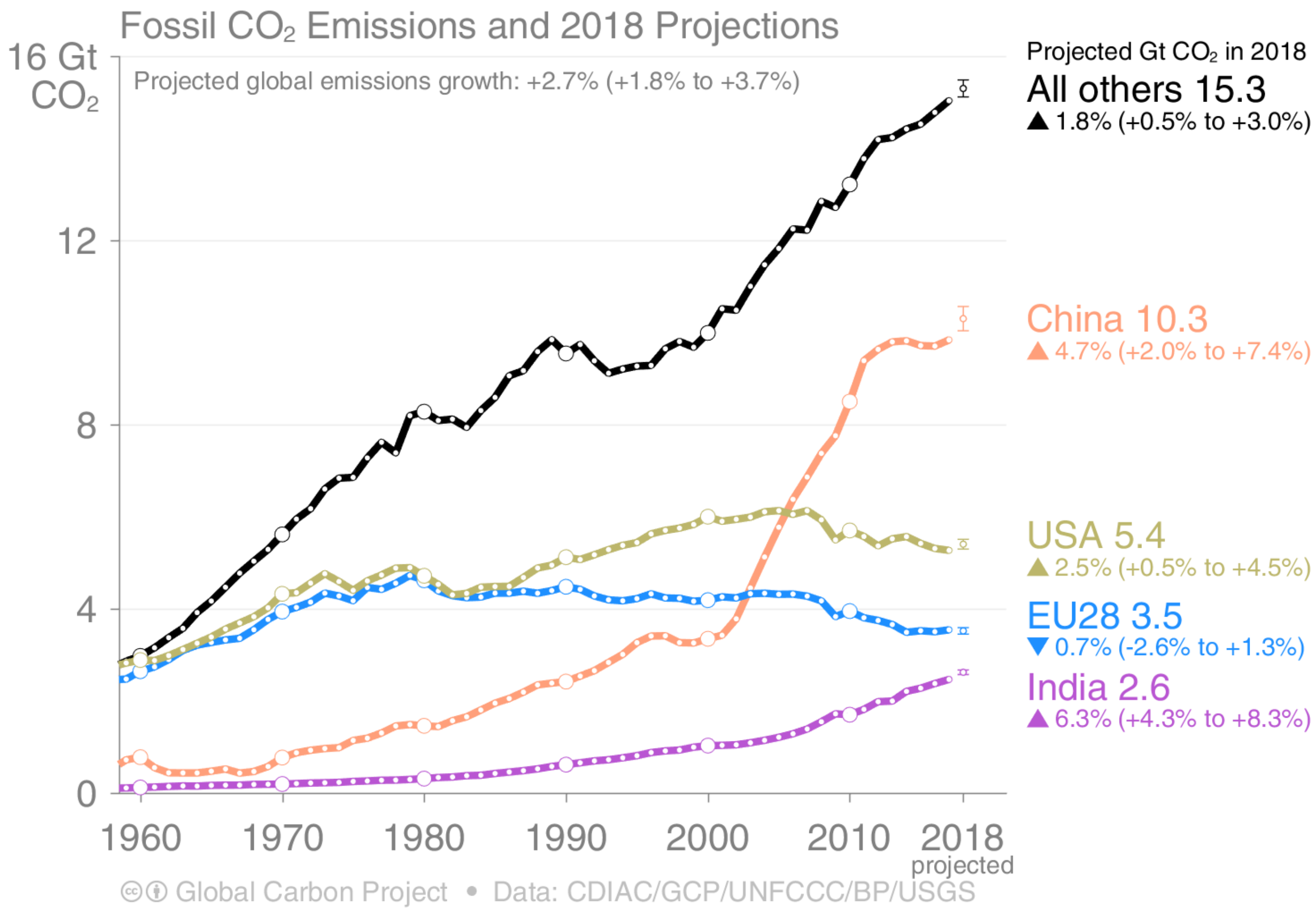
Global fossil CO_2 emissions have risen steadily over the last decades.
The peak in global emissions is not yet in sight.



Estimates for 2015, 2016 and 2017 are preliminary ; 2018 is a projection based on partial data.
Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Emissions Projections for 2018

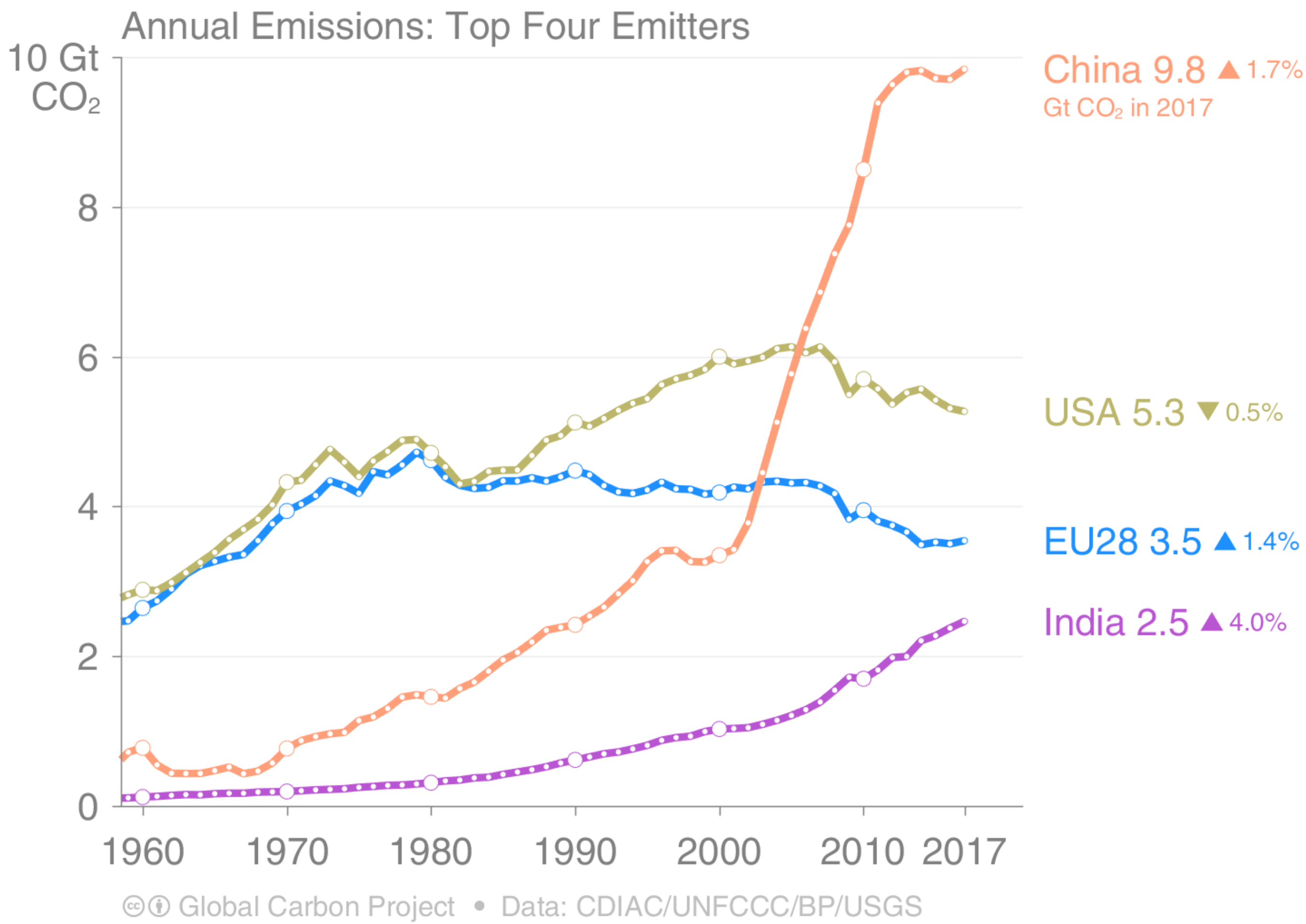
Global fossil CO_2 emissions are projected to rise by 2.7% in 2018 [range: +1.8% to +3.7%]
The global growth is driven by the underlying changes at the country level.



Source: CDIAC; Jackson et al 2018; Le Quéré et al 2018; Global Carbon Budget 2018

Top emitters: Fossil CO_2 emissions

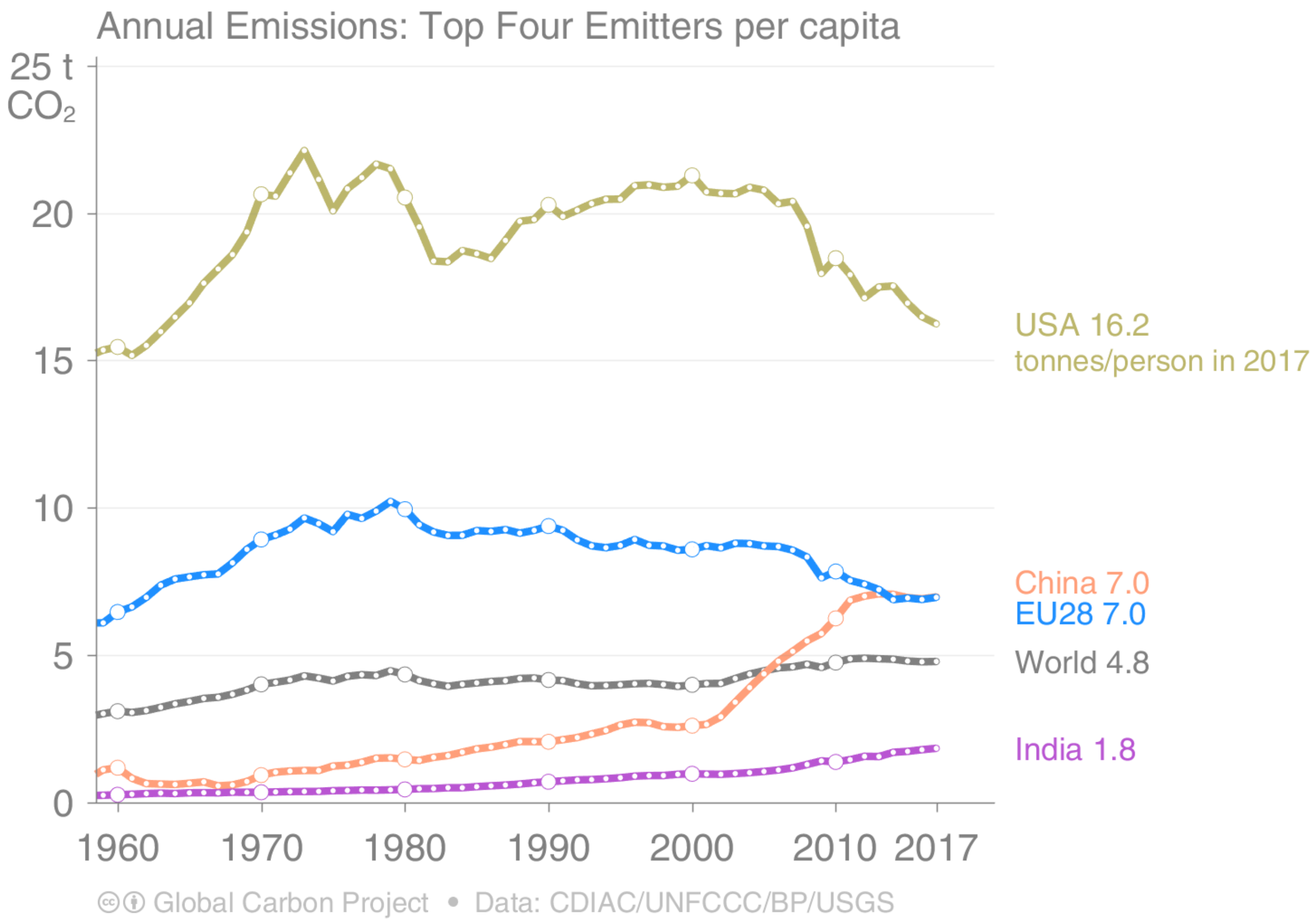
The top four emitters in 2017 covered 58% of global emissions
China (27%), United States (15%), EU28 (10%), India (7%)



Bunker fuels, used for international transport, are 3.2% of global emissions.
Statistical differences between the global estimates and sum of national totals are 0.7% of global emissions.
Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Top emitters: Fossil CO_2 Emissions per capita

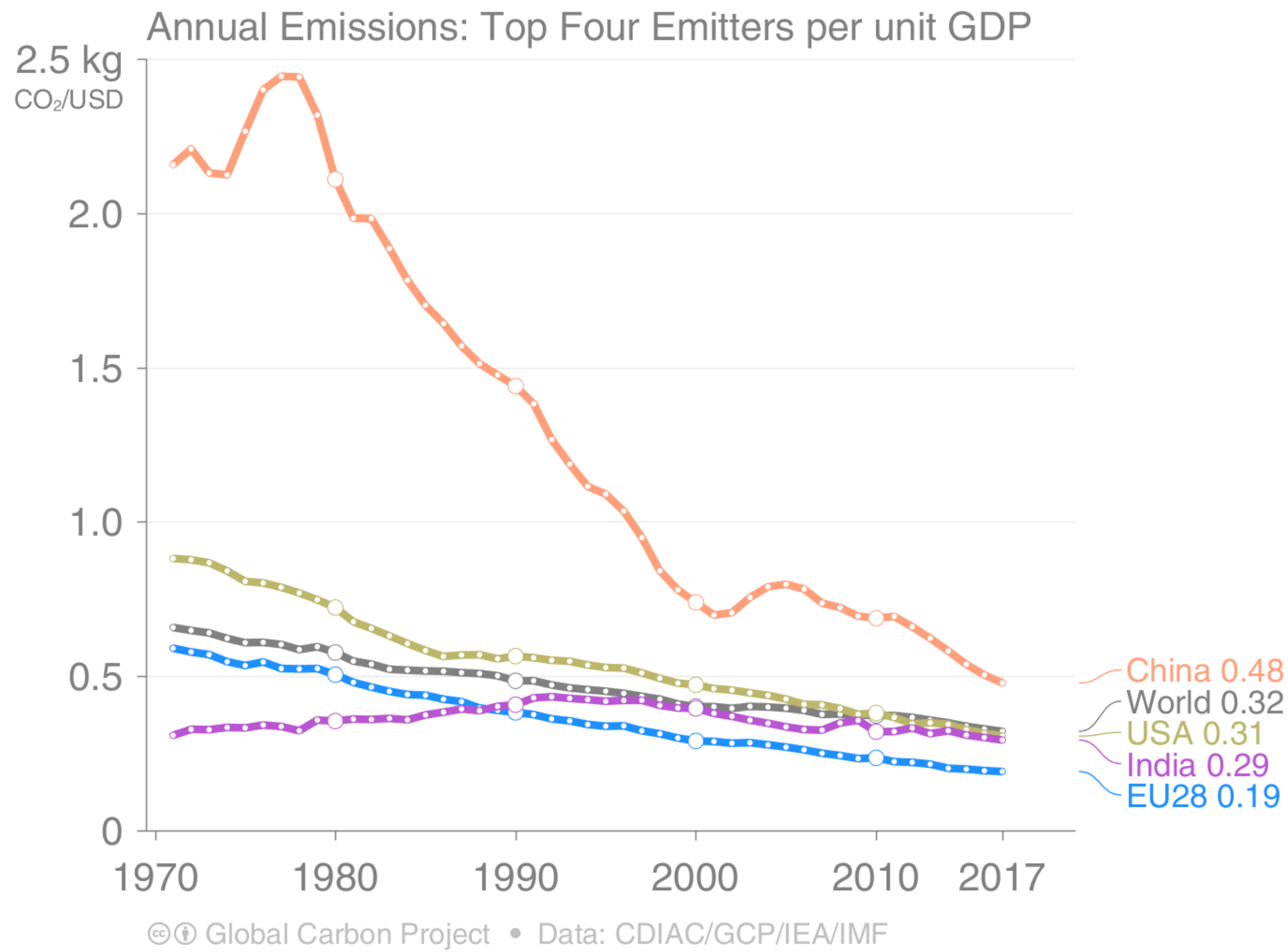
Countries have a broad range of per capita emissions reflecting their national circumstances



Source: [CDIAC]; [Le Quéré et al 2018]; [Global Carbon Budget 2018]

Top emitters: Fossil CO_2 Emission Intensity

Emission intensity (emission per unit economic output) generally declines over time.
In many countries, these declines are insufficient to overcome economic growth.

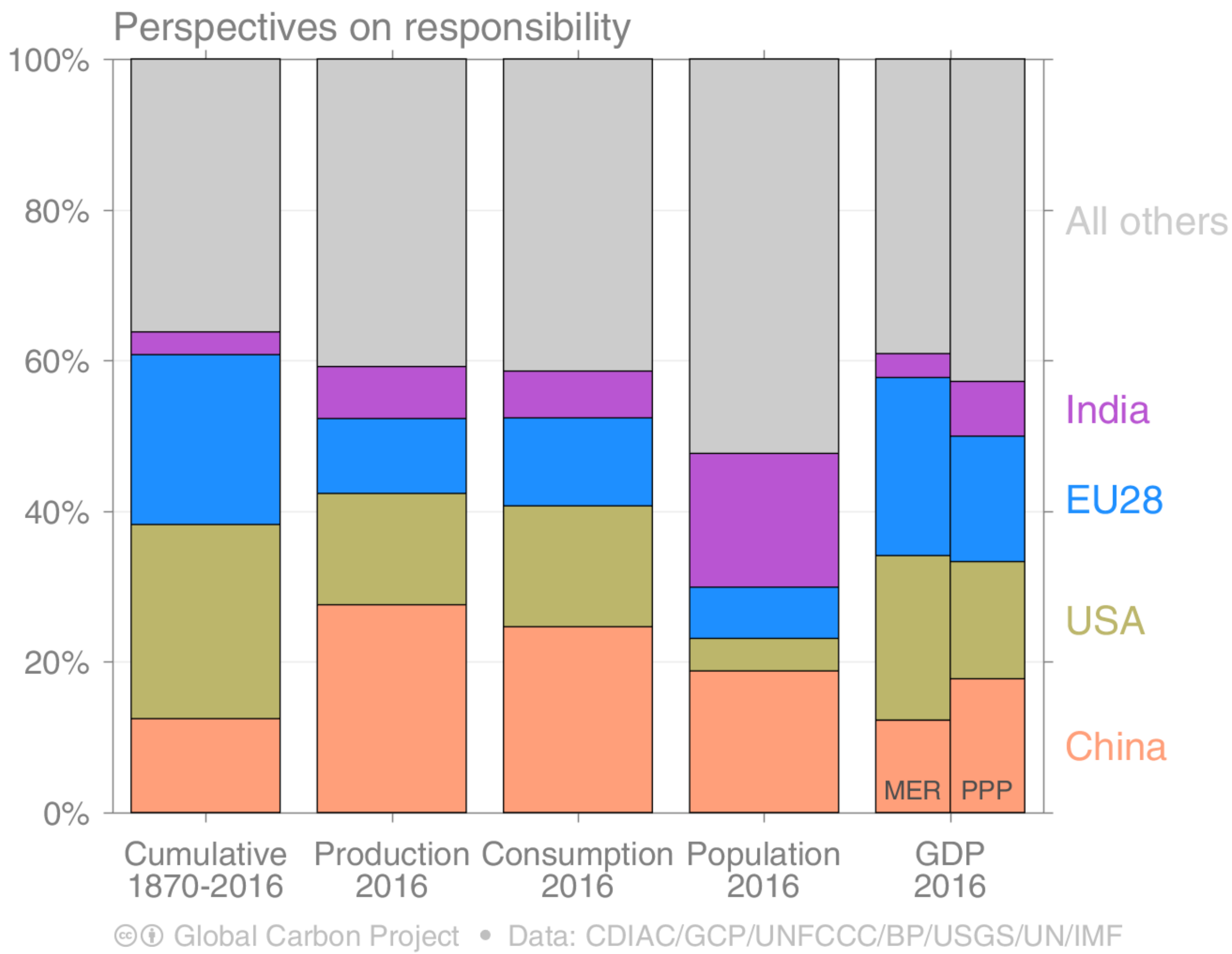


GDP is measured in purchasing power parity (PPP) terms in 2010 US dollars.

Source: CDIAC; IEA 2017 GDP to 2015, IMF 2018 growth rates to 2017; Le Quéré et al 2018; Global Carbon Budget 2018

Alternative rankings of countries

The responsibility of individual countries depends on perspective.
Bars indicate fossil CO_2 emissions, population, and GDP.



GDP: Gross Domestic Product in Market Exchange Rates (MER) and Purchasing Power Parity (PPP)
Source: CDIAC; United Nations; Le Quéré et al 2018; Global Carbon Budget 2018

Fossil CO_2 emissions growth: 2016–2017

Emissions in the China, India, and Turkey increased most in 2017
Emissions in USA declined, while all other countries combined increased

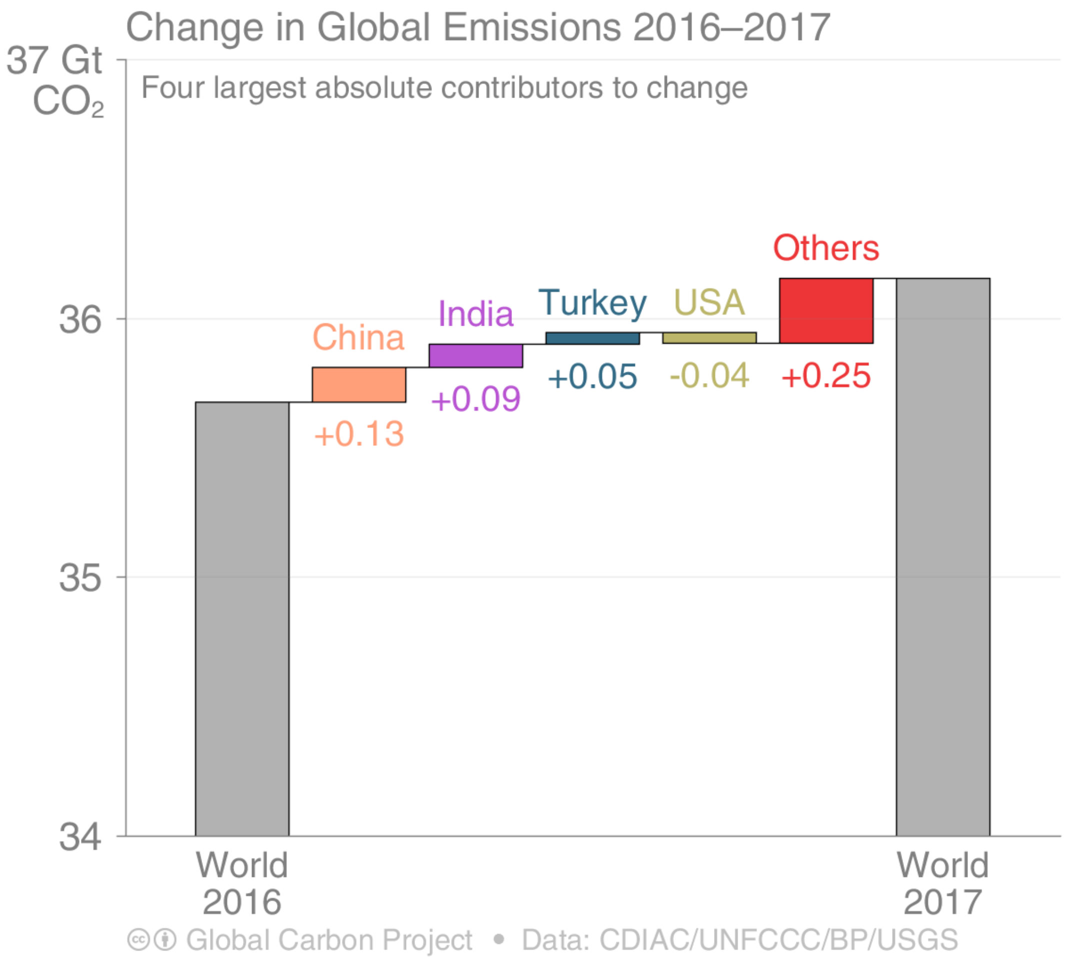
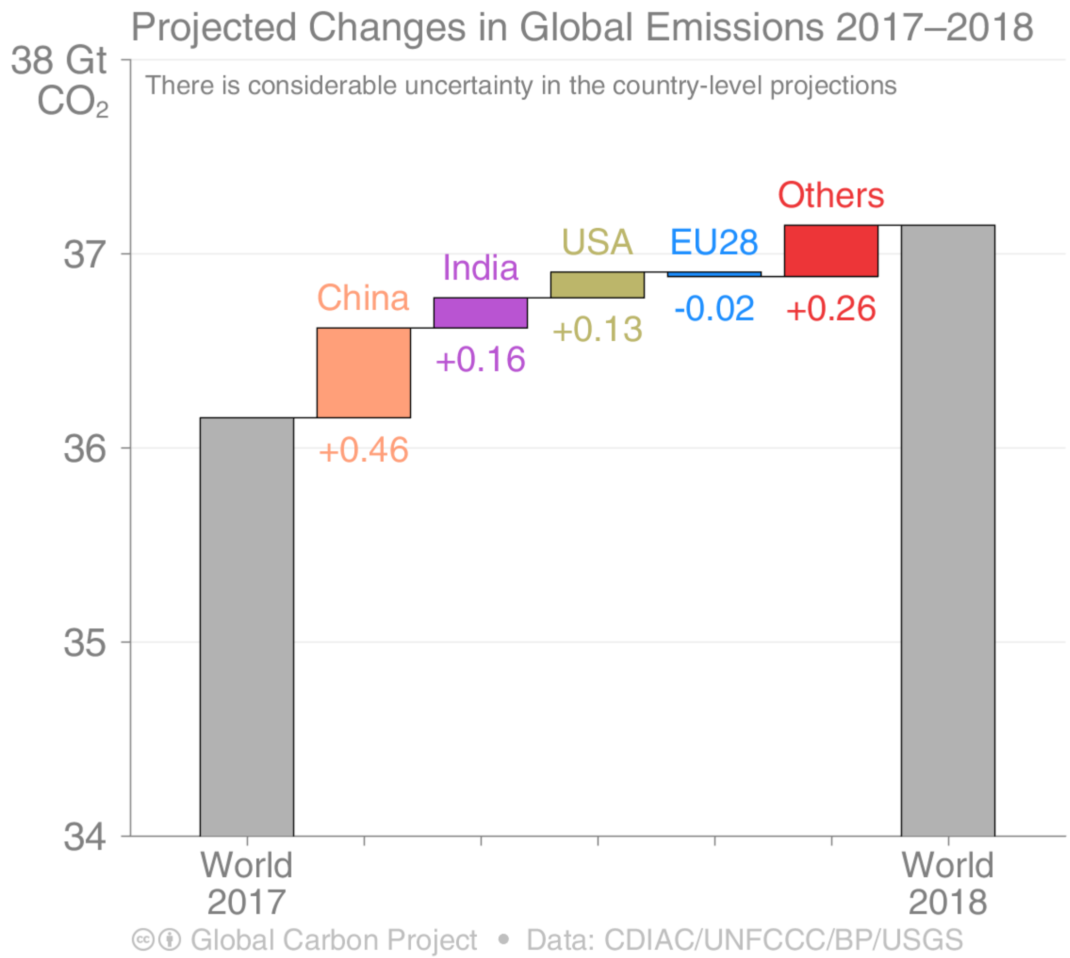


Figure shows the top four countries contributing to emissions changes in 2017
Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Fossil CO_2 emissions growth: 2018 projection

Emissions in China, India, and the US are expected to increase in 2018, while emissions in the EU28 are expected to decline, and all other countries combined will most likely increase

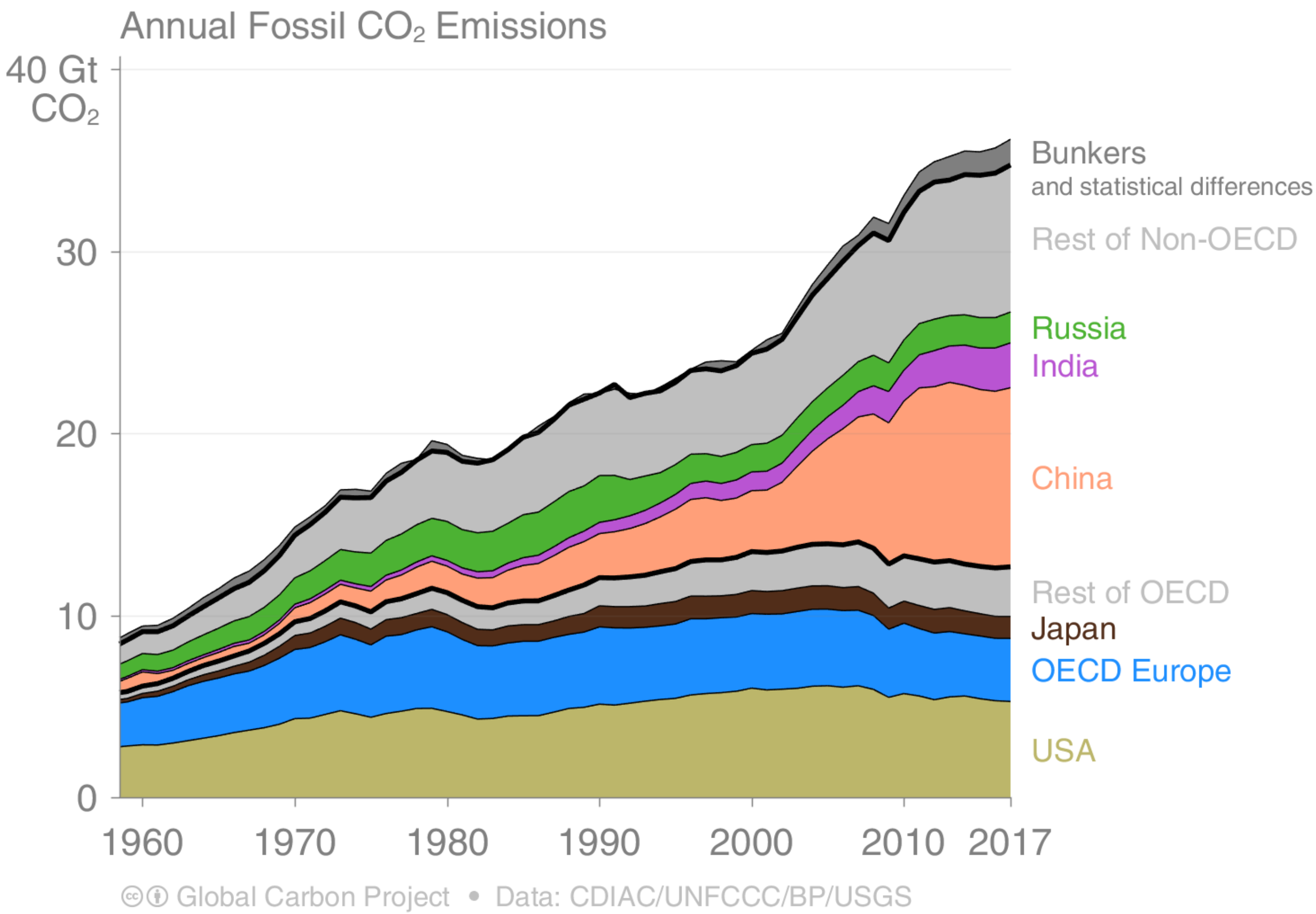


Our projection considers China, USA, EU28, and India independently, and the Others as an aggregated "Rest of World"

Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Breakdown of global fossil CO_2 emissions by country

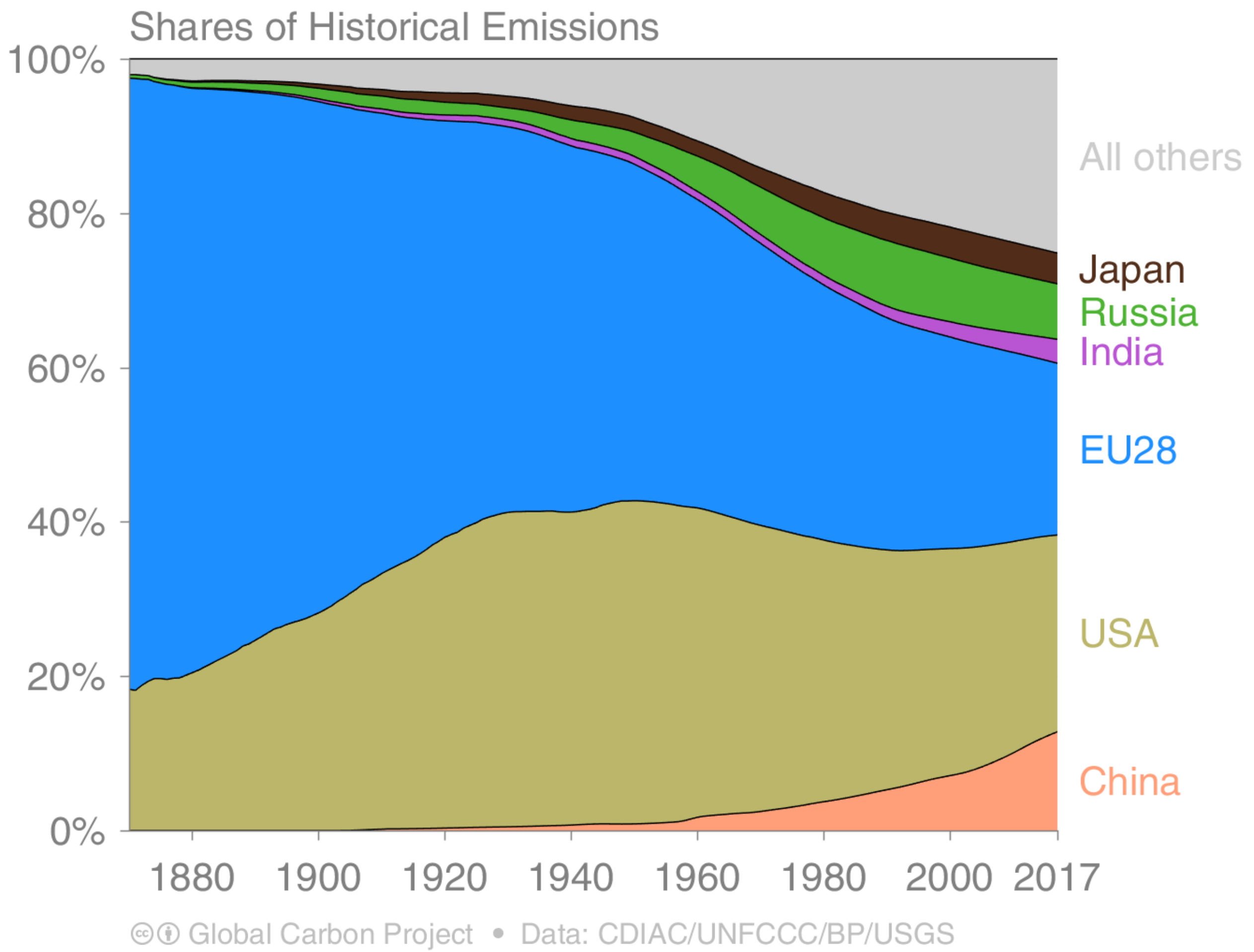
Emissions in OECD countries have increased by 5% since 1990, while those in non-OECD countries have more than doubled



Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Historical cumulative fossil CO_2 emissions by country

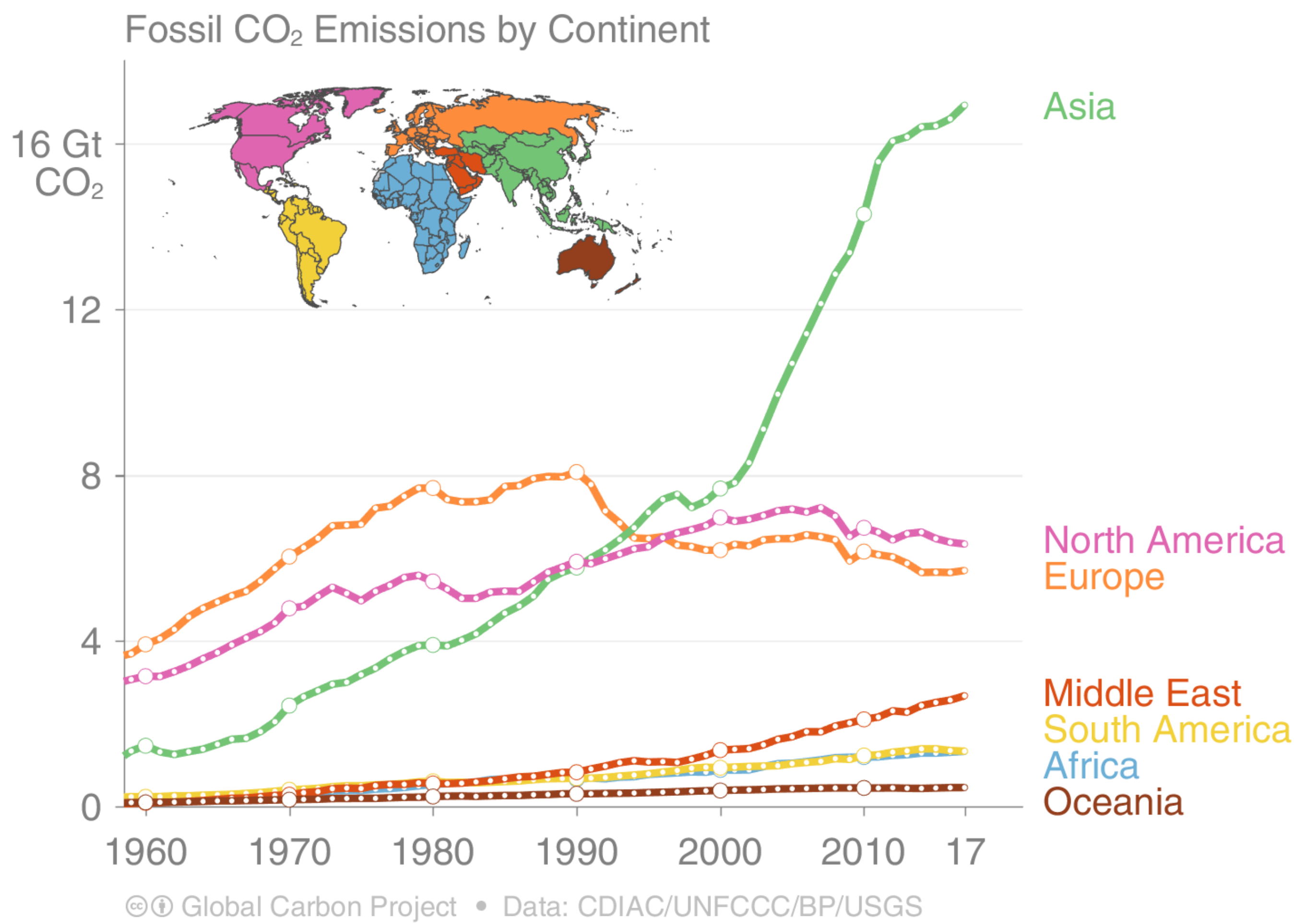
Cumulative fossil CO_2 emissions were distributed (1870–2017):
USA 25%, EU28 22%, China 13%, Russia 7%, Japan 4% and India 3%



Cumulative emissions (1990–2017) were distributed China 20%, USA 20%, EU28 14%, Russia 6%, India 5%, Japan 4%
'All others' includes all other countries along with bunker fuels and statistical differences
Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Fossil CO_2 emissions by continent

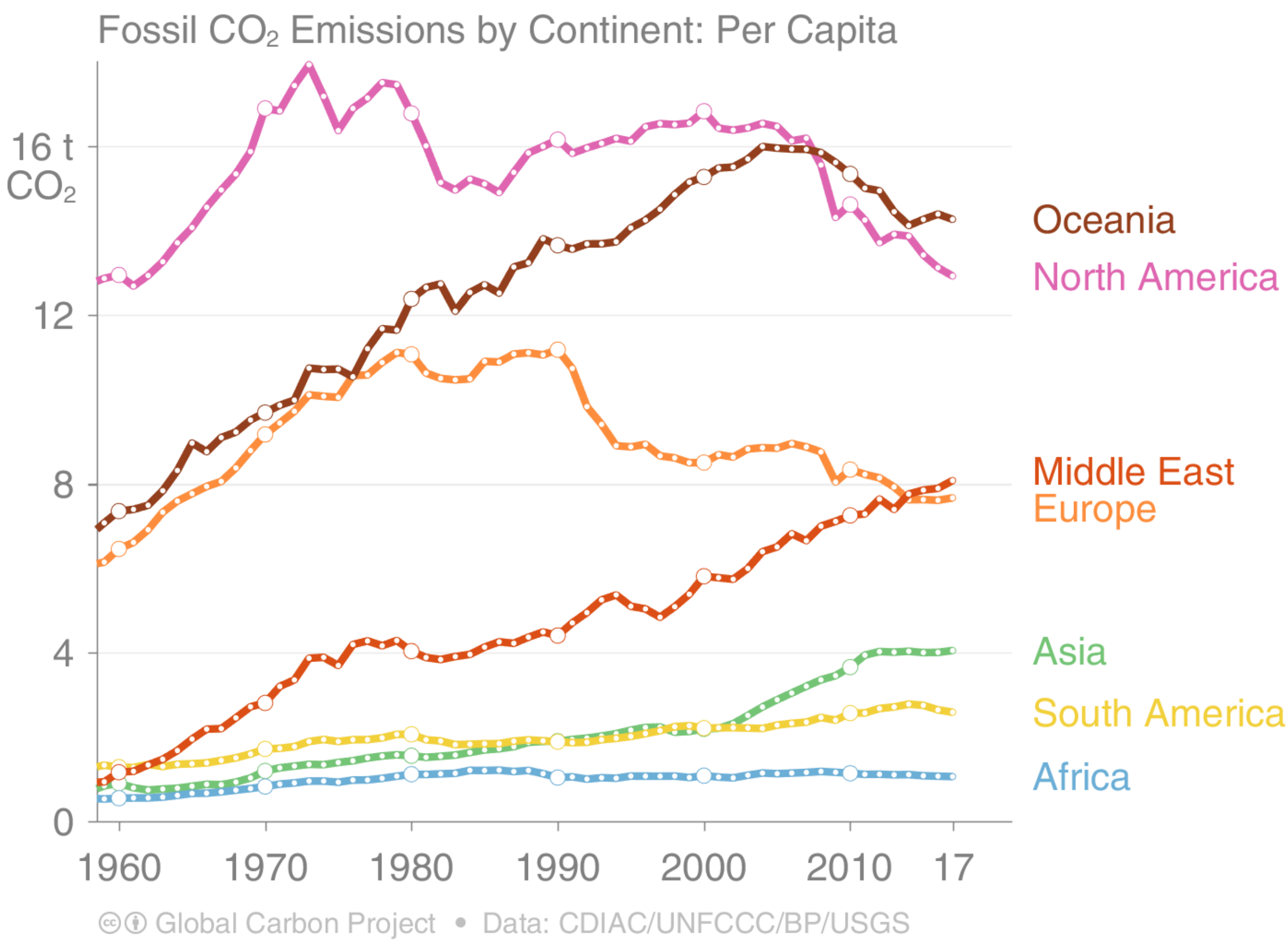
Asia dominates global fossil CO_2 emissions, while emissions in North America are of similar size to those in Europe, and the Middle East is growing rapidly.



Source: [CDIAC](); [Le Quéré et al 2018](); [Global Carbon Budget 2018]()

Fossil CO_2 emissions by continent: per capita

Oceania and North America have the highest per capita emissions, while the Middle East has recently overtaken Europe. Africa has by far the lowest emissions per capita.

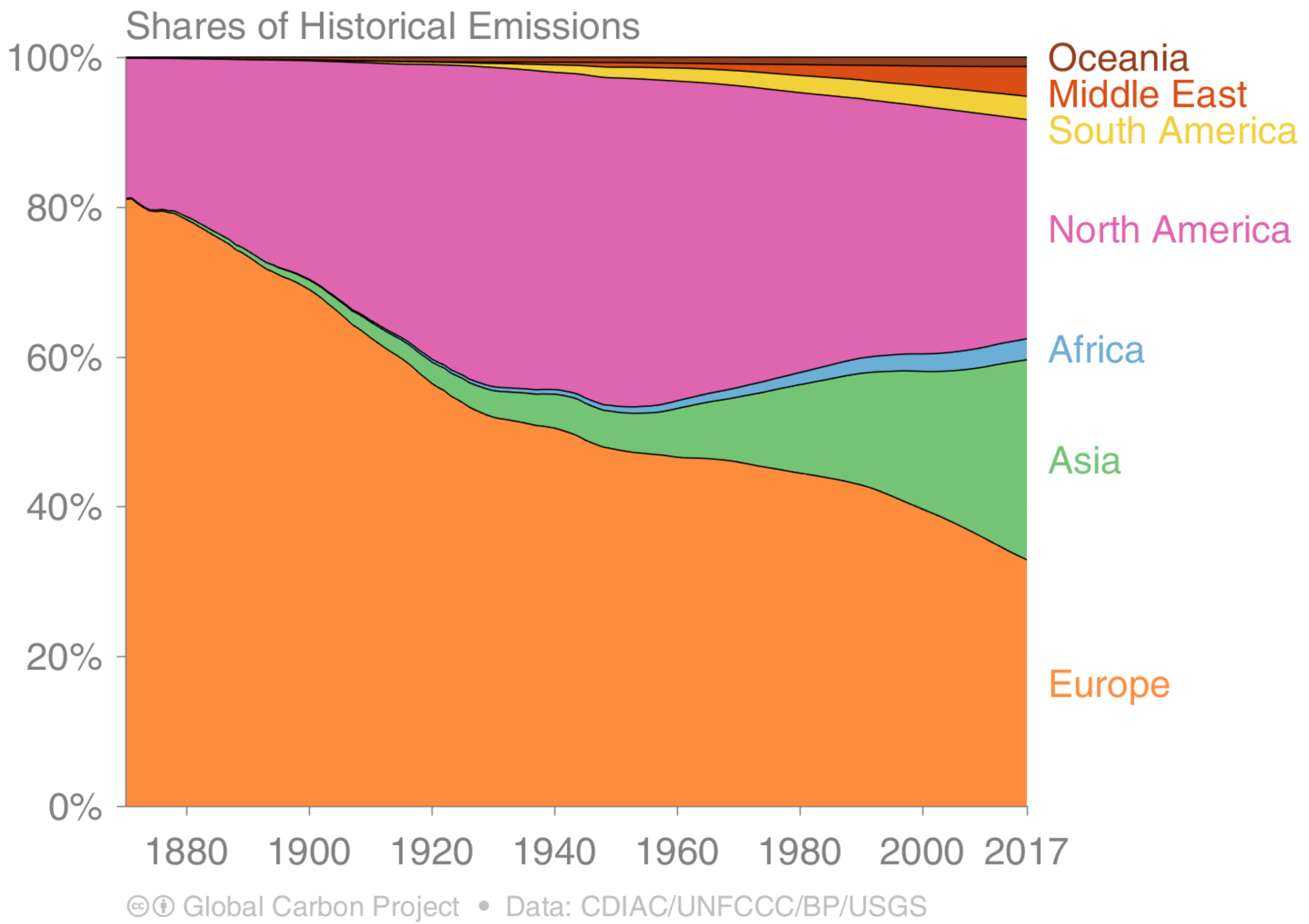


The global average was 4.8 tonnes per capita in 2017.

Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Historical cumulative emissions by continent

Cumulative fossil CO_2 emissions (1870–2017). North America and Europe have contributed the most cumulative emissions, but Asia is growing fast

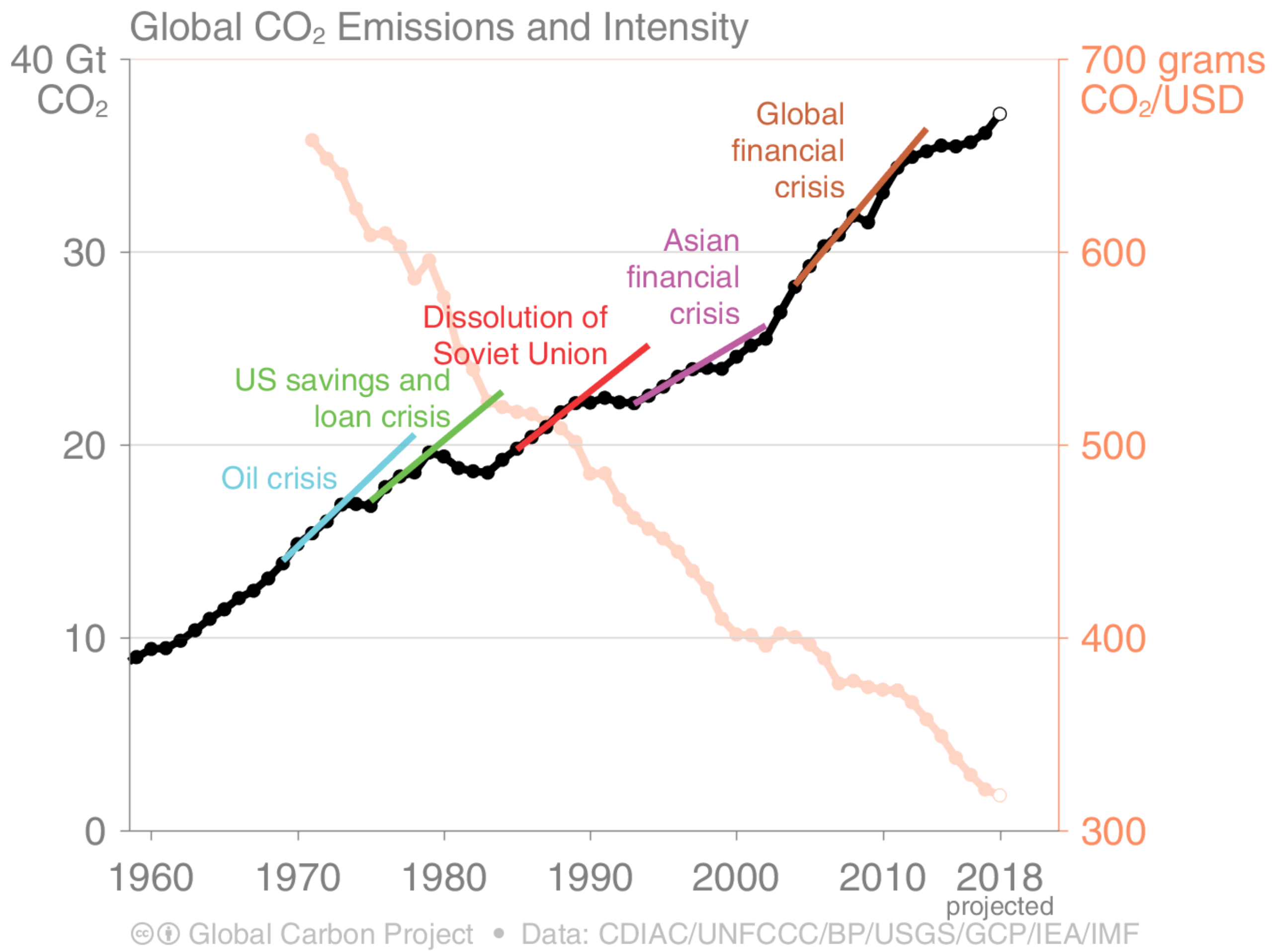


The figure excludes bunker fuels and statistical differences

Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Fossil CO_2 emission intensity

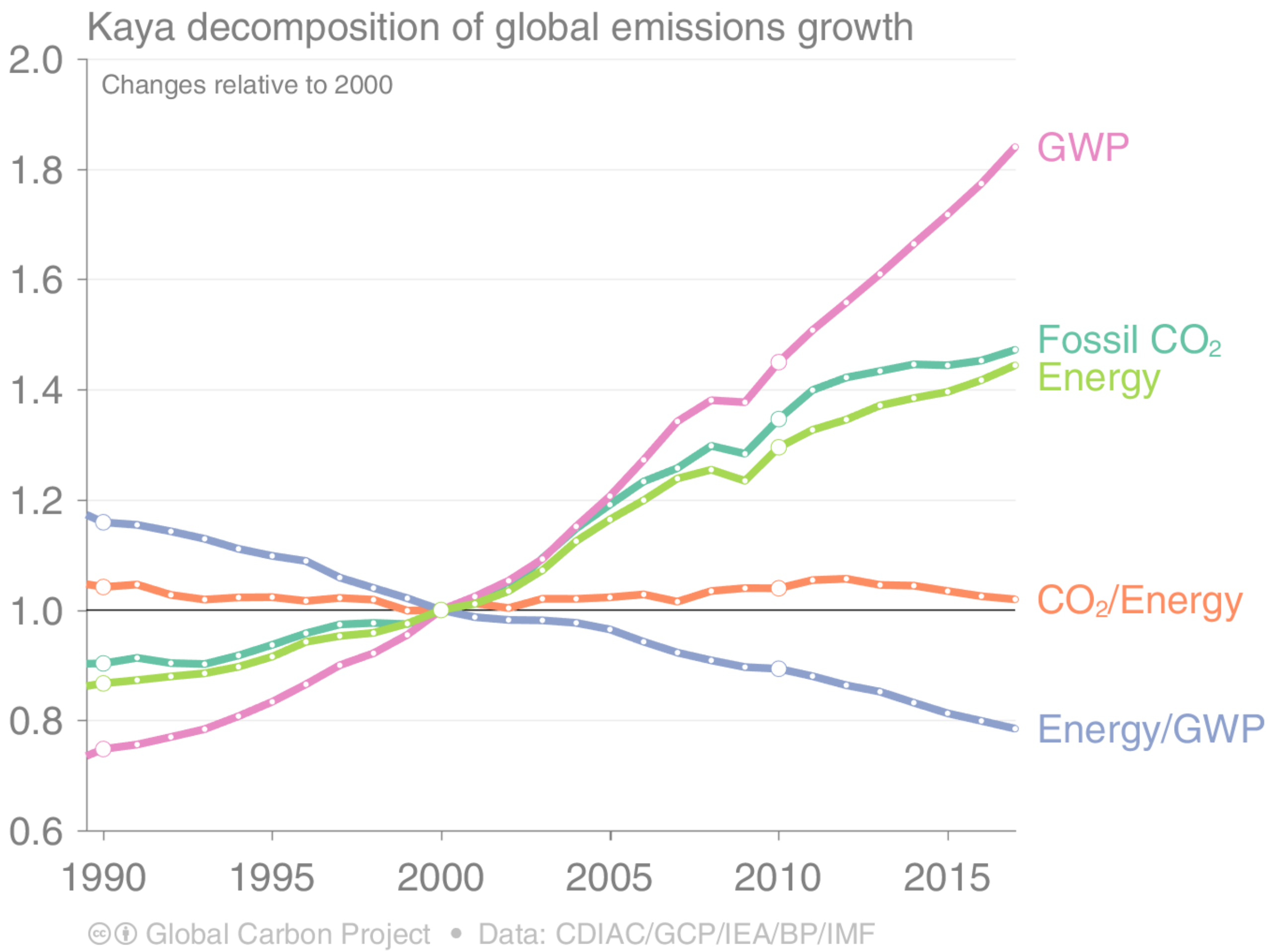
Global CO_2 emissions growth has generally resumed quickly from financial crises.
Emission intensity has steadily declined but not sufficiently to offset economic growth.



Economic activity is measured in purchasing power parity (PPP) terms in 2010 US dollars.
Source: CDIAC; Peters et al 2012; Le Quéré et al 2018; Global Carbon Budget 2018

Kaya decomposition

The Kaya decomposition illustrates that relative decoupling of economic growth from CO_2 emissions is driven by improved energy intensity (Energy/GWP)



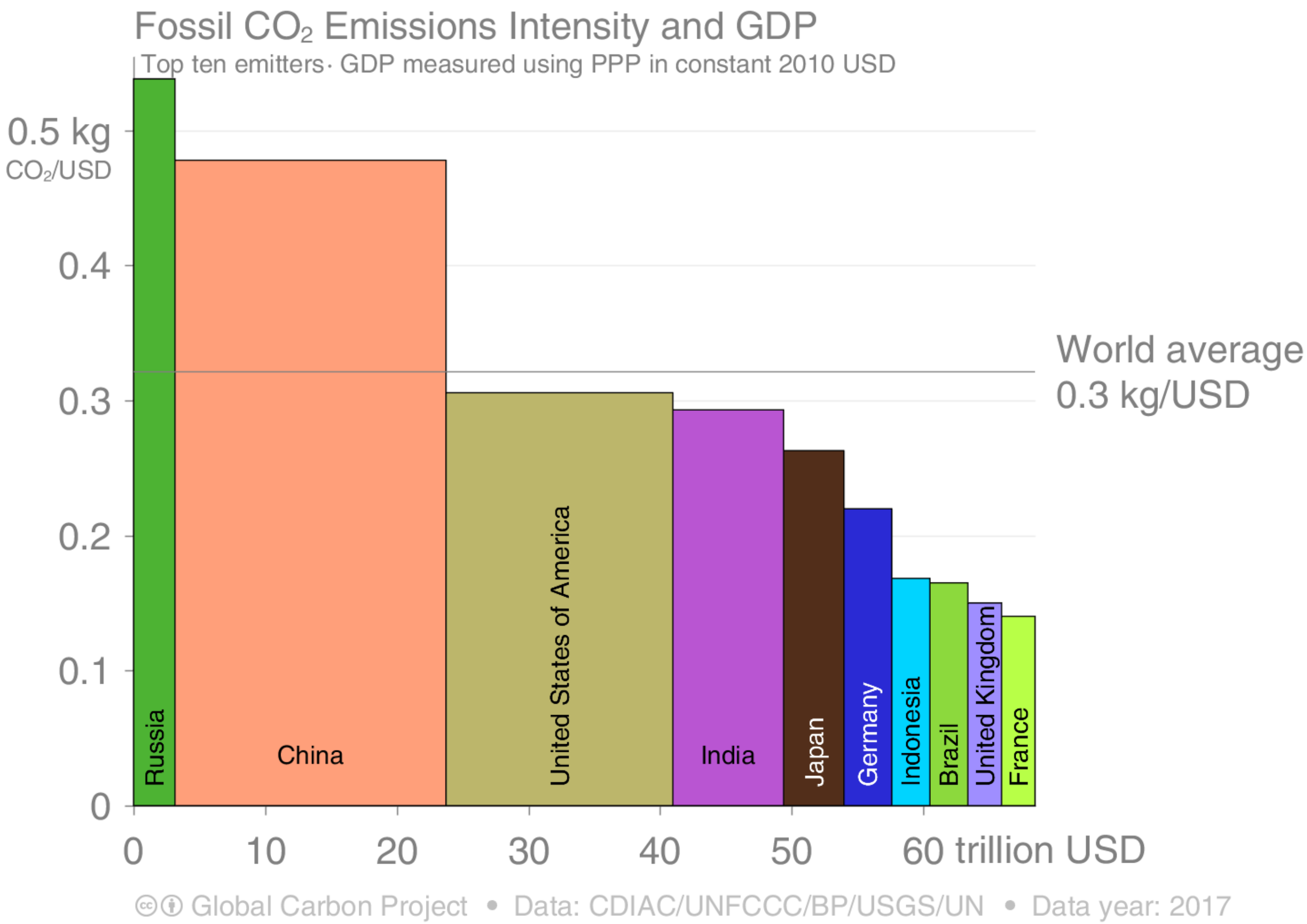
GWP: Gross World Product (economic activity)

Energy is Primary Energy from BP statistics using the substitution accounting method

Source: Jackson et al 2018; Global Carbon Budget 2018

Fossil CO_2 emission intensity

The 10 largest economies have a wide range of emission intensity of economic activity

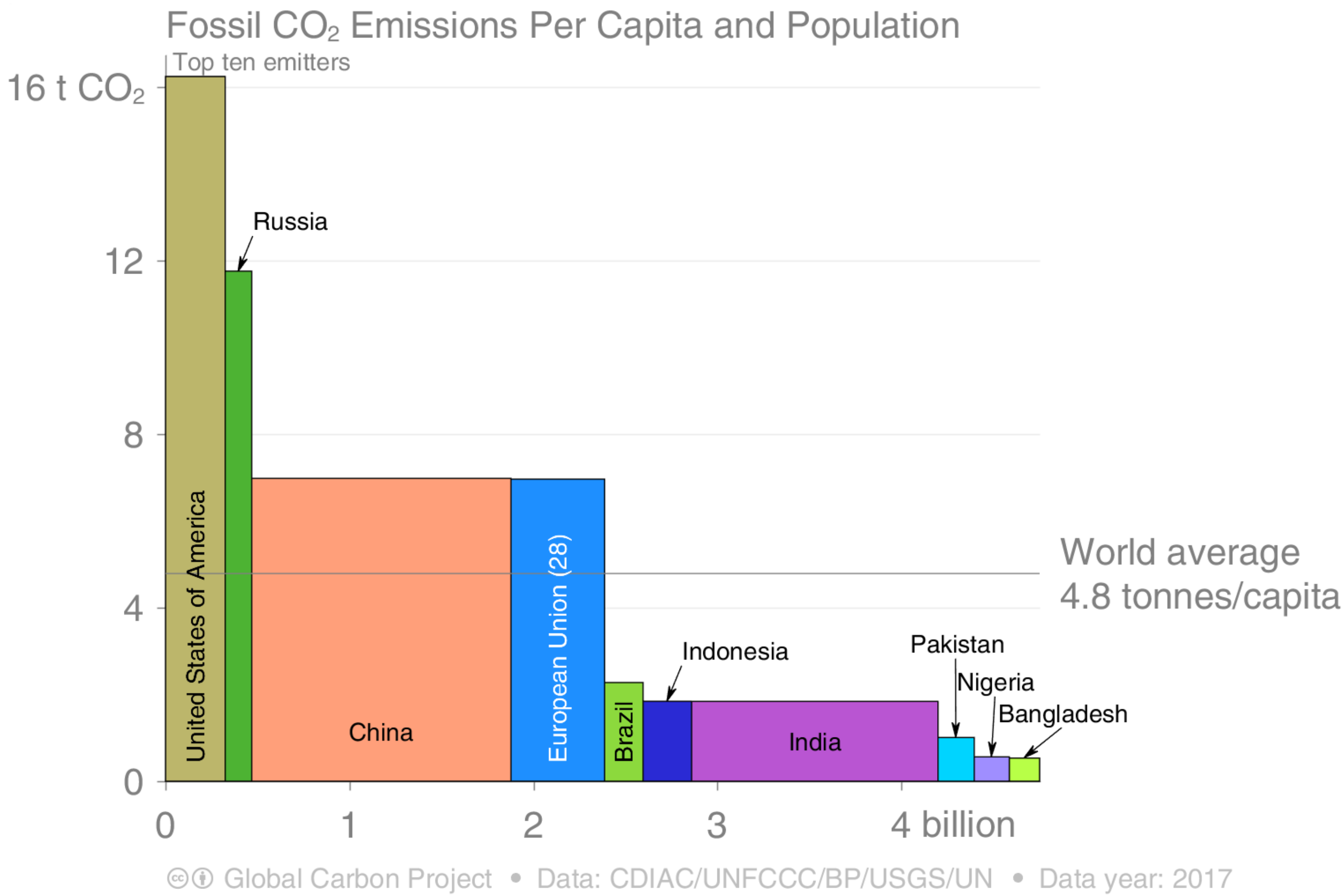


Emission intensity: Fossil CO_2 emissions divided by Gross Domestic Product (GDP)

Source: Global Carbon Budget 2018

Fossil CO_2 Emissions per capita

The 10 most populous countries span a wide range of development and emissions per capita



Emission per capita: Fossil CO_2 emissions divided by population

Source: [Global Carbon Budget 2018]

GLOBAL CARBON PROJECT

Key statistics

Region/Country	Emissions 2017				
	Per capita	Total		Growth 2016–17	
	tCO_2 per person	$GtCO_2$	%	$GtCO_2$	%
Global (with bunkers)	4.8	36.15	100	0.478	0.0
OECD Countries					
OECD	9.8	12.67	35.0	0.061	0.8
USA	16.2	5.27	14.6	-0.041	-0.5
OECD Europe	7.1	3.46	9.6	0.034	1.3
Japan	9.5	1.21	3.3	0.001	0.3
South Korea	12.1	0.62	1.7	0.021	3.8
Canada	15.6	0.57	1.6	0.015	2.9
Non-OECD Countries					
Non-OECD	3.5	22.08	61.1	0.388	2.1
China	7.0	9.84	27.2	0.134	1.7
India	1.8	2.47	6.8	0.089	4.0
Russia	11.8	1.69	4.7	0.025	1.8
Iran	8.3	0.67	1.9	0.035	5.7
Saudi Arabia	19.3	0.64	1.8	0.003	0.8
International Bunkers					
Bunkers and statistical differences	-	1.41	3.9	0.029	2.1

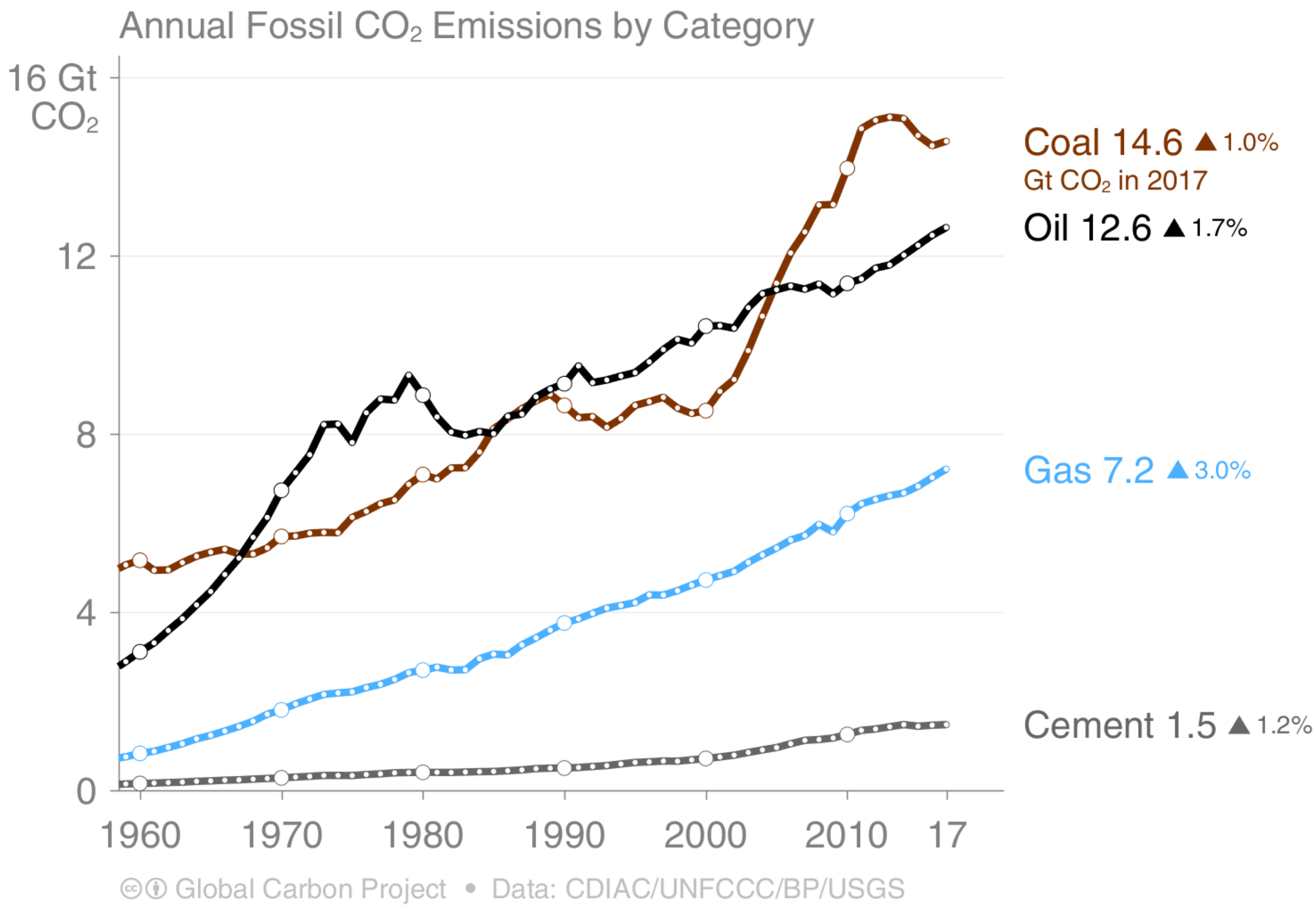
Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Fossil CO_2 Emissions by source

from fossil fuel use and industry

Fossil CO_2 Emissions by source

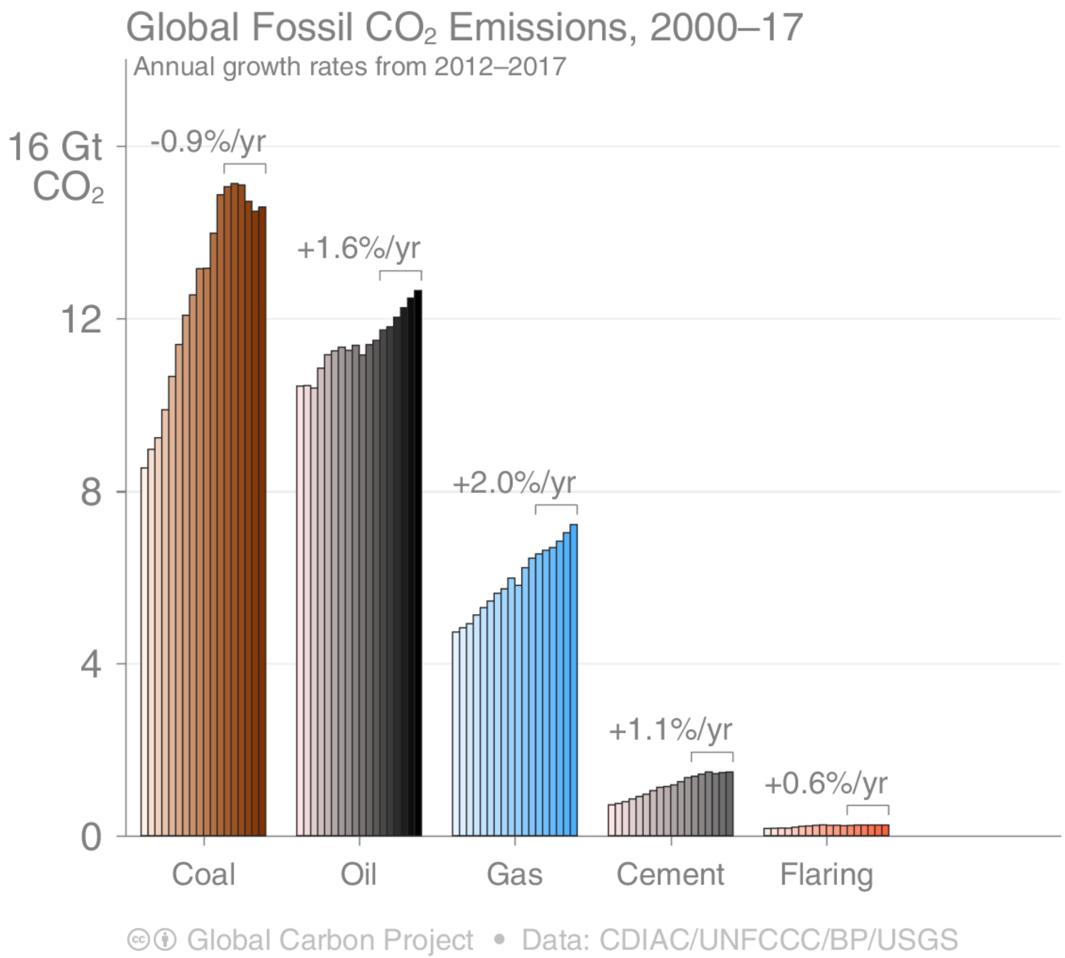
Share of global fossil CO_2 emissions in 2017:
coal (40%), oil (35%), gas (20%), cement (4%), flaring (1%, not shown)



Source: [CDIAC](); [Le Quéré et al 2018](); [Global Carbon Budget 2018]()

Fossil CO_2 Emissions by source

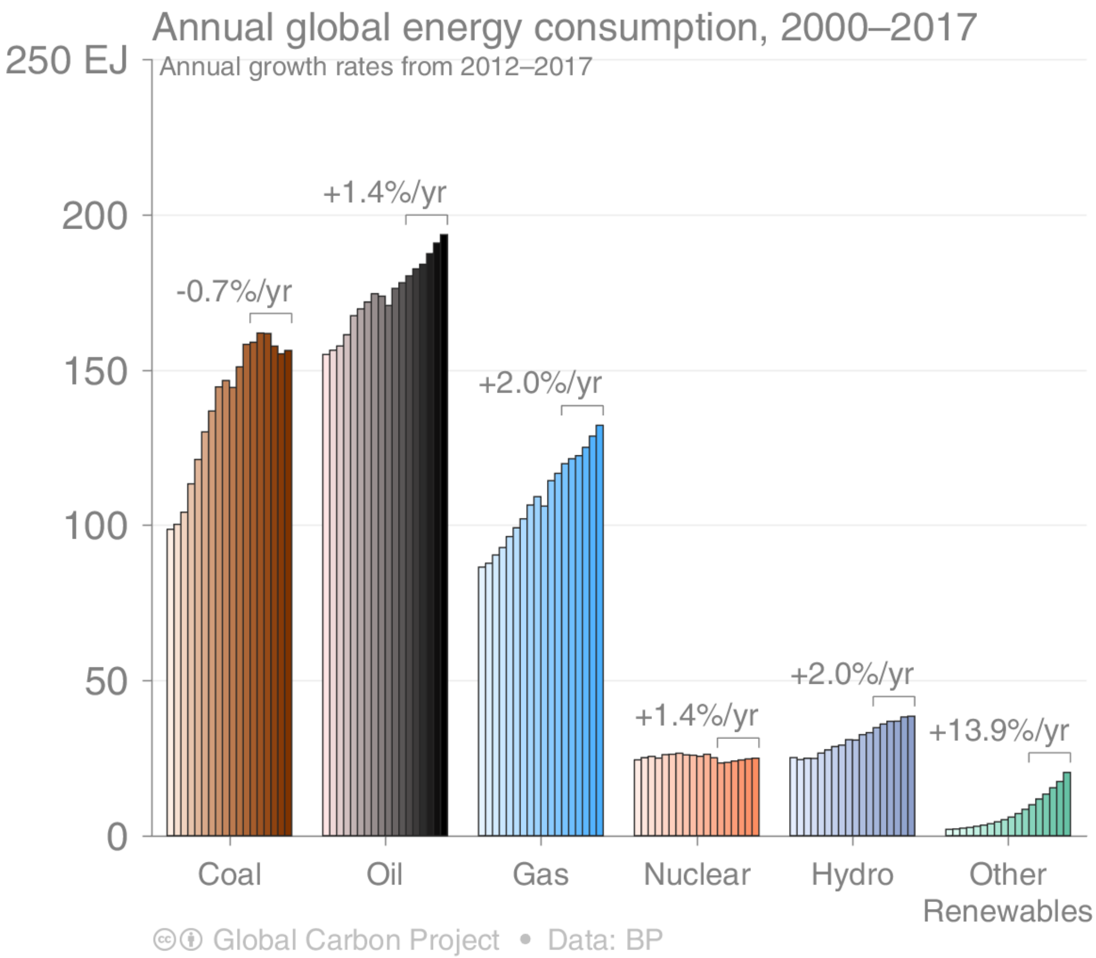
Emissions by category from 2000 to 2017, with growth rates indicated for the more recent period of 2012 to 2017



Source: CDIAC; Jackson et al 2018; Global Carbon Budget 2017

Energy use by source

Energy consumption by fuel source from 2000 to 2017, with growth rates indicated for the more recent period of 2012 to 2017

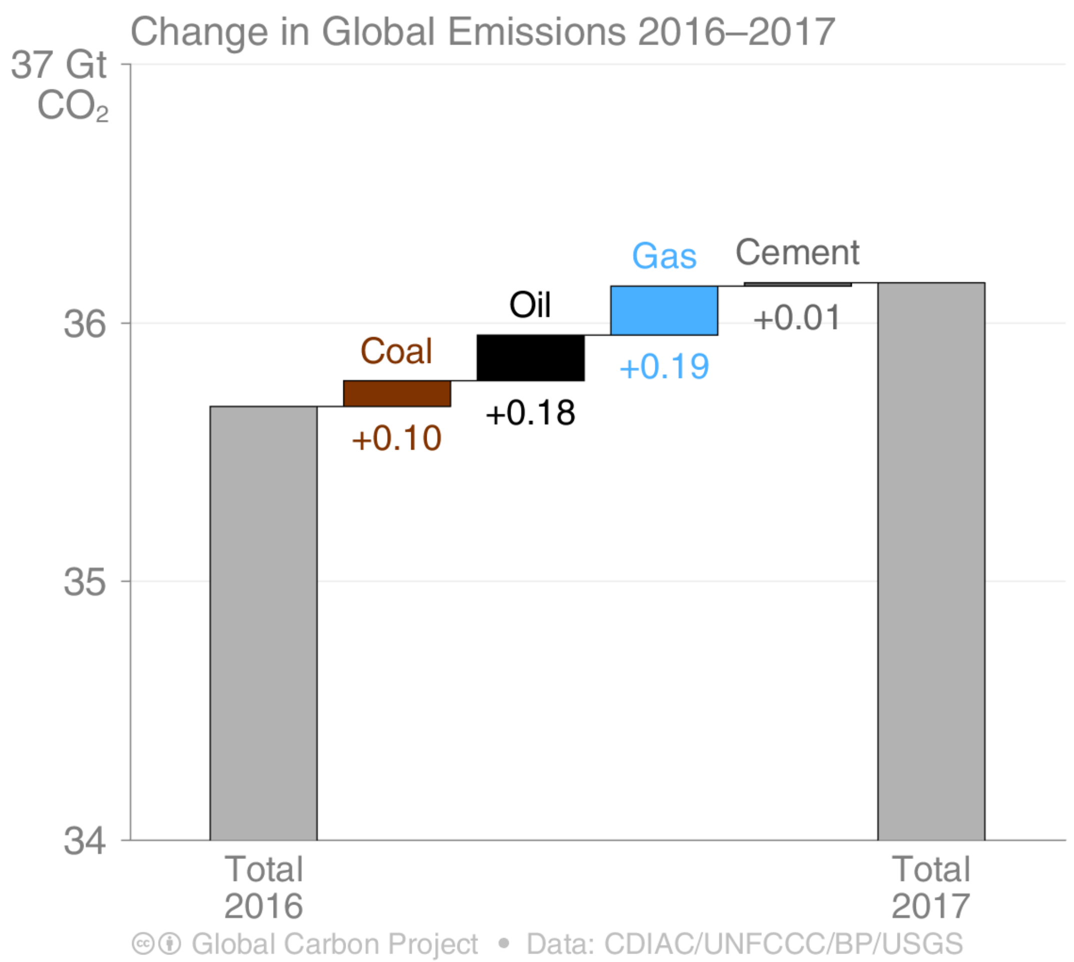


This figure shows "primary energy" using the BP substitution method (non-fossil sources are scaled up by an assumed fossil efficiency of 0.38)

Source: BP 2018; Jackson et al 2018; Global Carbon Budget 2018

Fossil CO_2 Emissions growth by source

All fossil fuels contributed to the growth in fossil CO_2 emissions in 2017



Source: [CDIAC](); [Le Quéré et al 2018](); [Global Carbon Budget 2018]()

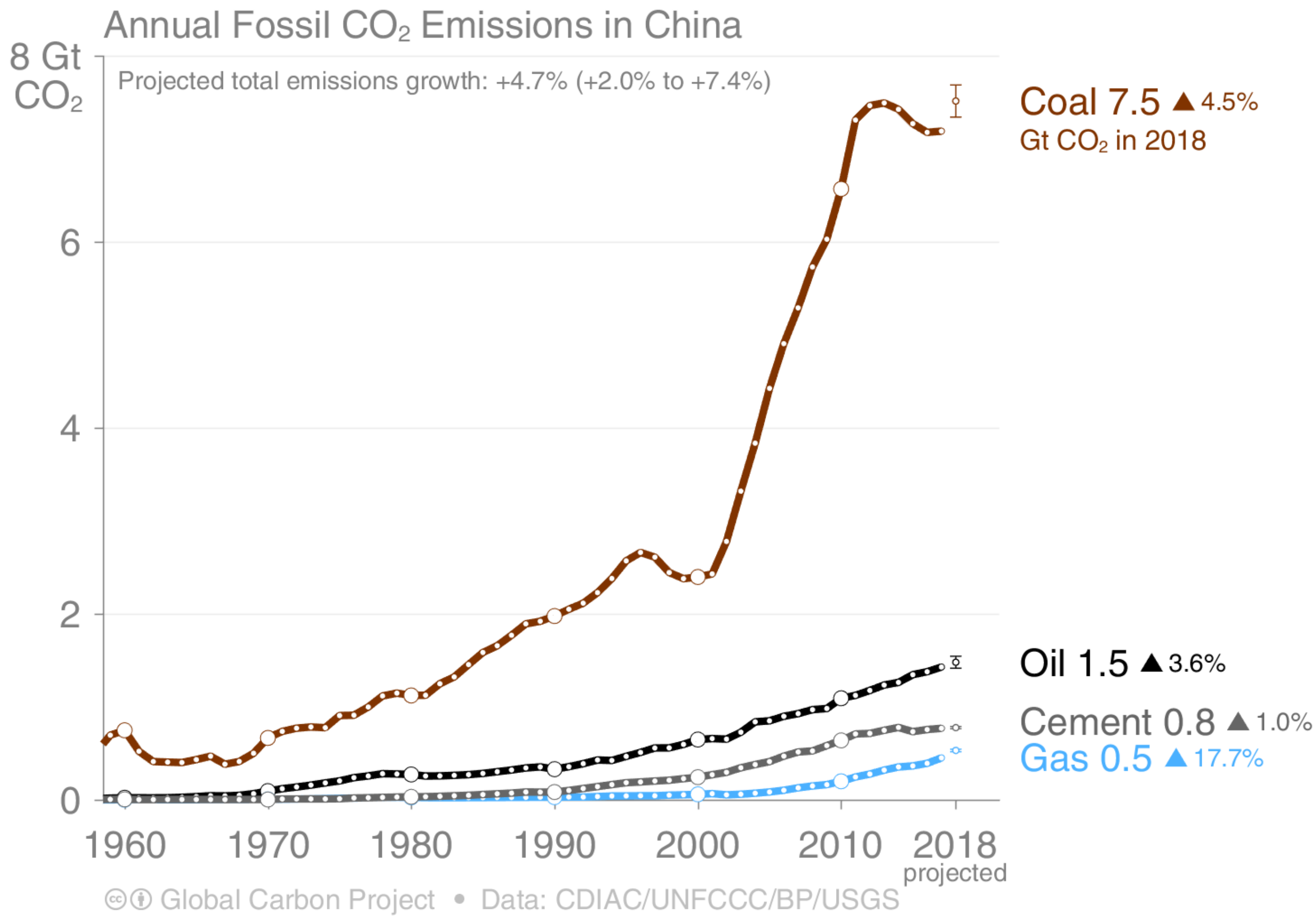
GLOBAL CARBON PROJECT

Fossil CO_2 Emission Projections 2018

from fossil fuel use and industry

Fossil CO_2 Emissions in China

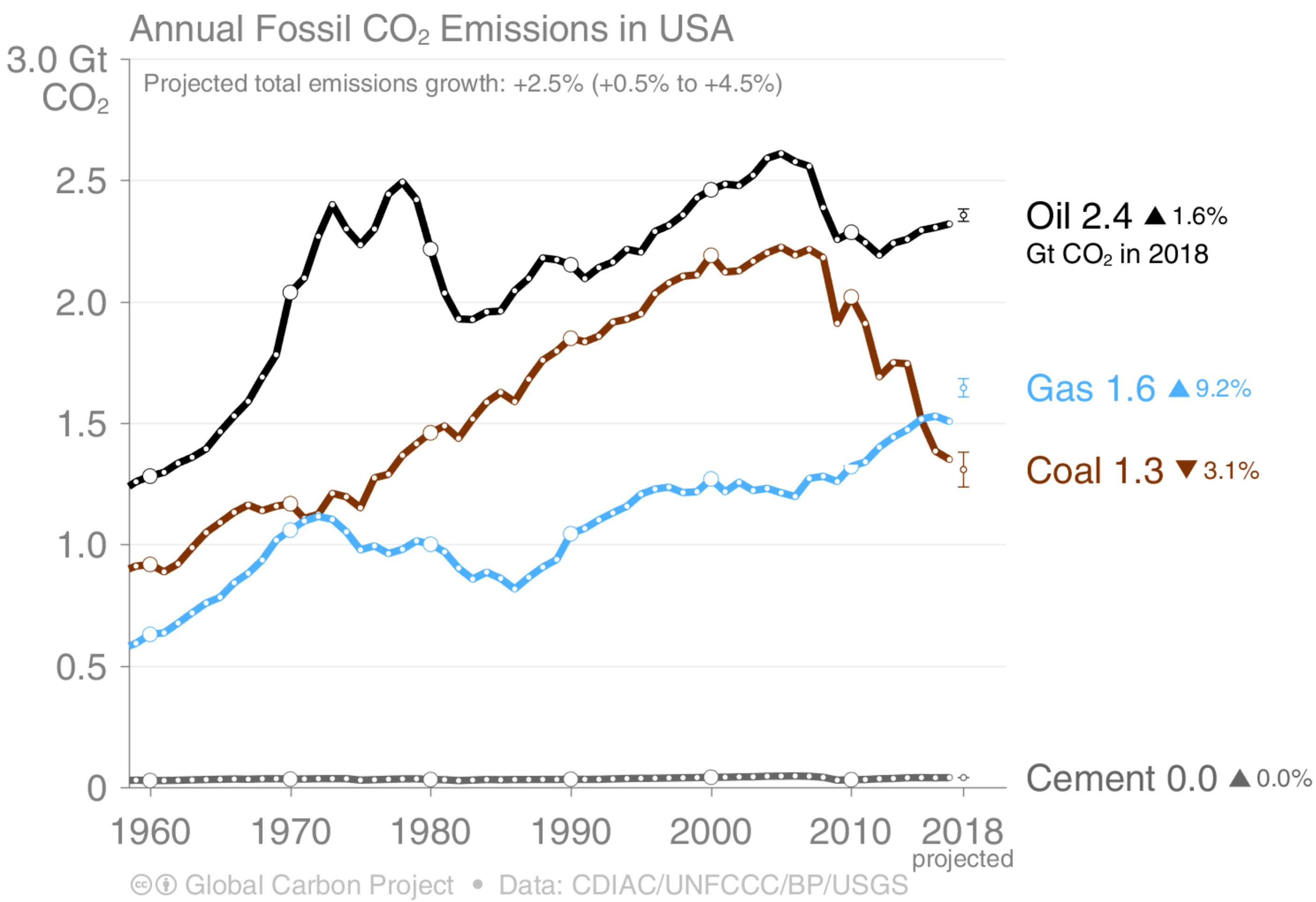
China's emissions are dominated by coal use, with strong and sustained growth in oil & gas
The recent declines in coal emissions may soon be undone if the return growth persists



Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Fossil CO_2 Emissions in USA

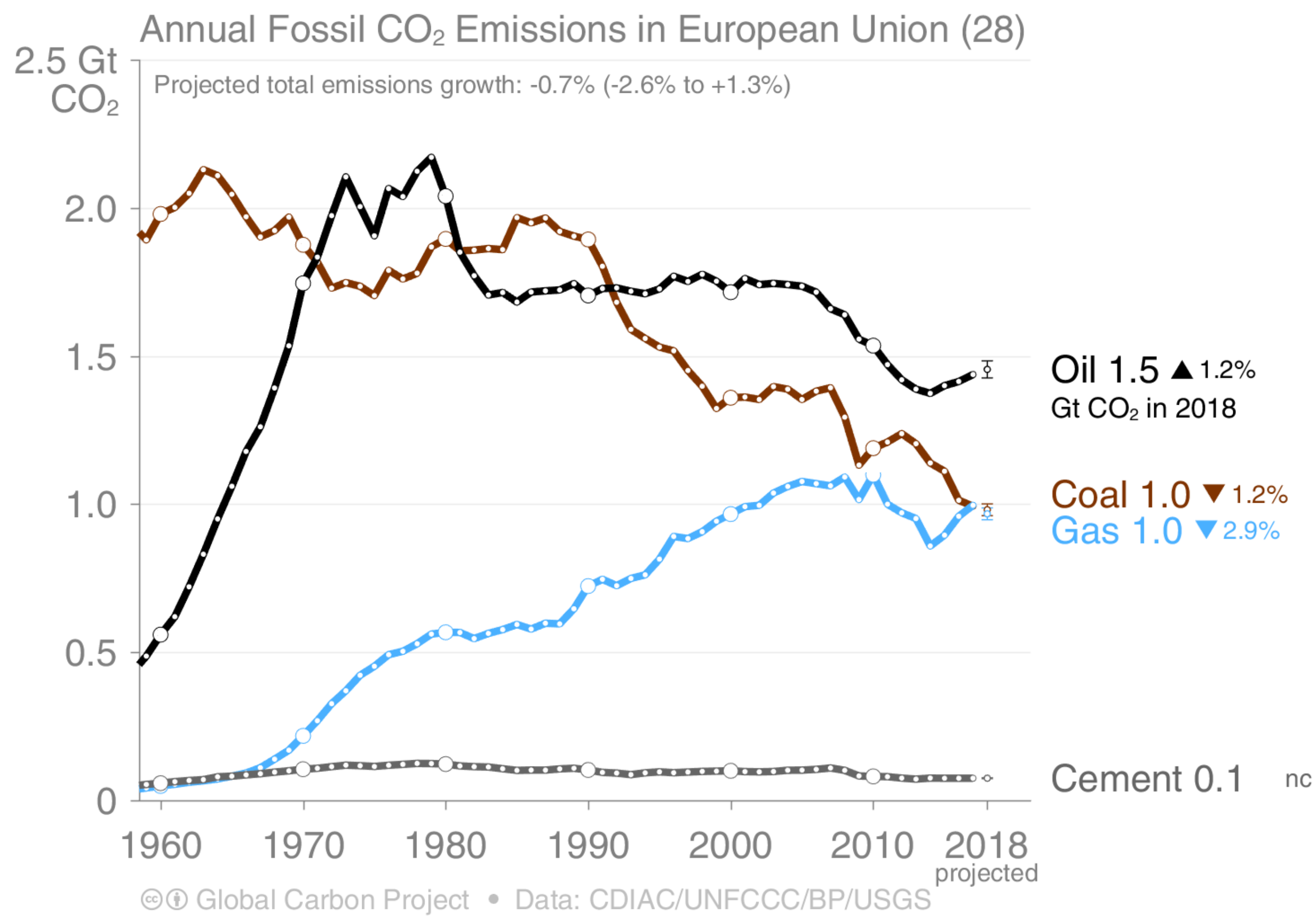
USA CO_2 emissions have declined since 2007, driven by coal being displaced by gas, solar, & wind. Oil use has returned to growth. Emissions growth in 2018 is driven partly by weather.



Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Fossil CO_2 Emissions in the European Union (EU28)

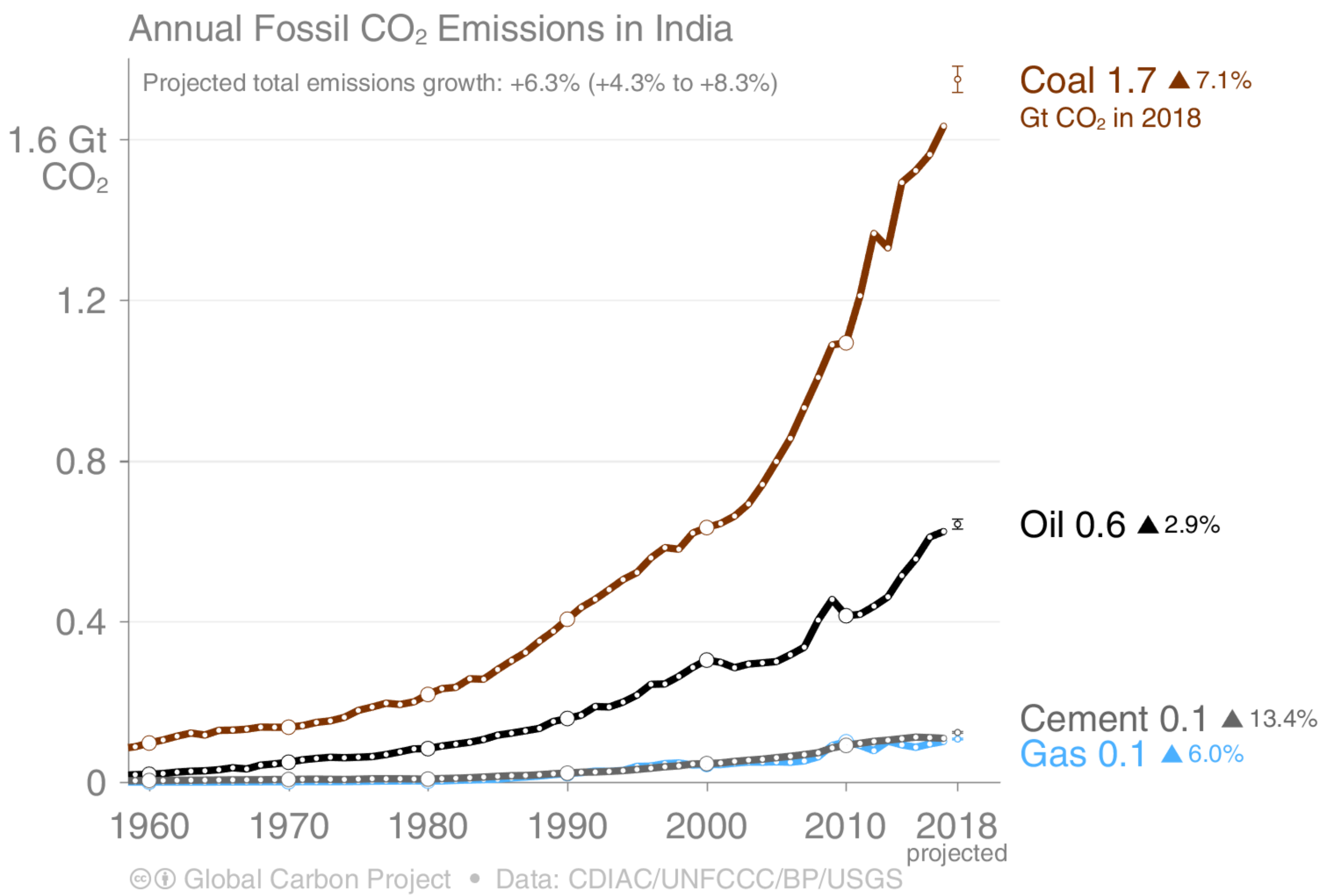
Emissions in the EU28 declined steadily from 2008 (the Global Financial Crisis) to 2014, but oil and gas emissions are growing again. A small decline is expected in 2018.



Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

Fossil CO_2 Emissions in India

India's emissions are growing strongly along with rapid growth in economic activity.
Although India is rapidly deploying solar & wind power, coal continues to grow very strongly.



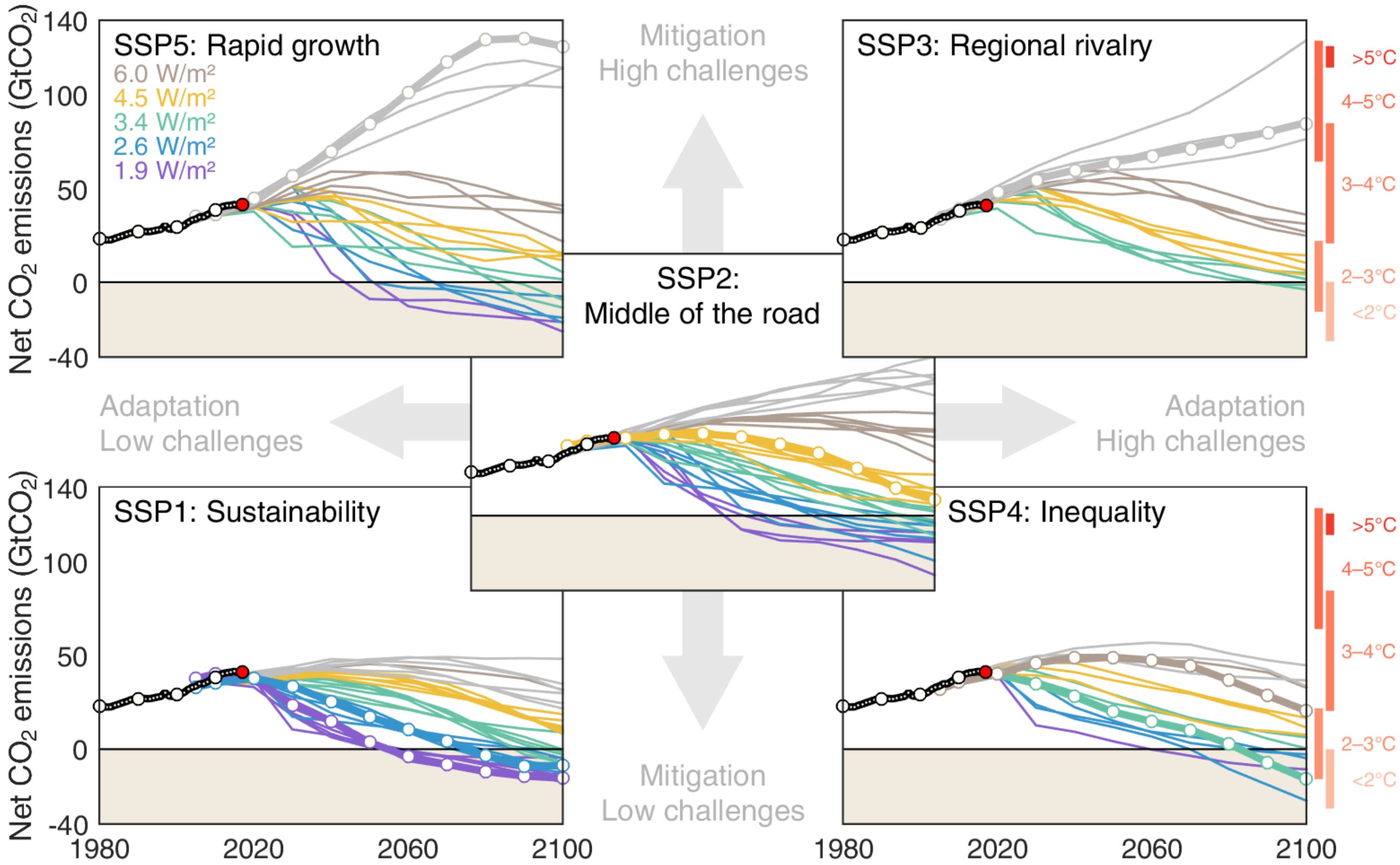
Source: CDIAC; Le Quéré et al 2018; Global Carbon Budget 2018

GLOBAL CARBON PROJECT

Emission scenarios

Shared Socioeconomic Pathways (SSPs)

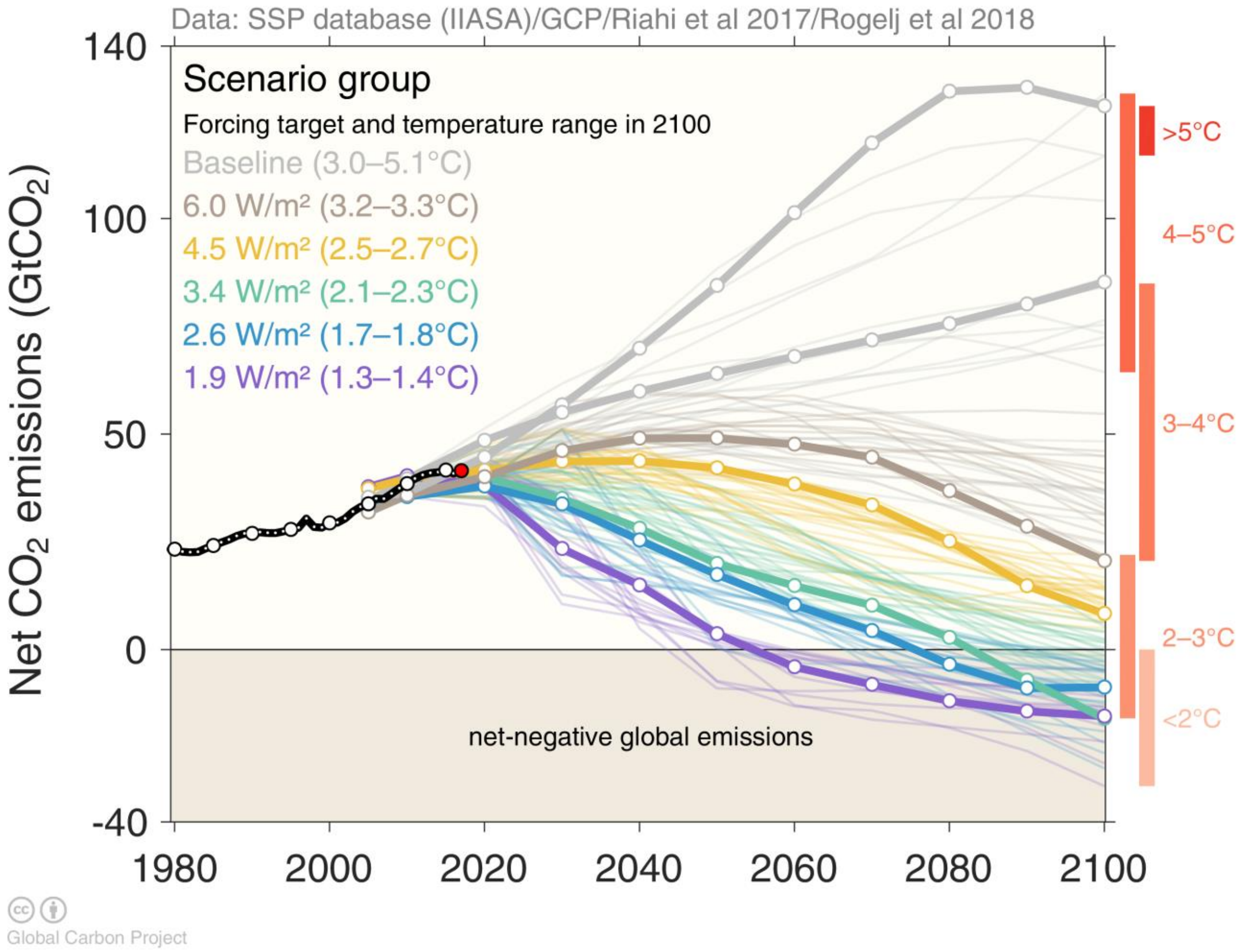
The Shared Socioeconomic Pathways (SSPs) are a set of five socioeconomic narratives that are used by Integrated Assessment Models to estimate potential future emission pathways



Marker Scenarios are in bold. Net emissions include those from land-use change and bioenergy with CCS.
Source: Riahi et al. 2016; Rogelj et al. 2018; IIASA SSP Database; Global Carbon Budget 2018

Shared Socioeconomic Pathways (SSPs)

The Shared Socioeconomic Pathways (SSPs) lead to a broad range in baselines (grey), with more aggressive mitigation leading to lower temperature outcomes (grouped by colours)

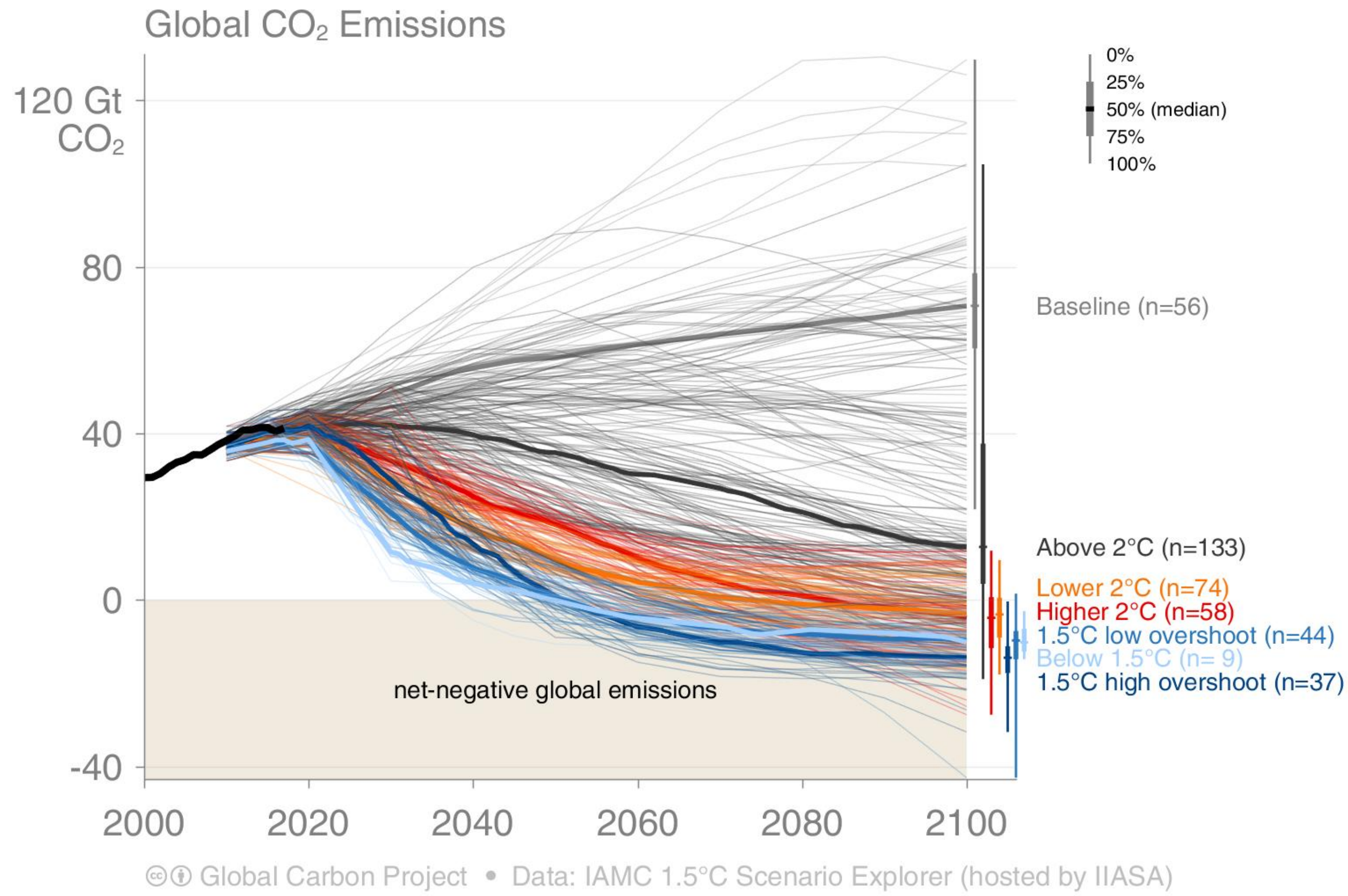


This set of quantified SSPs are based on the output of six Integrated Assessment Models (AIM/CGE, GCAM, IMAGE, MESSAGE, REMIND, WITCH). Net emissions include those from land-use change and bioenergy with CCS.

Source: Riahi et al. 2016; Rogelj et al. 2018; IIASA SSP Database; IAMC; Global Carbon Budget 2018

The IPCC Special Report on “Global Warming of 1.5°C”

The IPCC Special Report on “Global Warming of 1.5°C” presented new scenarios:
1.5°C scenarios require halving emissions by ~2030, net-zero by ~2050, and negative thereafter



Net emissions include those from land-use change and bioenergy with CCS.
Source: Huppmann et al 2018; IAMC 1.5C Scenario Database; IPCC SR15; Global Carbon Budget 2018

GLOBAL CARBON PROJECT

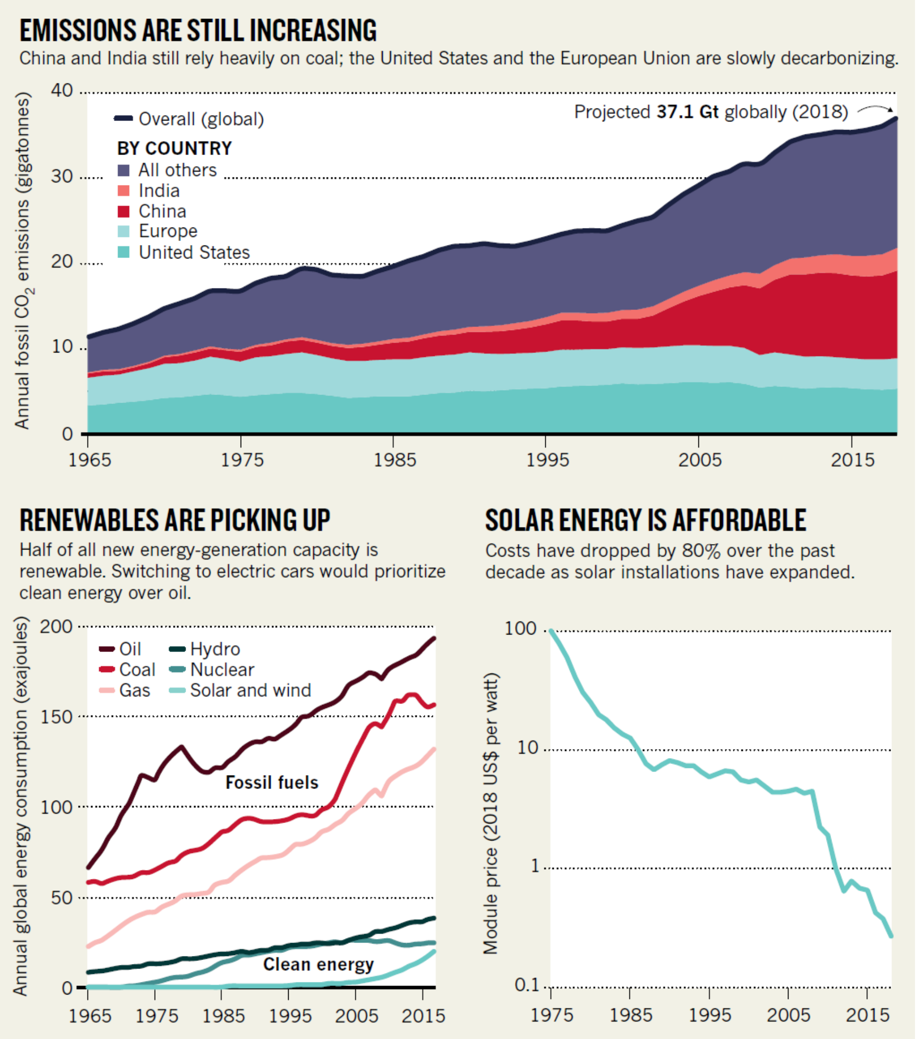
Nature commentary

Emissions are still rising: ramp up the cuts

With sources of renewable energy spreading fast, all sectors can do more to decarbonize the world, argue **Christiana Figueres** and colleagues.

Rising pressures

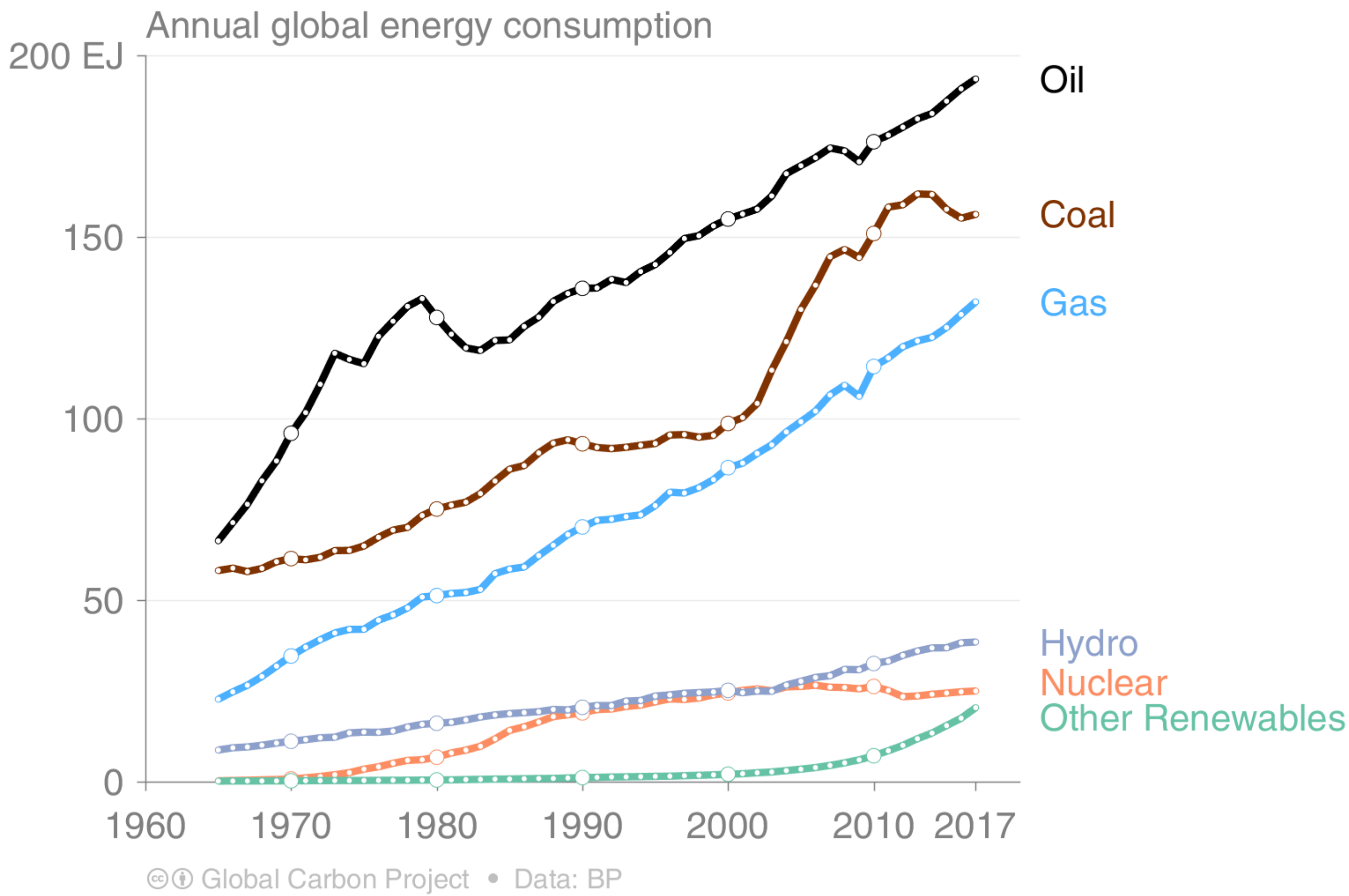
CO_2 emissions are growing after pausing for a few years. Clean energy sources are beginning to replace fossil fuels, as their costs become more competitive.



Source: Figueres et al 2018; Global Carbon Budget 2018

Energy use by source

Renewable energy is growing exponentially, but this growth has so far been too low to offset the growth in fossil energy consumption.



This figure shows “primary energy” using the BP substitution method (non-fossil sources are scaled up by an assumed fossil efficiency of 0.38)

Source: BP 2018; Figueres et al 2018; Global Carbon Budget 2018

GLOBAL CARBON PROJECT

Environmental Research Letters Commentary

Environmental Research Letters

EDITORIAL

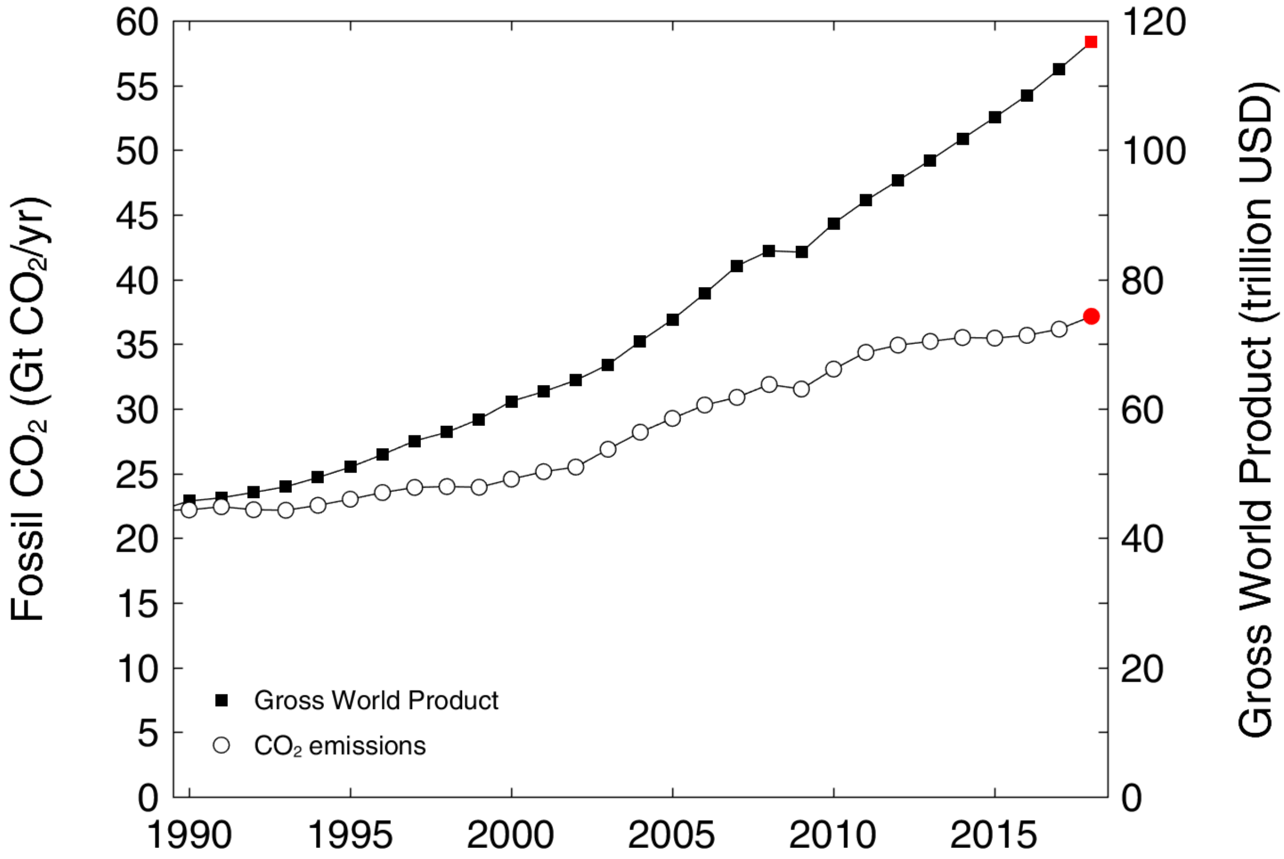
Global energy growth is outpacing decarbonization

R B Jackson[1], C Le Quéré[2], R M Andrew[3], J G Canadell[4], J I Korsbakken[3], Z Liu[2], G P Peters[3] and B Zheng[5]

[1] Department of Earth System Science, Woods Institute for the Environment, and Precourt Institute for Energy, Stanford University, Stanford, CA 94305–2210, United States of America
[2] Tyndall Centre for Climate Change Research, University of East Anglia, Norwich Research Park, Norwich, NR4 7TJ, United Kingdom
[3] CICERO Center for International Climate Research, PO Box 1129 Blindern, NO-0318 Oslo, Norway
[4] Global Carbon Project, CSIRO Oceans and Atmosphere, Canberra, ACT 2601, Australia
[5] Laboratoire des Sciences du Climat et de l'Environnement, CEA-CNRS-UVSQ, UMR 8212, Gif-sur-Yvette, France

CO_2 emissions and economic activity

The global economy continues to grow faster than emissions. A step change is needed in emission intensity improvements to drive emissions down.

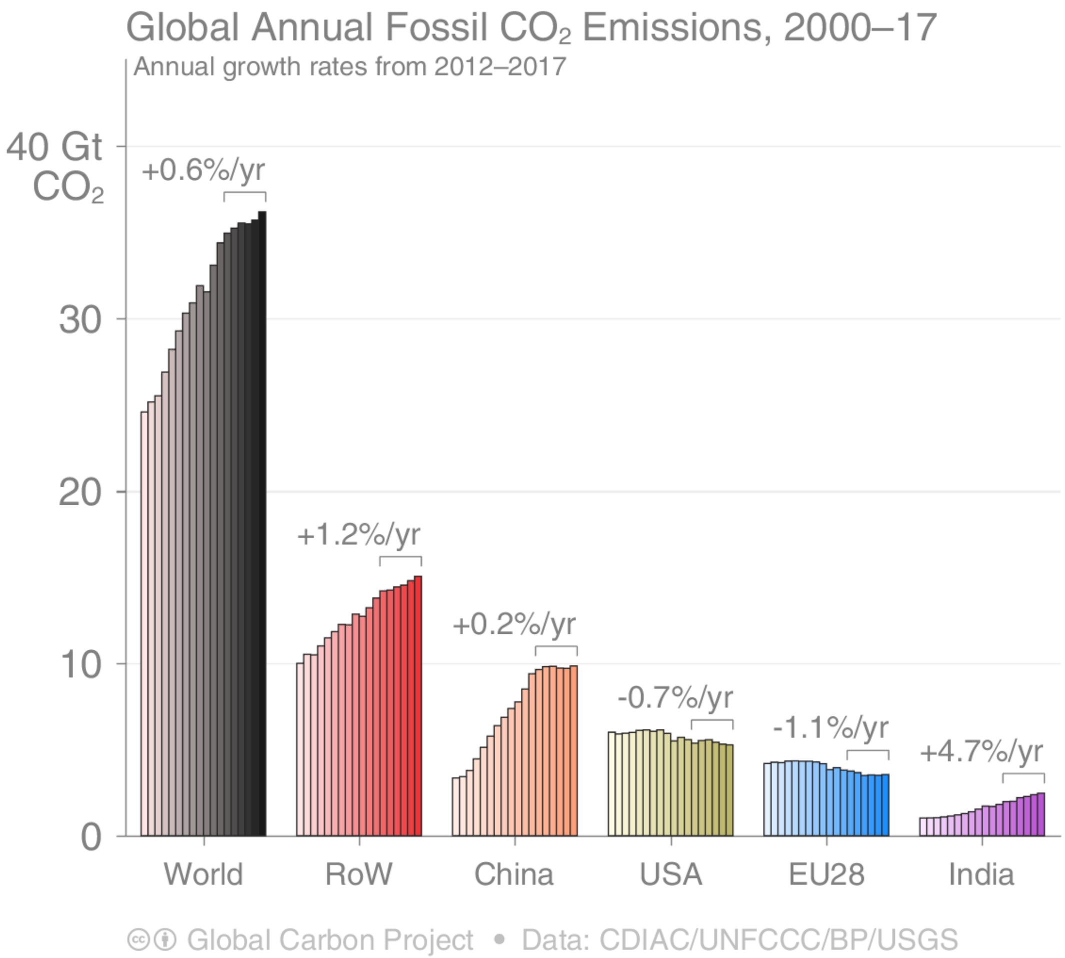


$CO_2 = CO_2$ intensity × GDP

Source: [Jackson et al 2018](); [Global Carbon Budget 2018]()

Top emitters: Fossil CO_2 Emissions

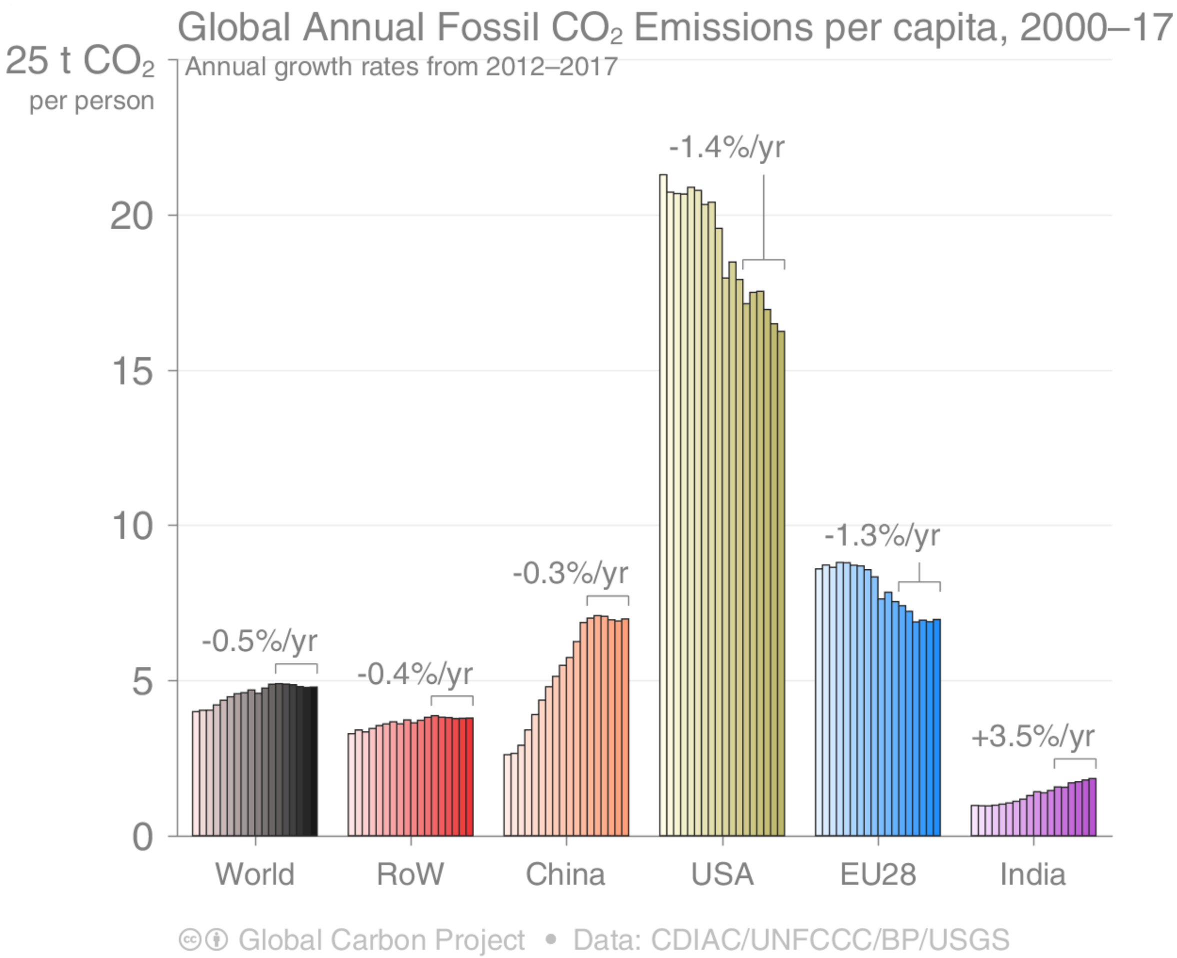
Emissions by country from 2000 to 2017, with the growth rates indicated for the more recent period of 2012 to 2017



Source: CDIAC; Jackson et al 2018; Le Quéré et al 2018; Global Carbon Budget 2018

Per capita CO_2 emissions

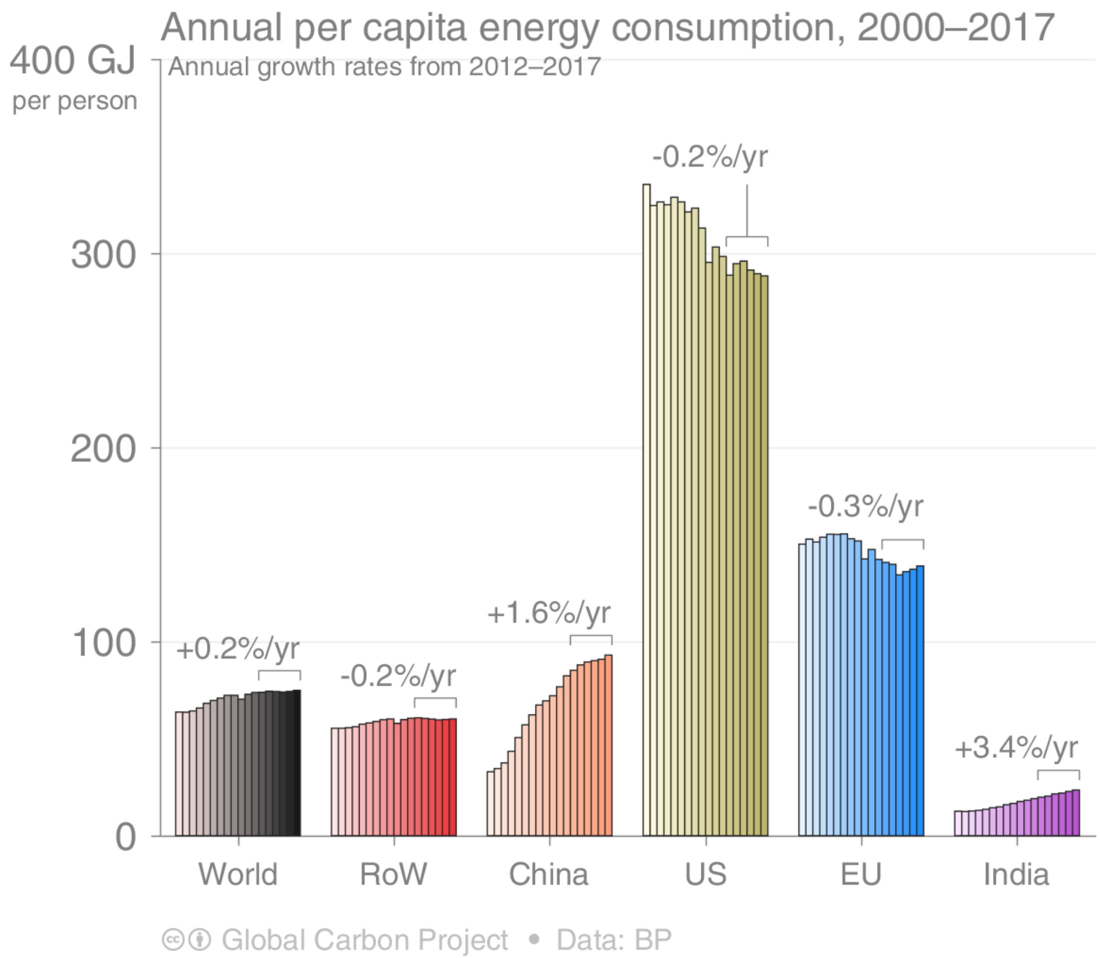
The US has high per capita emissions, but this has been declining steadily. China's per capita emissions have levelled out and is now the same as the EU. India's emissions are low per capita.



Source: [Jackson et al 2018](); [Global Carbon Budget 2018]()

Per capita energy use

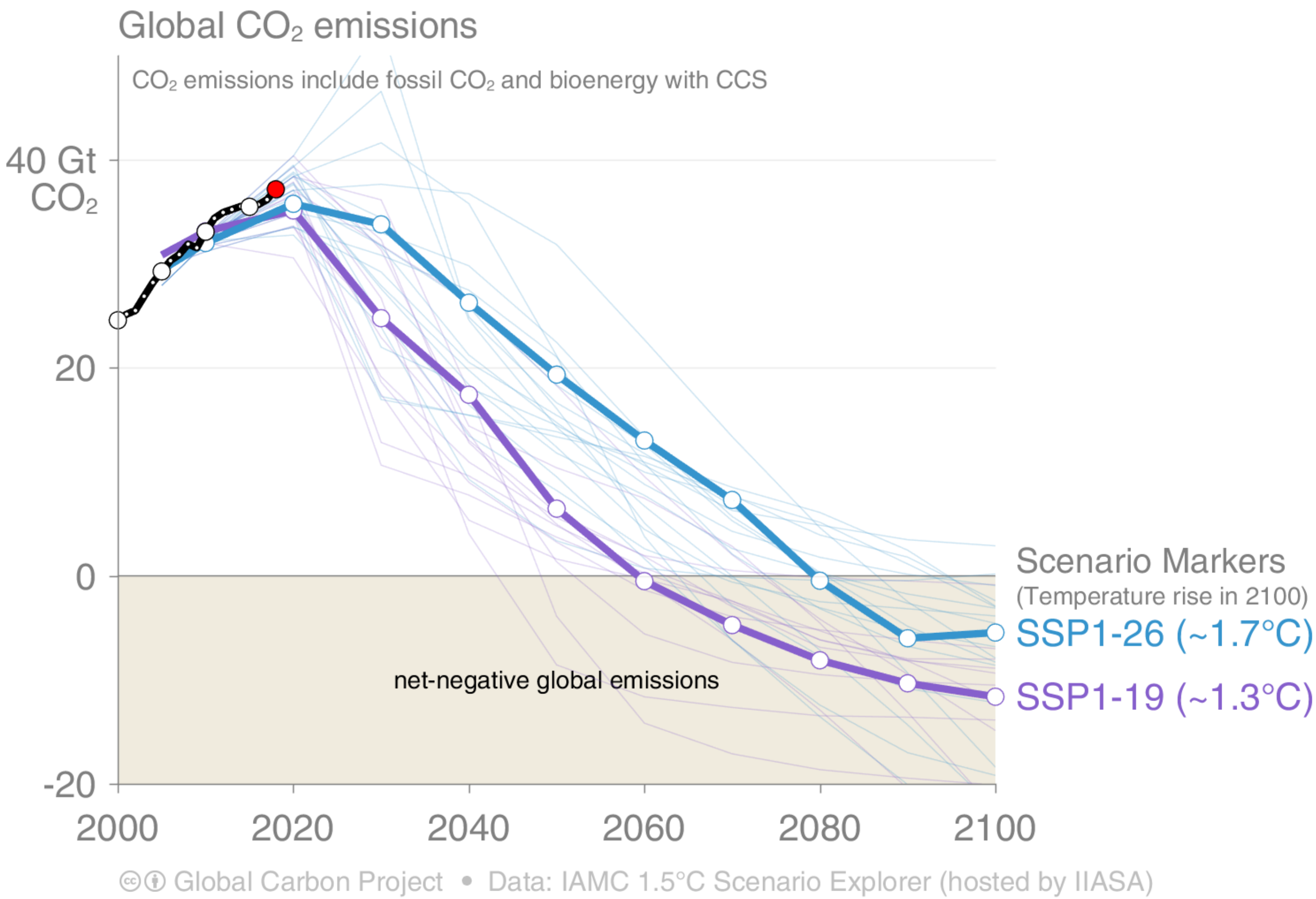
There are large differences in energy use per capita between countries, with some differences to emissions per capita due to differences in the country-level energy mix



Source: [BP 2018](); [Jackson et al 2018](); [Global Carbon Budget 2018]()

Emissions must decline rapidly

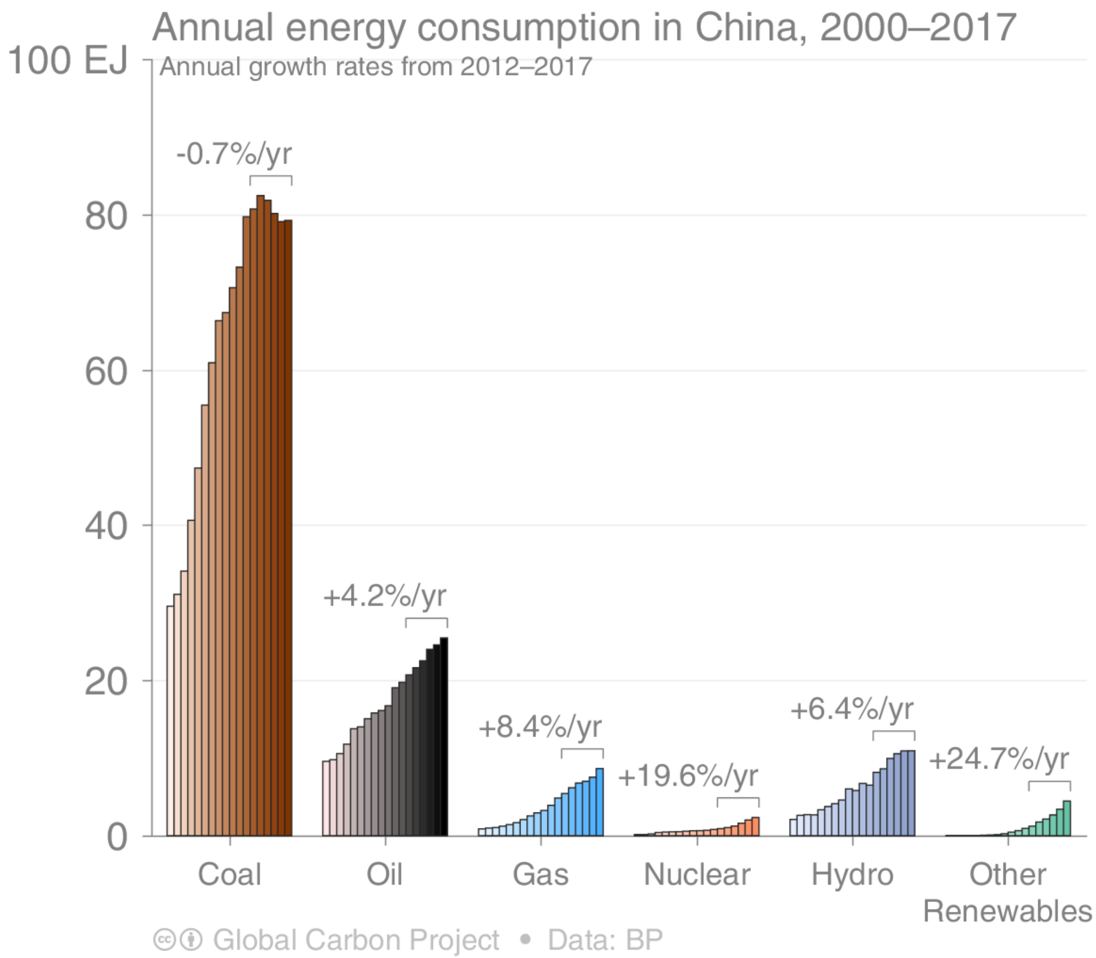
CO_2 emissions need to rapidly decline to follow pathways consistent with the Paris targets
(Projection for 2018 emissions in red)



Source: Huppmann et al 2018; IAMC 1.5C Scenario Database; IPCC SR15; Jackson et al 2018; Global Carbon Budget 2018

Energy use in China

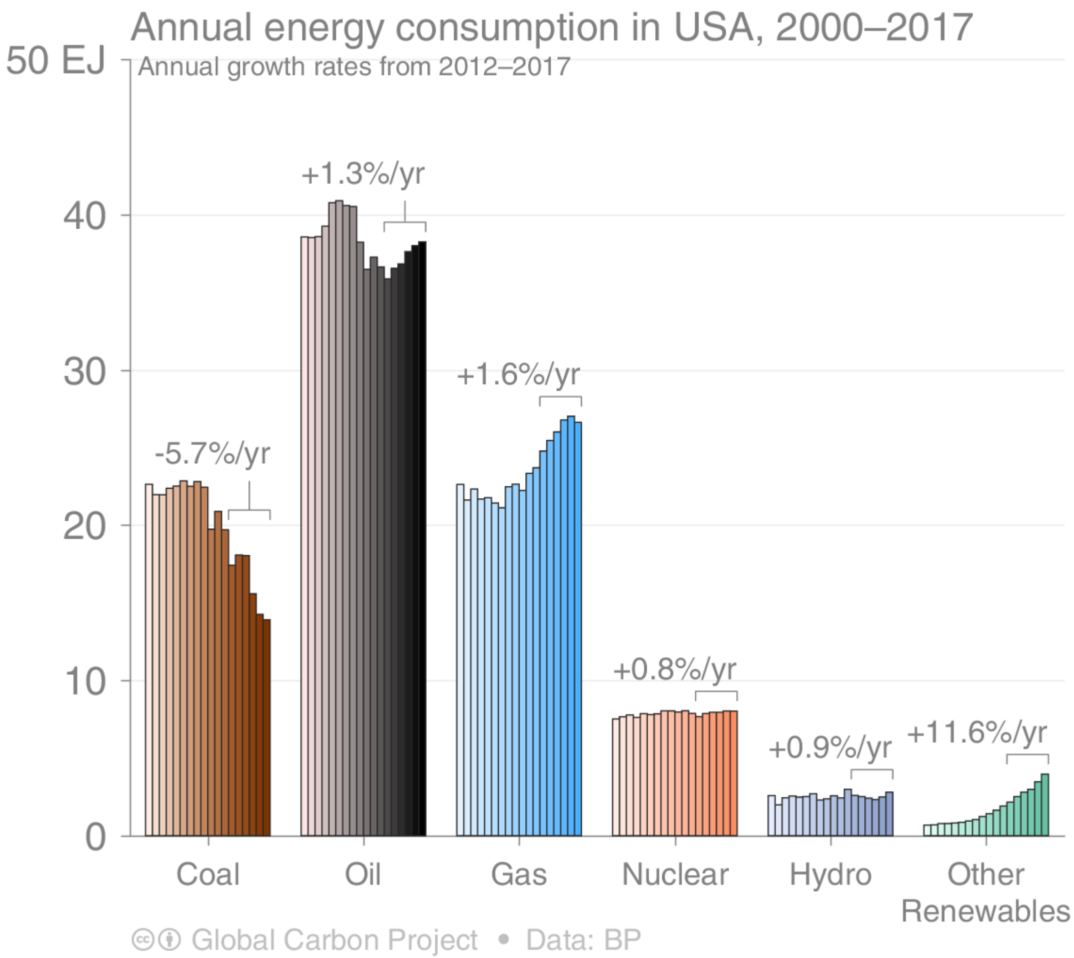
Coal consumption in energy units may have already peaked in China, while consumption of all other energy sources is growing strongly



Source: BP 2018; Jackson et al 2018; Global Carbon Budget 2018

Energy use in USA

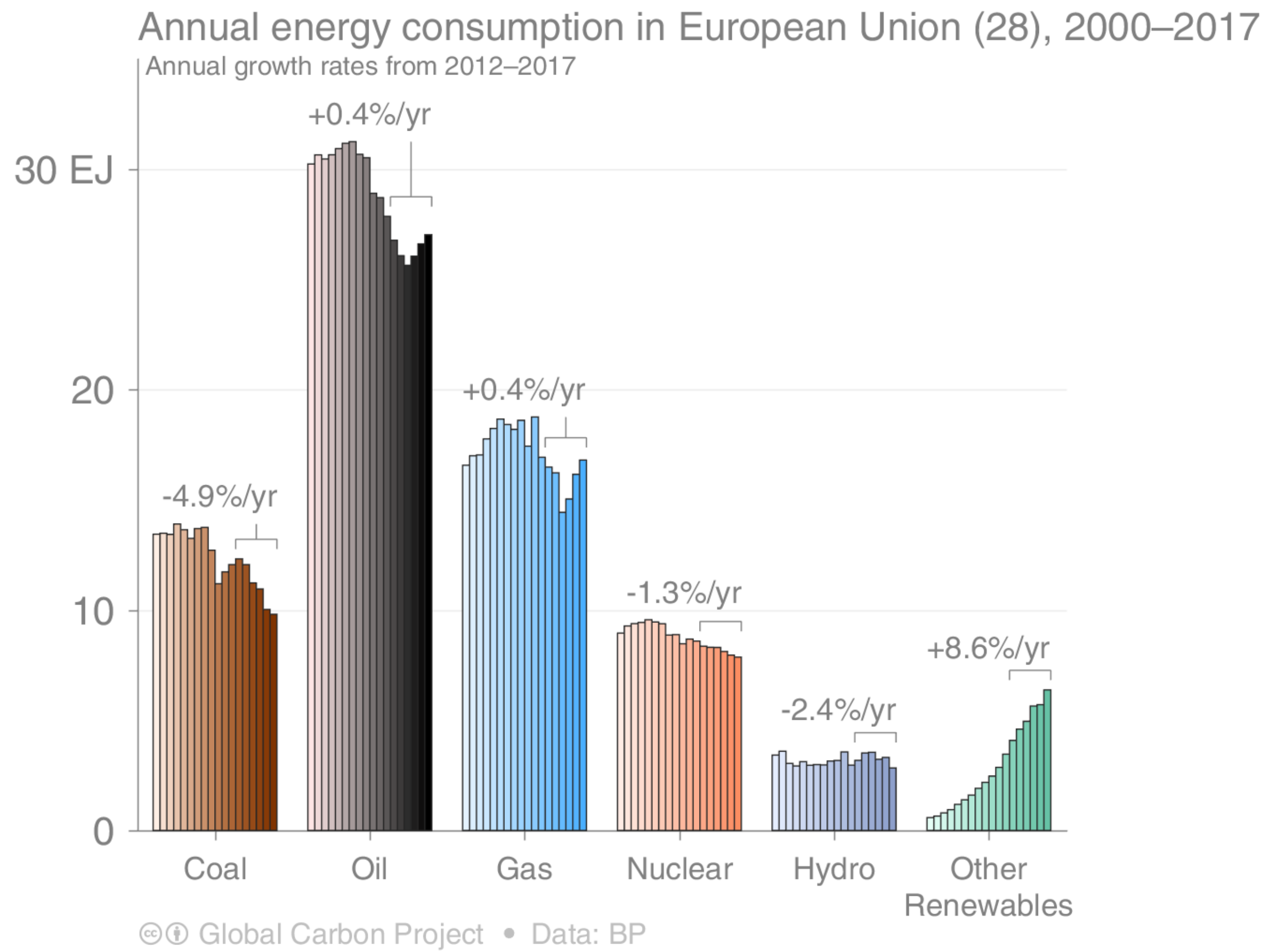
Coal consumption has declined sharply in recent years with the shale gas boom and strong renewables growth. Growth in oil consumption has resumed.



Source: [BP 2018](); [Jackson et al 2018](); [Global Carbon Budget 2018]()

Energy use in the European Union

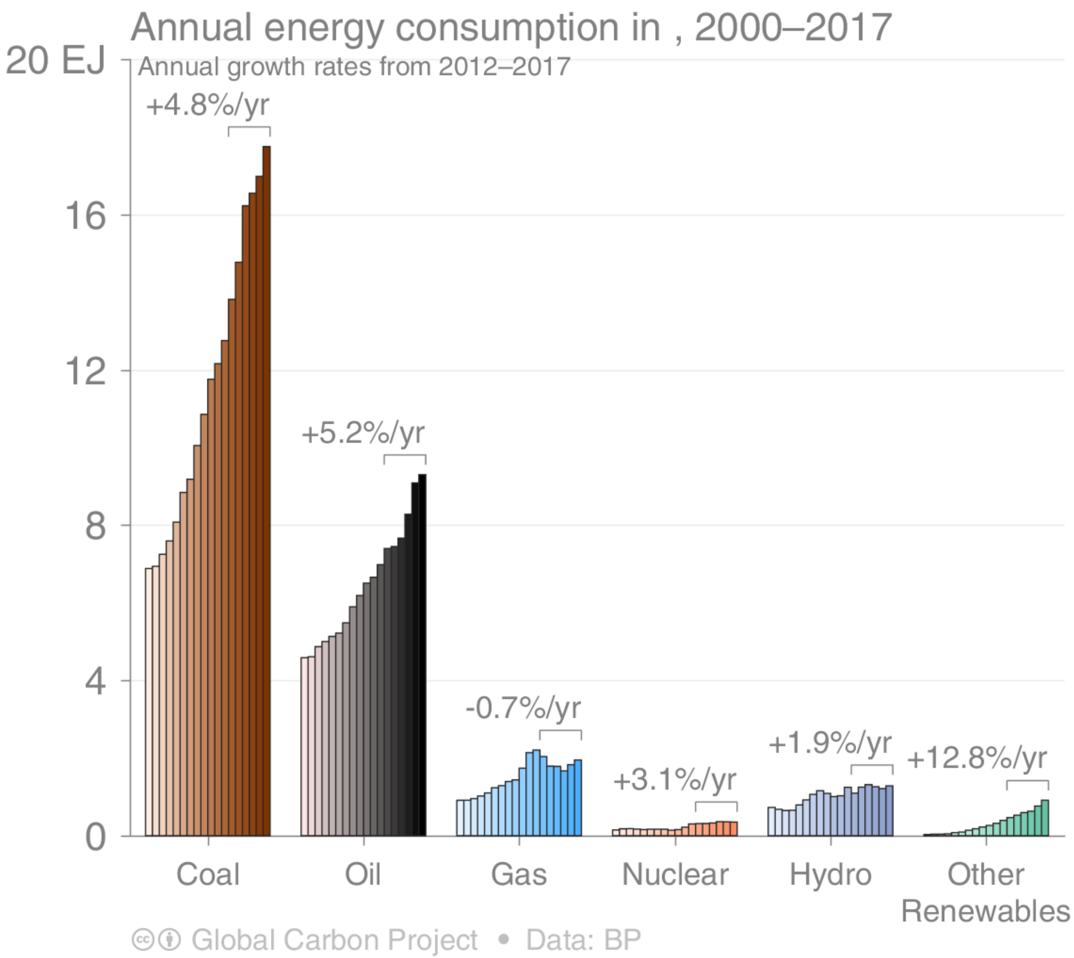
Consumption of both oil and gas has rebounded in recent years, while coal continues to decline. Renewables are growing strongly.



Source: [BP 2018](); [Jackson et al 2018](); [Global Carbon Budget 2018]()

Energy use in India

Consumption of coal and oil in India is growing very strongly, as are renewables, albeit from a lower base.



Source: [BP 2018](); [Jackson et al 2018](); [Global Carbon Budget 2018]()

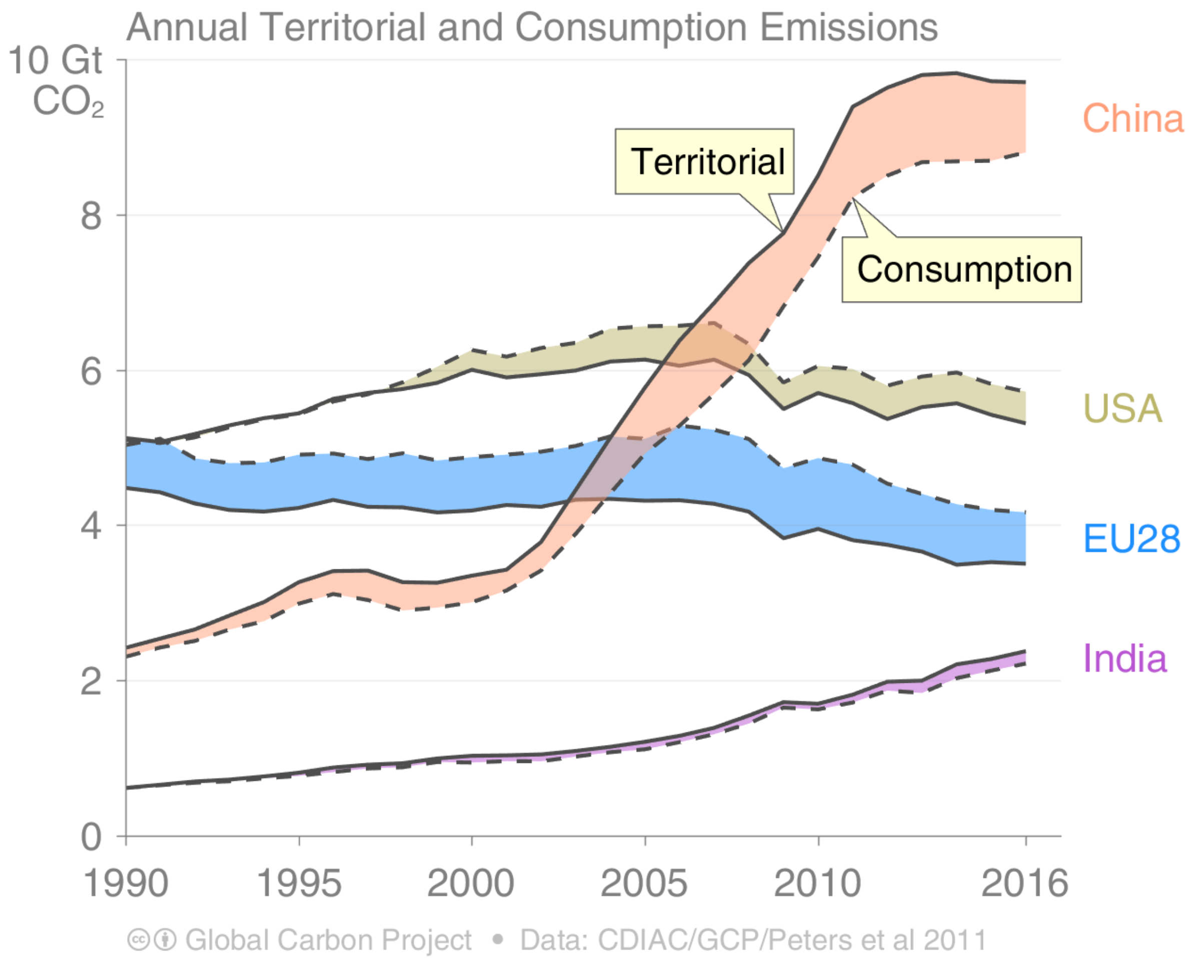
Consumption-based Emissions

Consumption–based emissions allocate emissions to the location that goods and services are consumed

Consumption-based emissions = Production/Territorial-based emissions minus emissions embodied in exports plus the emissions embodied in imports

Consumption-based emissions (carbon footprint)

Allocating fossil CO_2 emissions to consumption provides an alternative perspective.
USA and EU28 are net importers of embodied emissions, China and India are net exporters.

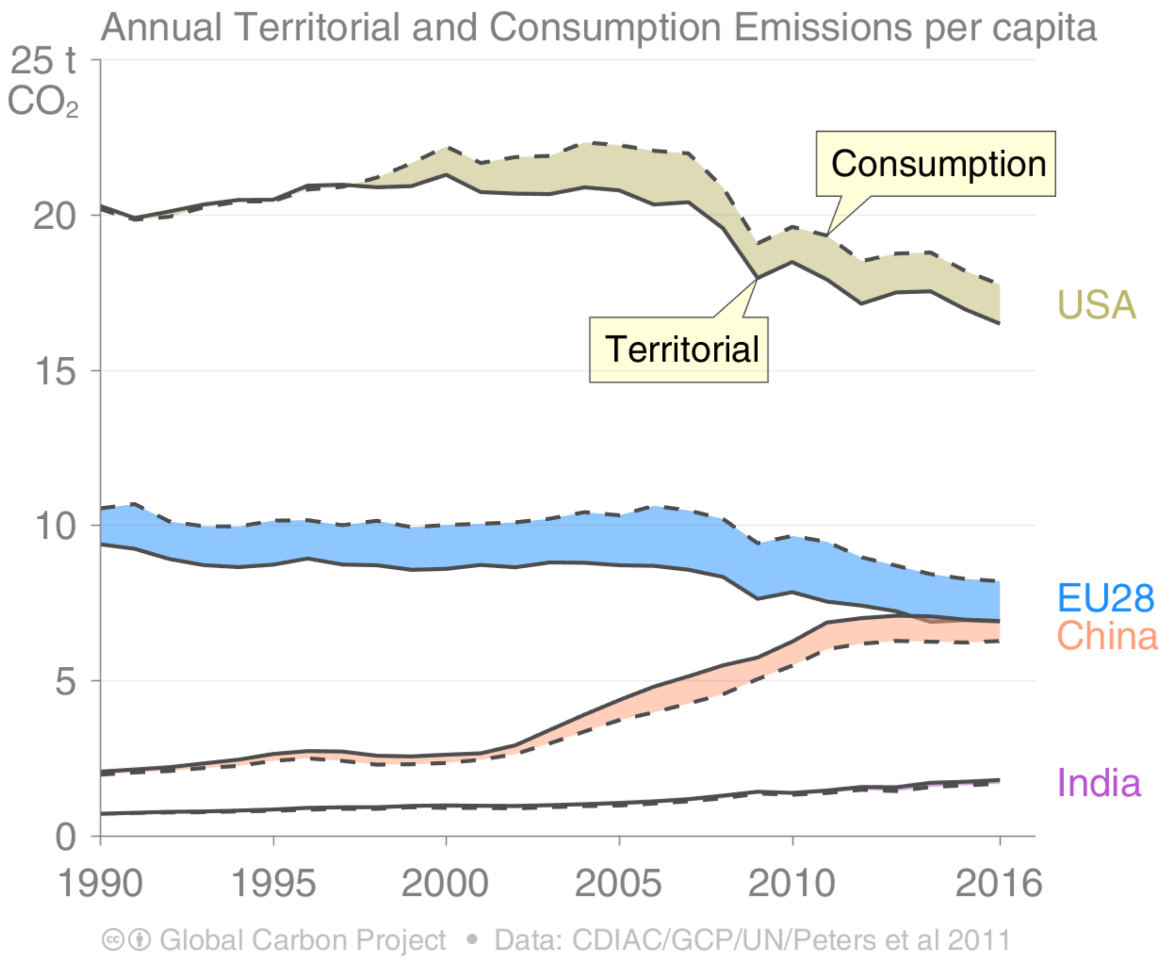


Consumption-based emissions are calculated by adjusting the standard production-based emissions to account for international trade

Source: Peters et al 2011; Le Quéré et al 2018; Global Carbon Project 2018

Consumption-based emissions per person

The differences between fossil CO_2 emissions per capita is larger than the differences between consumption and territorial emissions.

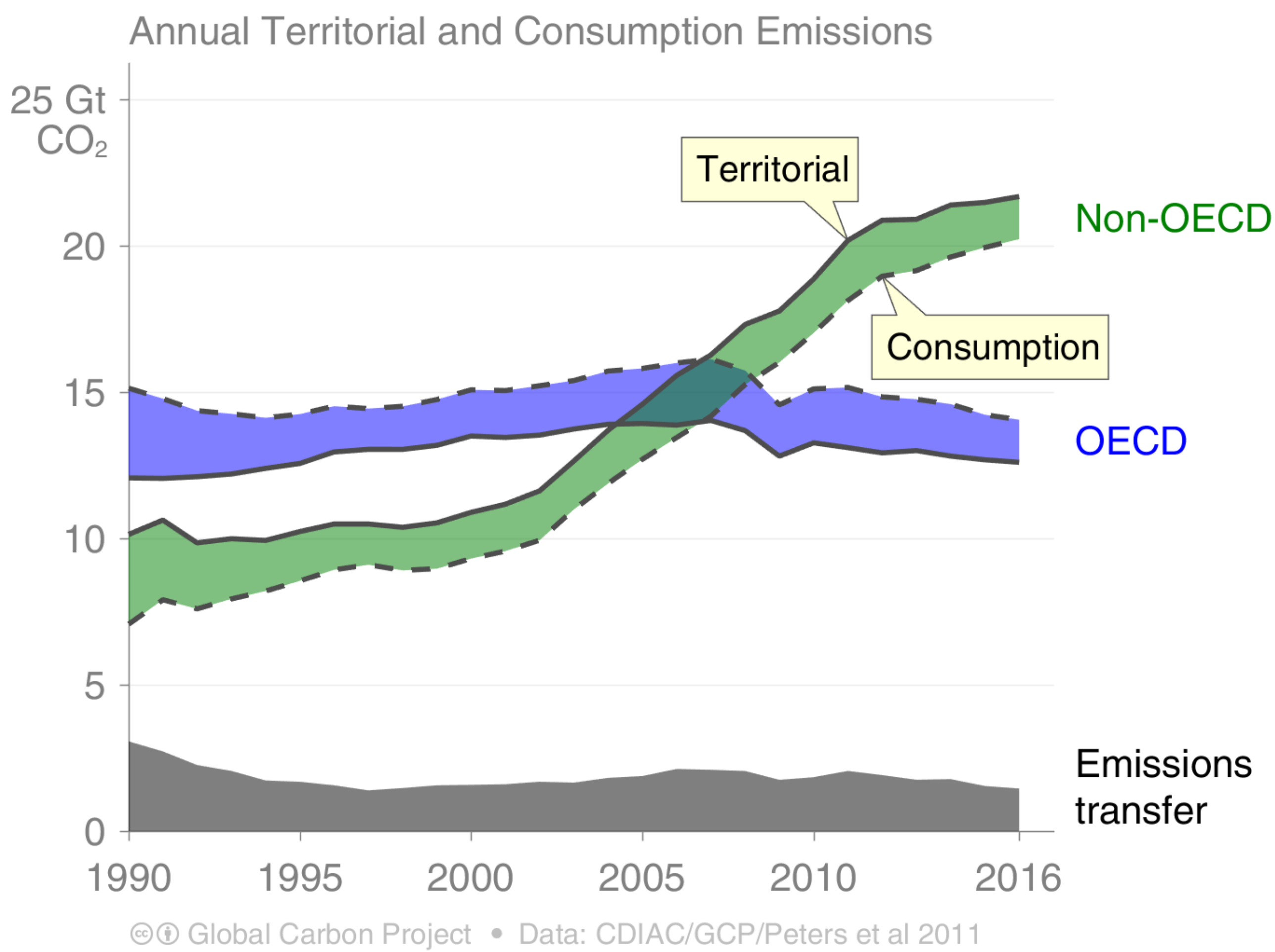


Consumption-based emissions are calculated by adjusting the standard production-based emissions to account for international trade

Source: Peters et al 2011; Le Quéré et al 2018; Global Carbon Project 2018

Consumption-based emissions (carbon footprint)

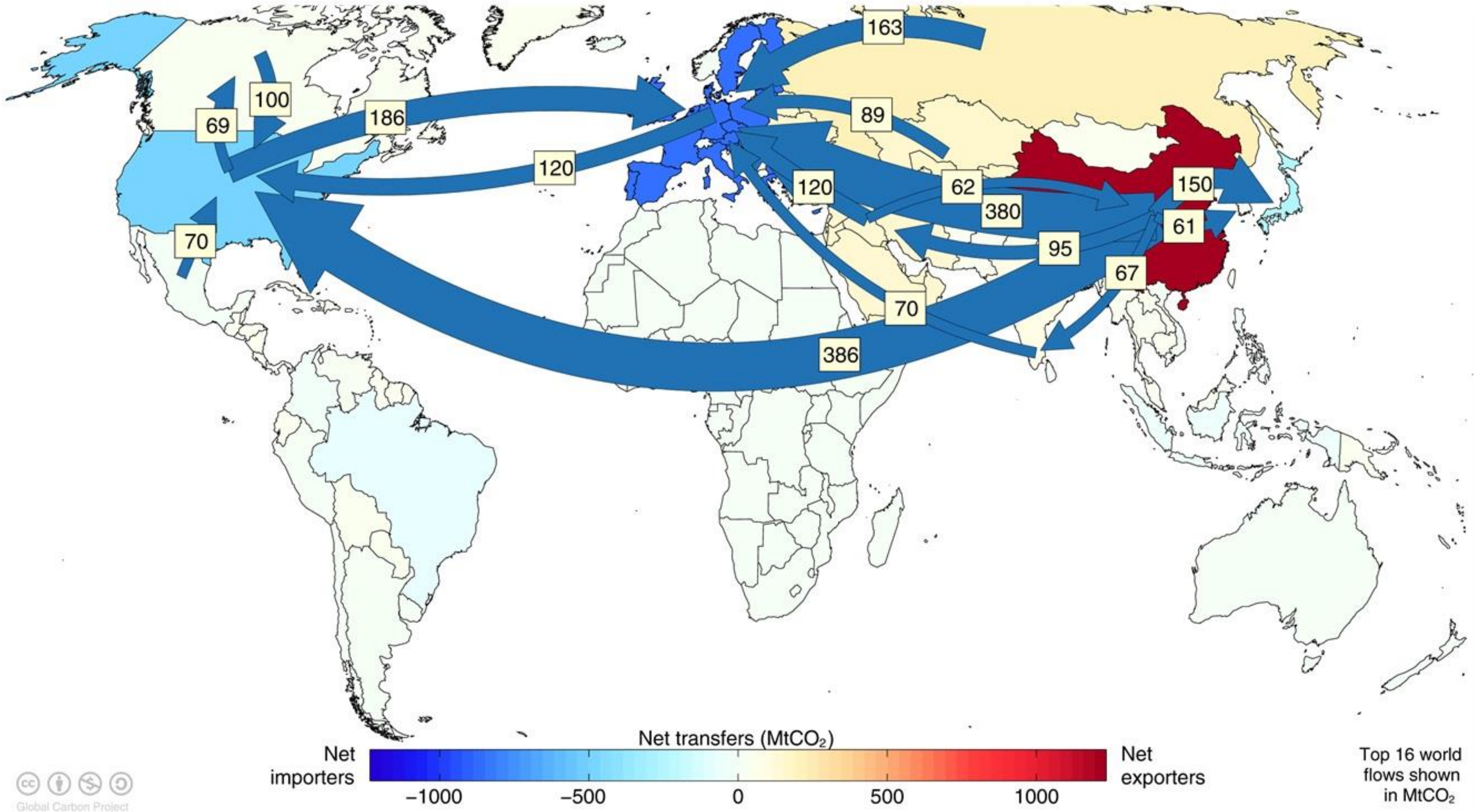
Transfers of emissions embodied in trade between OECD and non-OECD countries grew slowly during the 2000’s, but has since slowly declined.



Source: [CDIAC](); [Peters et al 2011](); [Le Quéré et al 2018](); [Global Carbon Budget 2018]()

Major flows from production to consumption

Flows from location of generation of emissions to location of consumption of goods and services

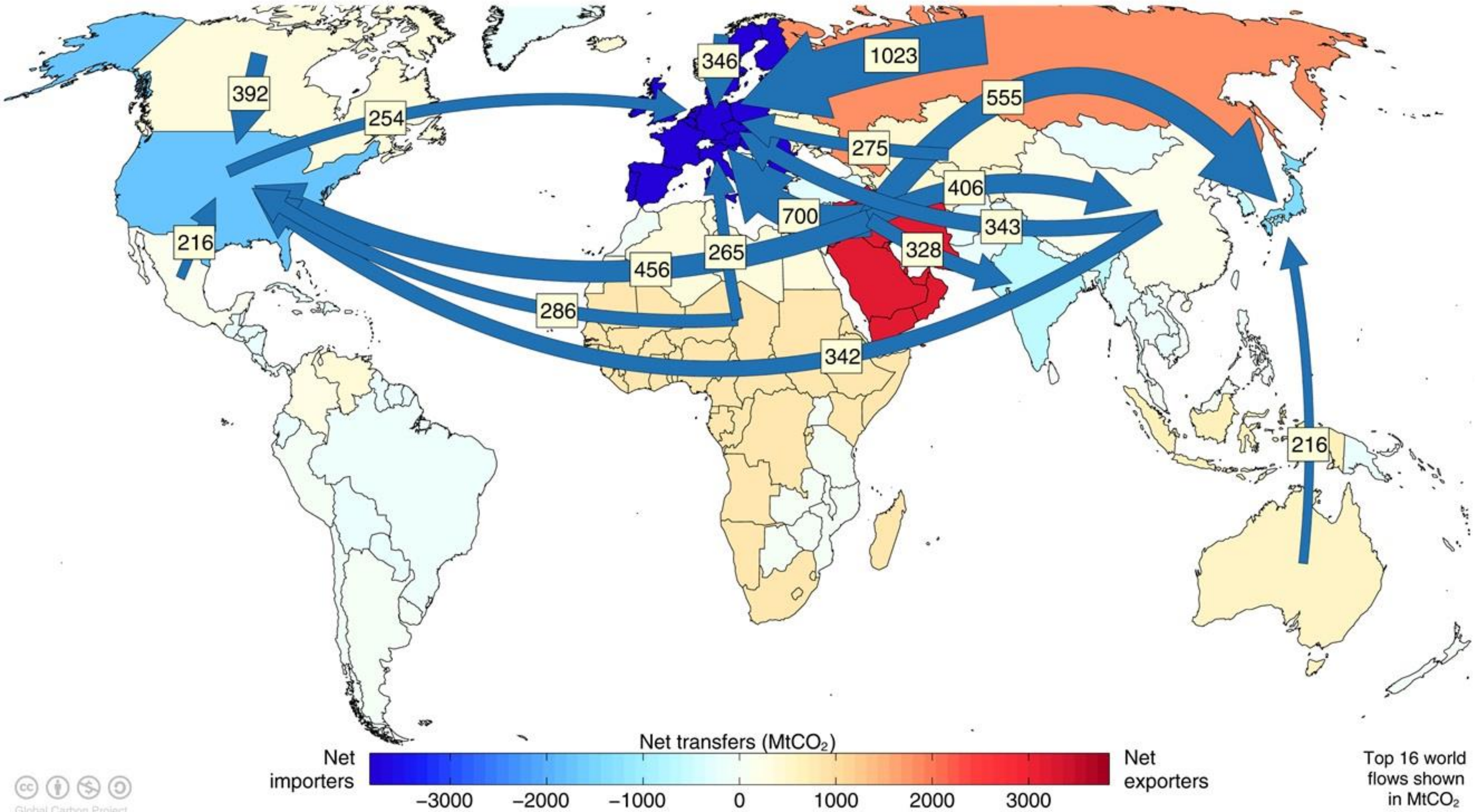


Values for 2011. EU is treated as one region. Units: $MtCO_2$

Source: Peters et al 2012

Major flows from extraction to consumption

Flows from location of fossil fuel extraction to location of consumption of goods and services



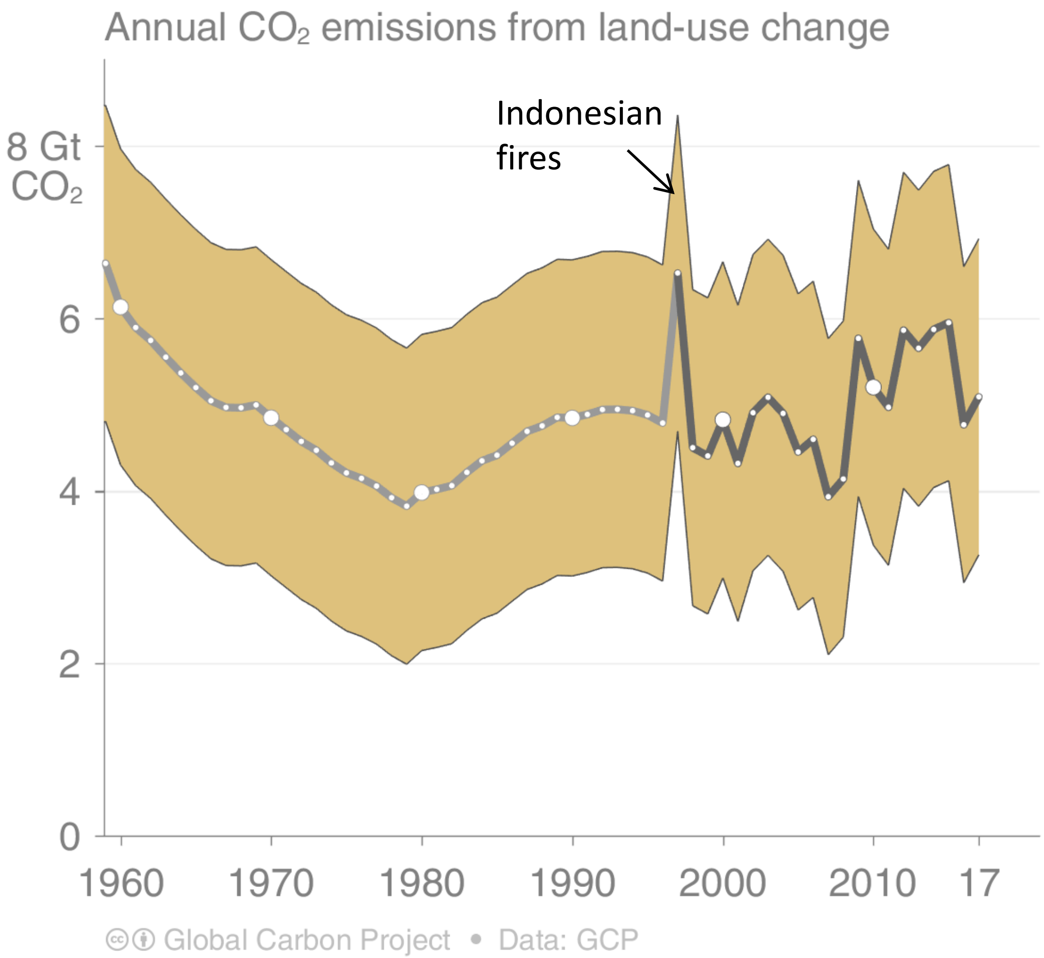
Values for 2011. EU is treated as one region. Units: $MtCO_2$

Source: Andrew et al 2013

Land-use Change Emissions

Land-use change emissions

Land-use change emissions are highly uncertain, with no clear trend in the last decade.



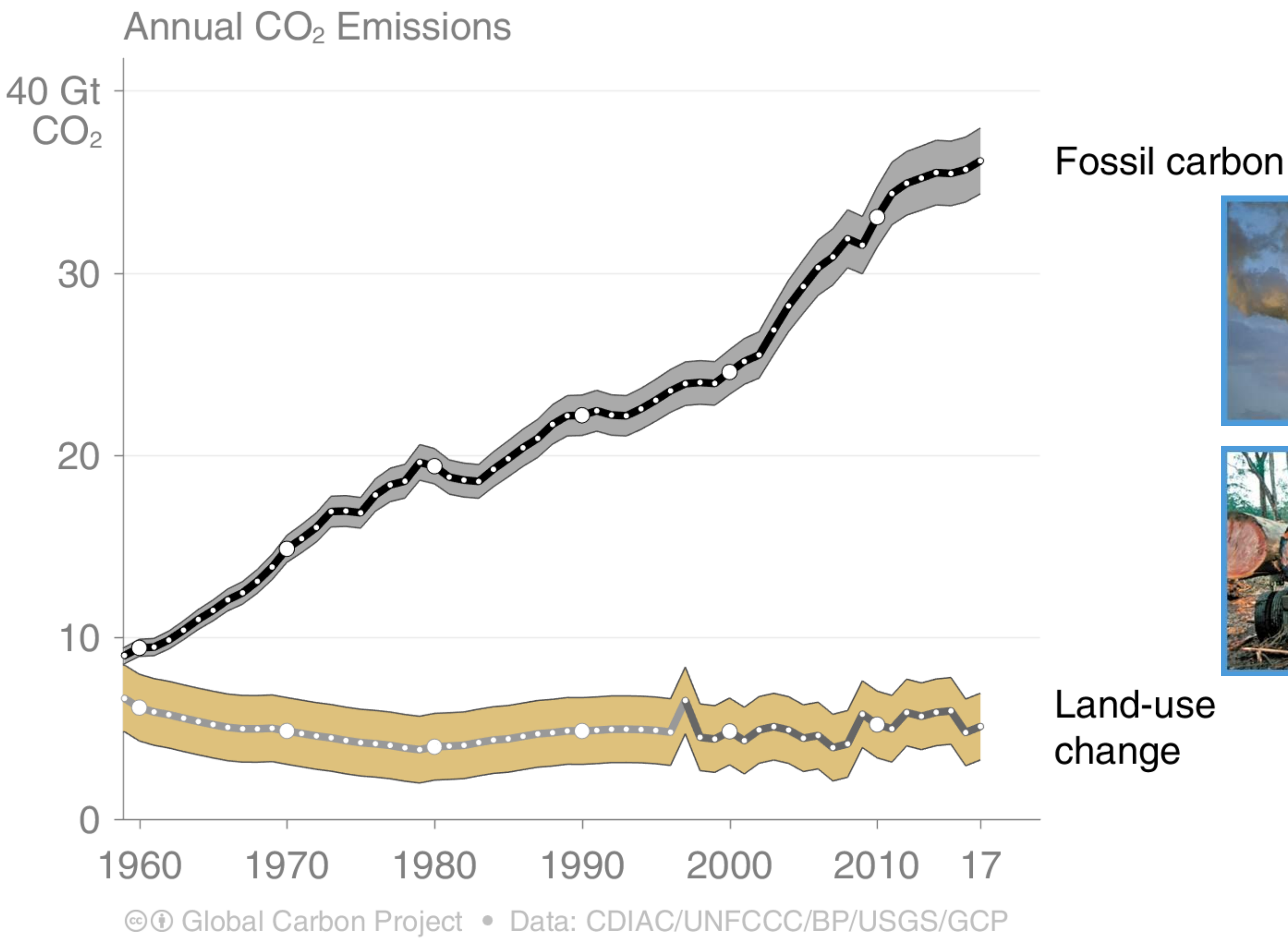
Estimates from two bookkeeping models, using fire-based variability from 1997

Source: Houghton and Nassikas 2017; Hansis et al 2015; van der Werf et al. 2017; Le Quéré et al 2018; Global Carbon Budget 2018

Total global emissions

Total global emissions: 41.2 ± 2.8 $GtCO_2$ in 2017, 53% over 1990

Percentage land-use change: 43% in 1960, 13% averaged 2008–2017

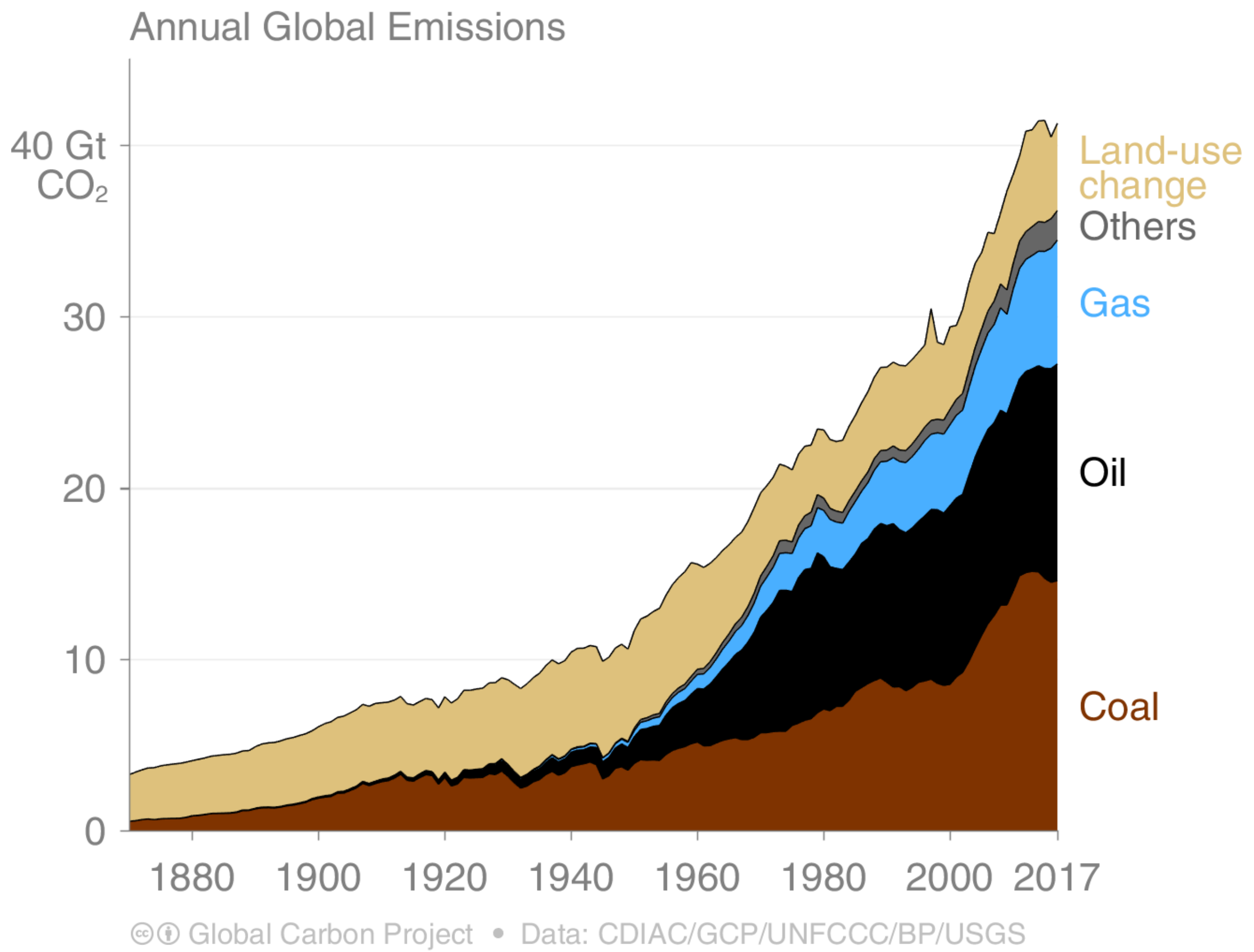


Land-use change estimates from two bookkeeping models, using fire-based variability from 1997

Source: CDIAC; Houghton and Nassikas 2017; Hansis et al 2015; van der Werf et al. 2017; Le Quéré et al 2018; Global Carbon Budget 2018

Total global emissions by source

Land-use change was the dominant source of annual CO_2 emissions until around 1950.
Fossil CO_2 emissions now dominate global changes.

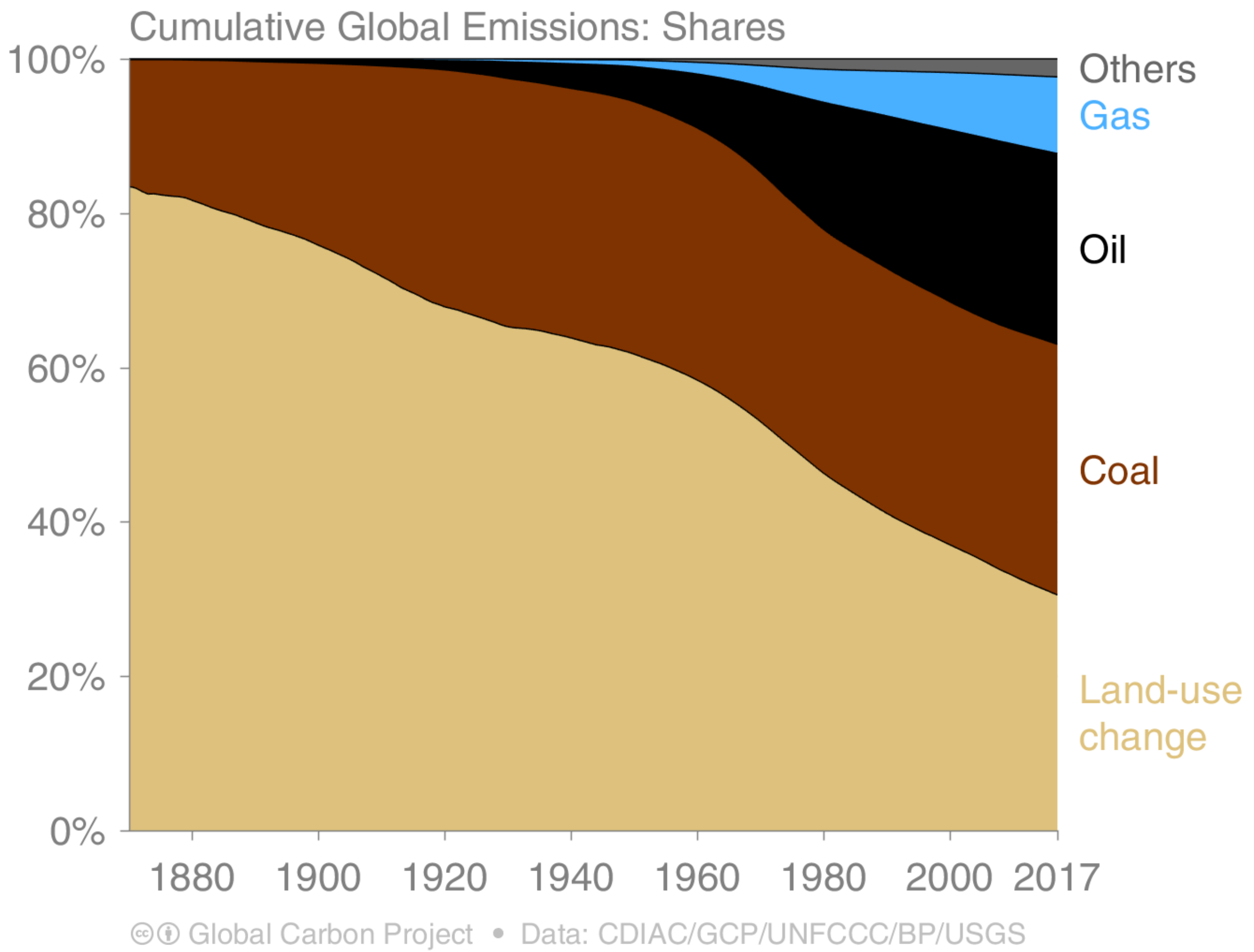


Others: Emissions from cement production and gas flaring

Source: CDIAC; Houghton and Nassikas 2017; Hansis et al 2015; Le Quéré et al 2018; Global Carbon Budget 2018

Historical cumulative emissions by source

Land-use change represents about 31% of cumulative emissions over 1870–2017, coal 32%, oil 25%, gas 10%, and others 2%



Others: Emissions from cement production and gas flaring

Source: CDIAC; Houghton and Nassikas 2017; Hansis et al 2015; Le Quéré et al 2018; Global Carbon Budget 2018

Closing the Global Carbon Budget

GLOBAL CARBON PROJECT

Fate of anthropogenic CO_2 emissions (2008–2017)

Sources = Sinks

34.4 $GtCO_2$/yr

87%

13%

5.3 $GtCO_2$/yr

17.3 $GtCO_2$/yr

44%

29%

11.6 $GtCO_2$/yr

22%

8.9 $GtCO_2$/yr

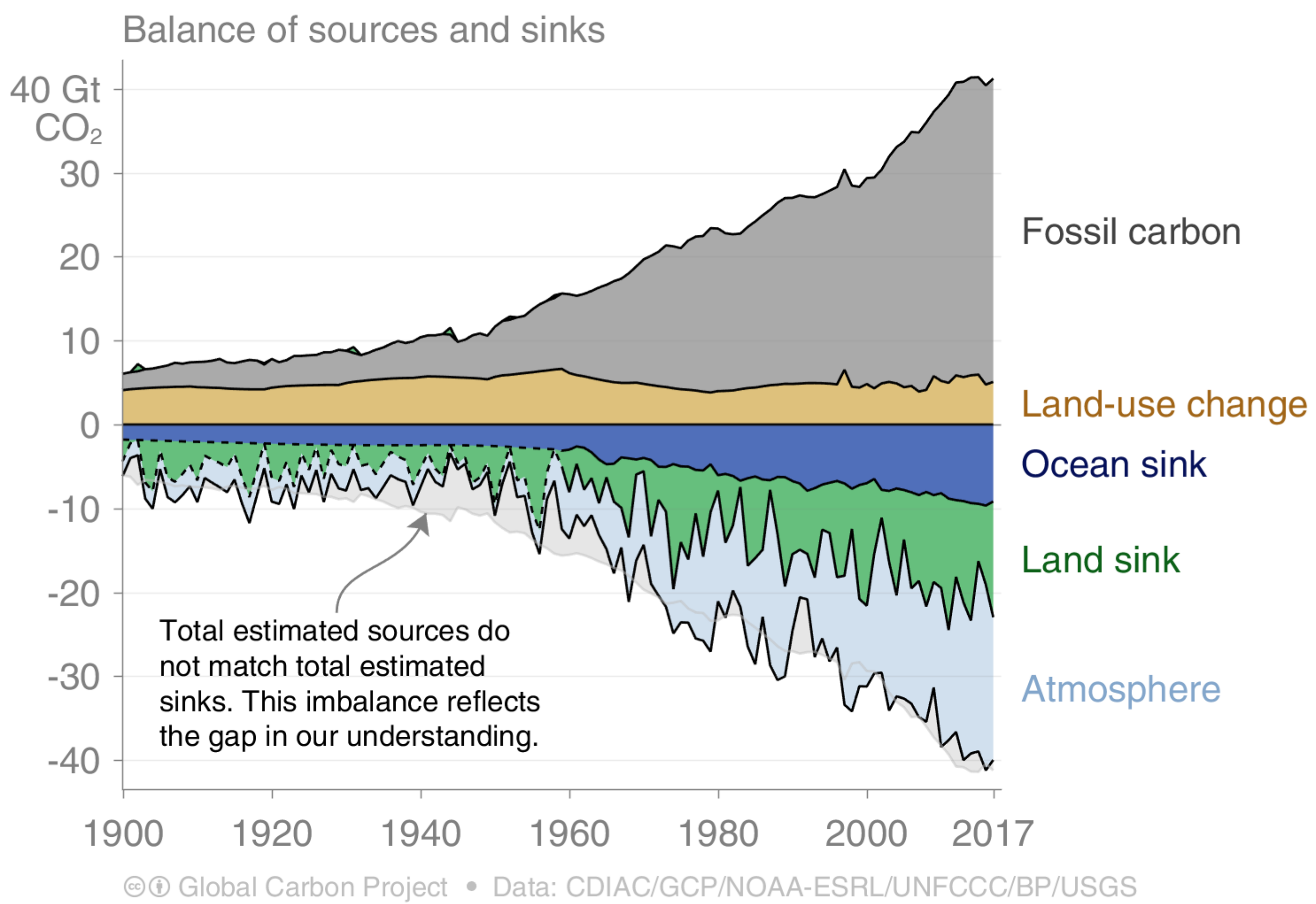
Budget Imbalance:
(the difference between estimated sources & sinks)

5%
1.9 $GtCO_2$/yr

Source: CDIAC; NOAA-ESRL; Houghton and Nassikas 2017; Hansis et al 2015; Le Quéré et al 2018; Global Carbon Budget 2018

Global carbon budget

Carbon emissions are partitioned among the atmosphere and carbon sinks on land and in the ocean
The "imbalance" between total emissions and total sinks reflects the gap in our understanding

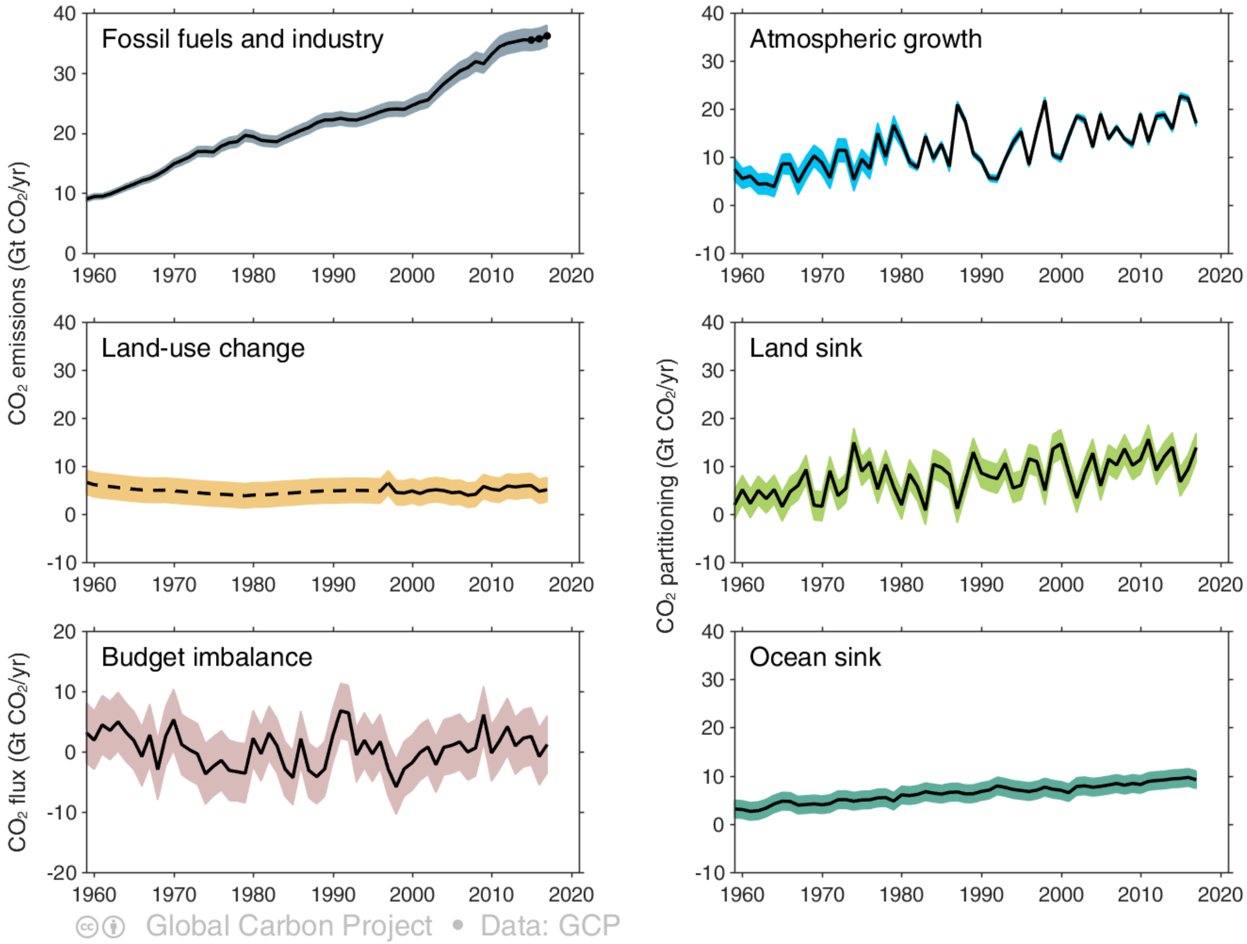


Source: CDIAC; NOAA-ESRL; Houghton and Nassikas 2017; Hansis et al 2015; Joos et al 2013; Khatiwala et al. 2013; DeVries 2014; Le Quéré et al 2018; Global Carbon Budget 2018

GLOBAL CARBON PROJECT

Changes in the budget over time

The sinks have continued to grow with increasing emissions, but climate change will affect carbon cycle processes in a way that will exacerbate the increase of CO_2 in the atmosphere

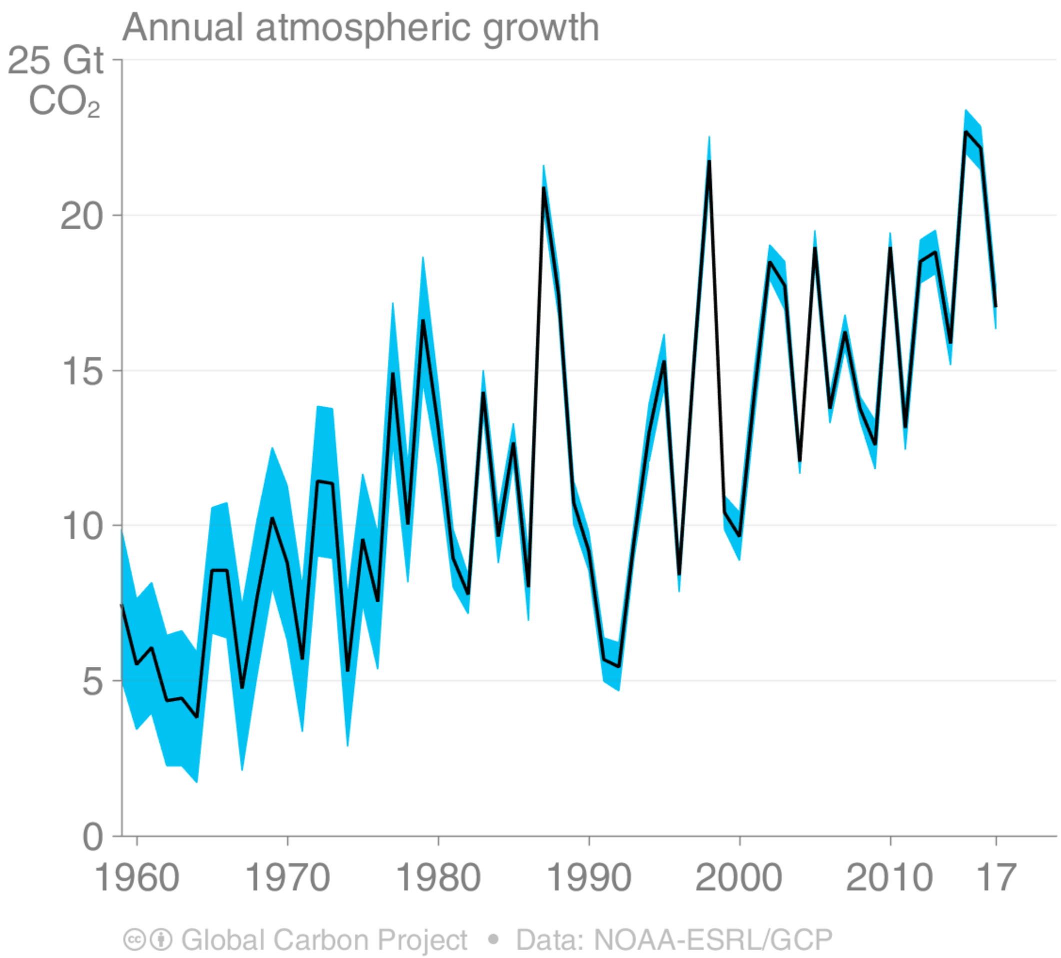


The budget imbalance is the total emissions minus the estimated growth in the atmosphere, land and ocean.
It reflects the limits of our understanding of the carbon cycle.

Source: CDIAC; NOAA-ESRL; Houghton and Nassikas 2017; Hansis et al 2015; Le Quéré et al 2018; Global Carbon Budget 2018

Atmospheric concentration

The atmospheric concentration growth rate has shown a steady increase
The high growth in 1987, 1998, & 2015–16 reflect a strong El Niño, which weakens the land sink

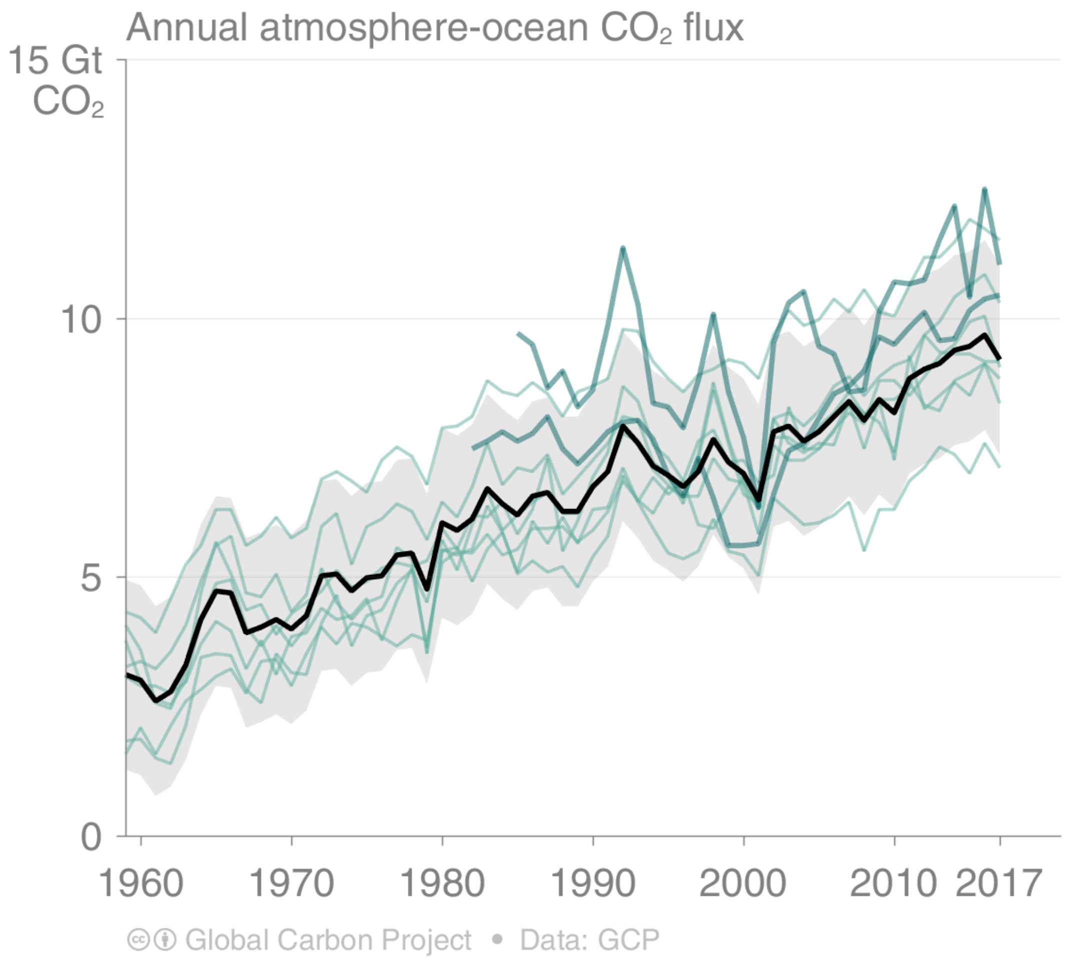


Source: [NOAA-ESRL](); [Global Carbon Budget 2018]()

GLOBAL CARBON PROJECT

Ocean sink

The ocean carbon sink continues to increase
8.9±2 $GtCO_2$/yr for 2008–2017 and 9.2±2 $GtCO_2$/yr in 2017

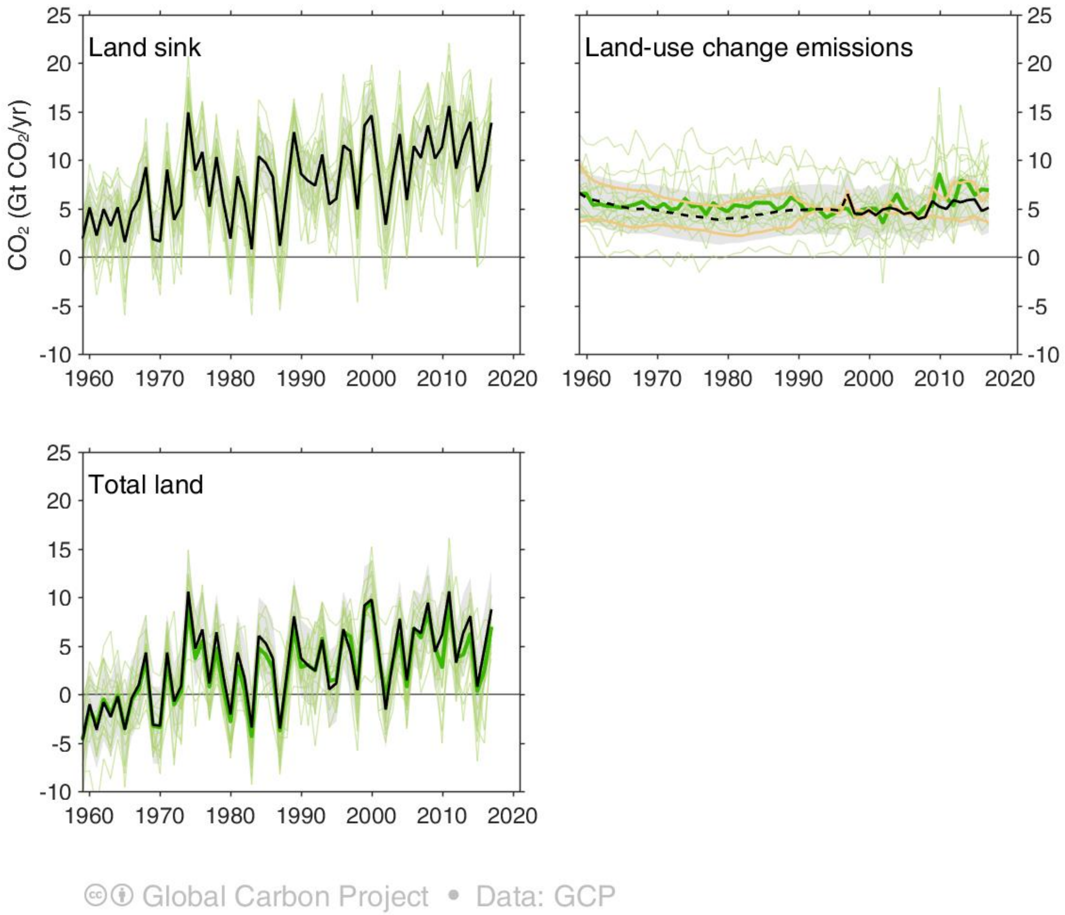


Source: SOCATv6; Bakker et al 2016; Le Quéré et al 2018; Global Carbon Budget 2018

Individual estimates from: Aumont and Bopp (2006); Berthet et al. (2018); Buitenhuis et al. (2010); Doney et al. (2009); Hauck et al. (2016); Landschützer et al. (2016); Mauritsen et al. (2018); Rödenbeck et al. (2014); Schwinger et al. (2016). Full references provided in Le Quéré et al. (2018).

Terrestrial sink

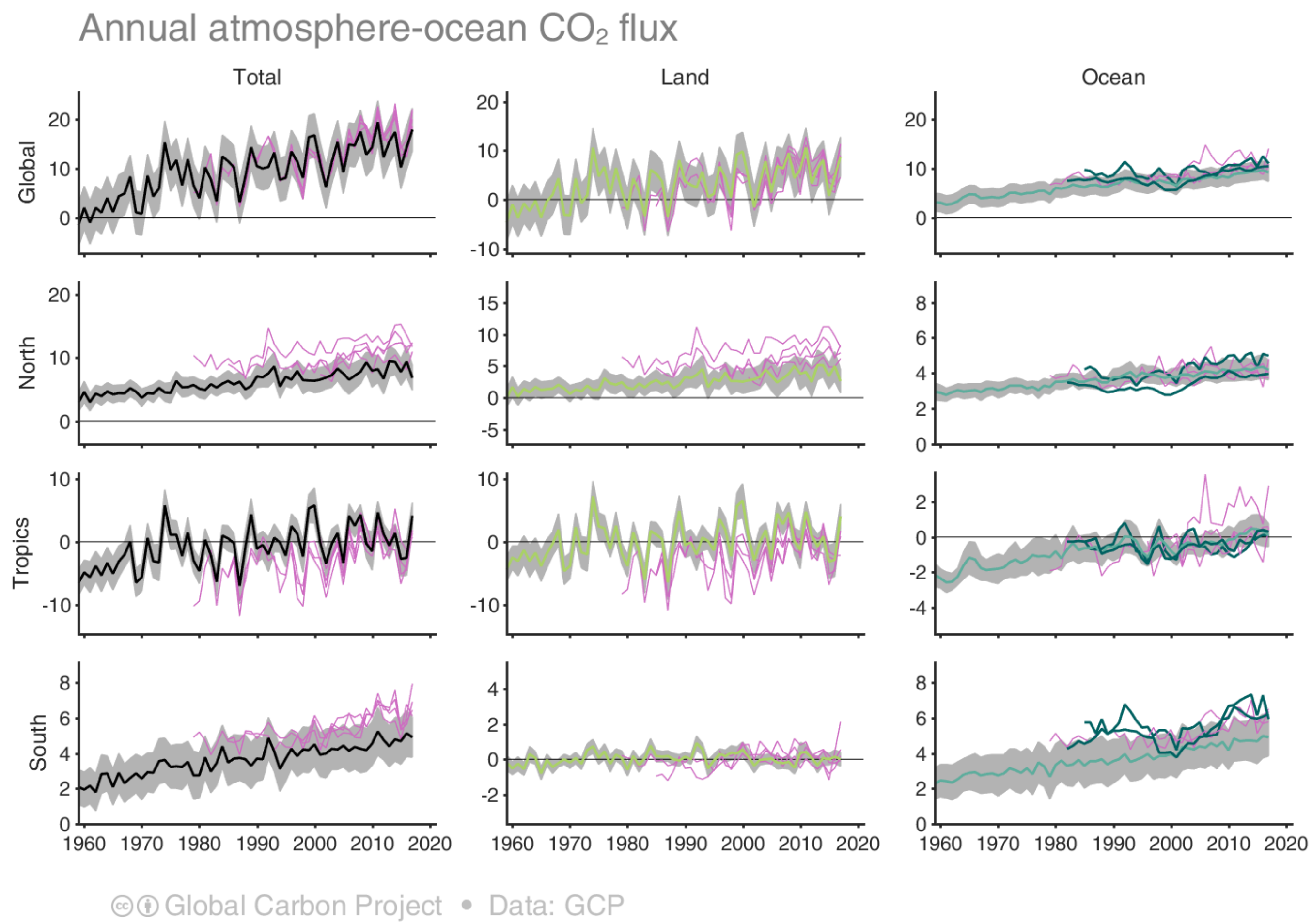
The land sink was 11.6±3 GtCO2/yr during 2008–2017 and 13.9±3 $GtCO_2$/yr in 2017
Total CO_2 fluxes on land (including land-use change) are constrained by atmospheric inversions



Source: [Le Quéré et al 2018](#) (see Table 4 for detailed references)

Total land and ocean fluxes

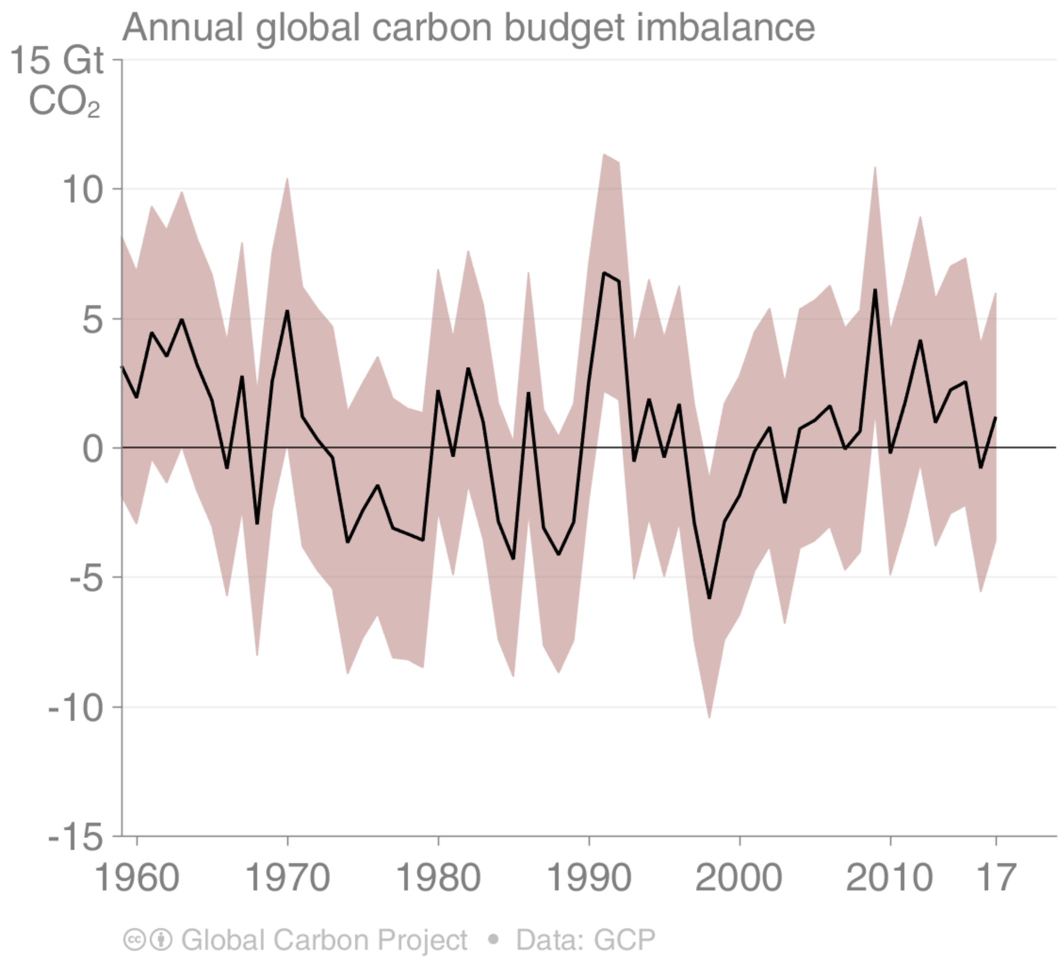
Total land and ocean fluxes show more interannual variability in the tropics



Source: [Le Quéré et al 2018](#) (see Table 4 for detailed references)

Remaining carbon budget imbalance

Large and unexplained variability in the global carbon balance caused by uncertainty and understanding hinder independent verification of reported CO_2 emissions



positive values mean overestimated emissions and/or underestimated sinks

The budget imbalance is the carbon left after adding independent estimates for total emissions, minus the atmospheric growth rate and estimates for the land and ocean carbon sinks using models constrained by observations

Source: Le Quéré et al 2018; Global Carbon Budget 2018

Global carbon budget

The cumulative contributions to the global carbon budget from 1870
The carbon imbalance represents the gap in our current understanding of sources & sinks

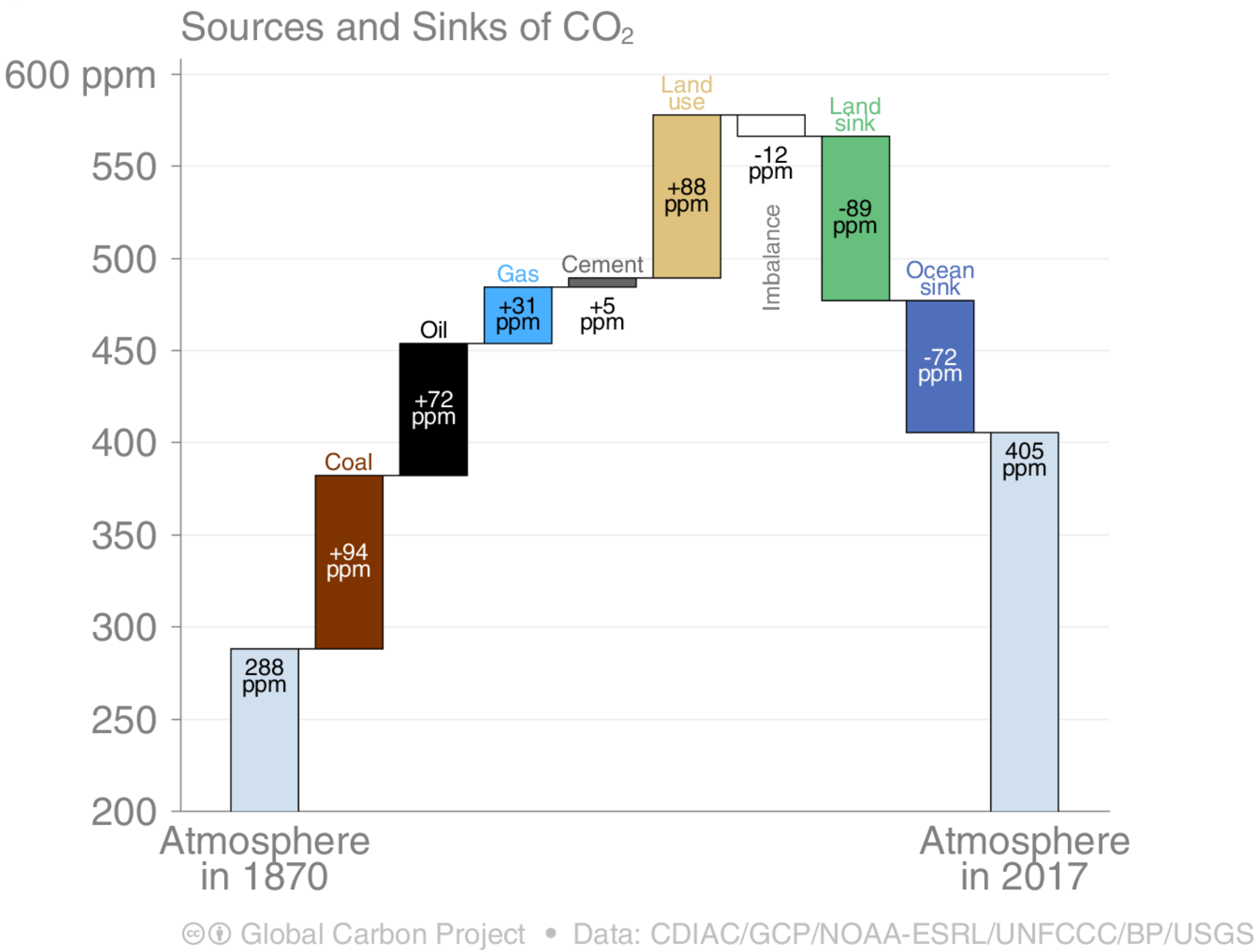
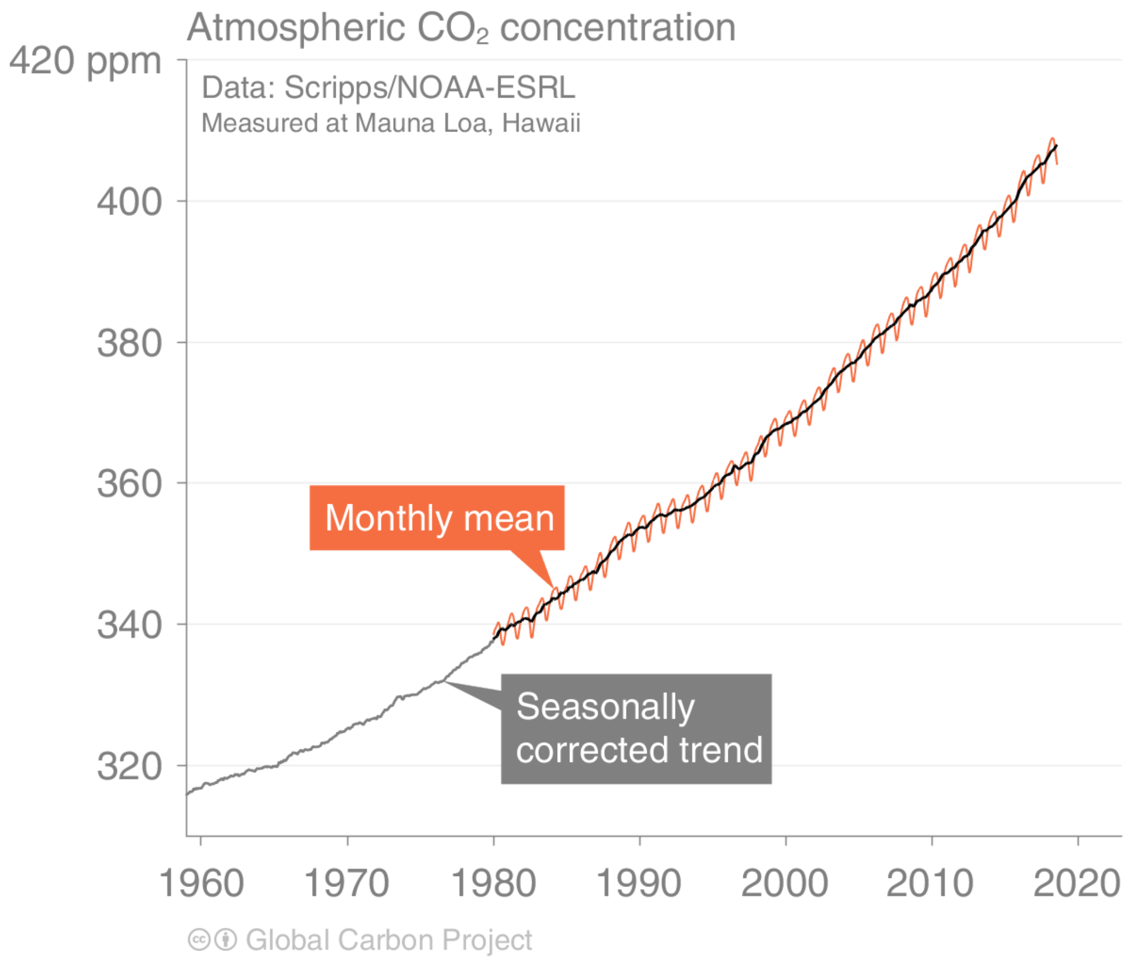


Figure concept from Shrink That Footprint

Source: CDIAC; NOAA-ESRL; Houghton and Nassikas 2017; Hansis et al 2015; Joos et al 2013; Khatiwala et al. 2013; DeVries 2014; Le Quéré et al 2018; Global Carbon Budget 2018

Atmospheric concentration

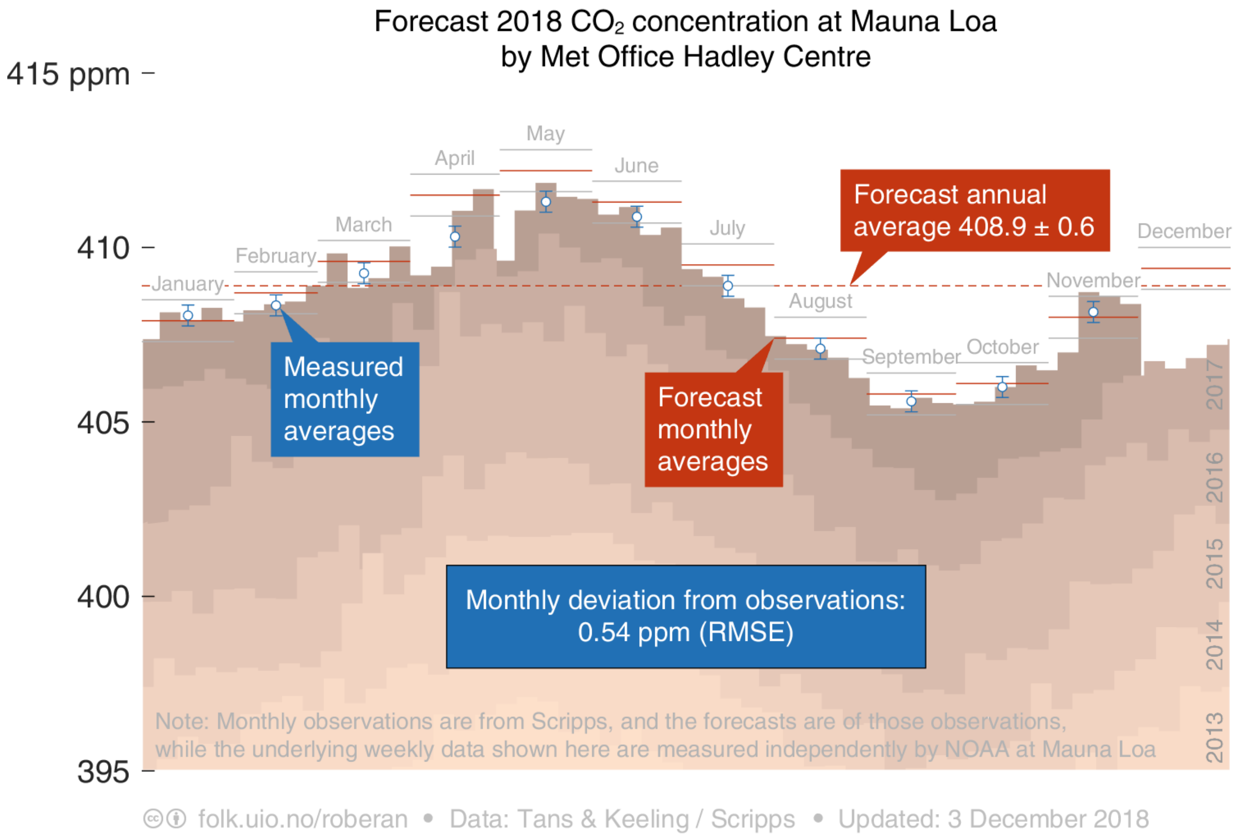
The global CO_2 concentration increased from ~277ppm in 1750 to 405ppm in 2017 (up 46%)
2016 was the first full year with concentration above 400ppm



Globally averaged surface atmospheric CO_2 concentration. Data from: NOAA-ESRL after 1980;
the Scripps Institution of Oceanography before 1980 (harmonised to recent data by adding 0.542ppm)
Source: NOAA-ESRL; Scripps Institution of Oceanography; Le Quéré et al 2018; Global Carbon Budget 2018

Seasonal variation of atmospheric CO_2 concentration

Weekly CO_2 concentration measured at Mauna Loa stayed above 400ppm throughout 2016 and is forecast to average 408.9 in 2018



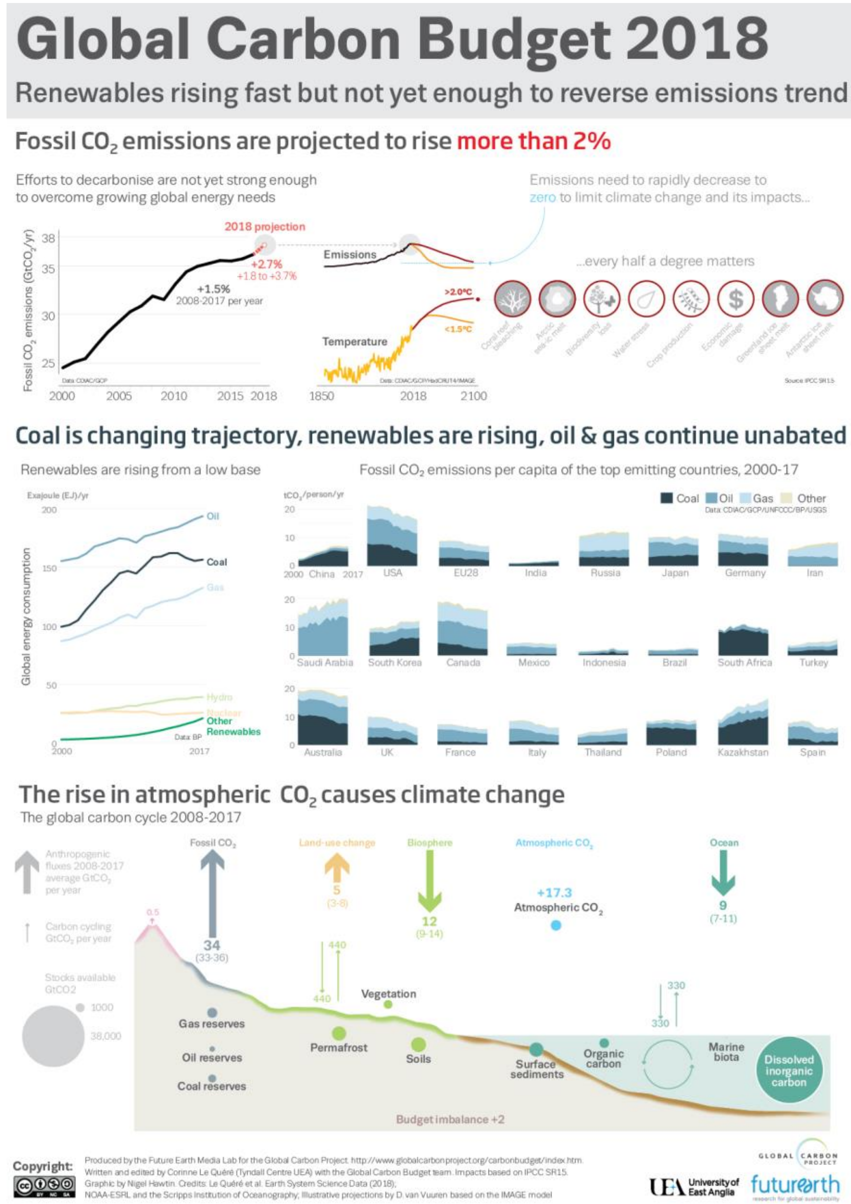
Forecasts are an update of Betts et al 2016. The deviation from monthly observations is 0.24 ppm (RMSE).
Updates of this figure are available, and another on the drivers of the atmospheric growth

Data source: Tans and Keeling (2018), NOAA-ESRL, Scripps Institution of Oceanography

GLOBAL CARBON PROJECT

End notes

Infographic



Download in full resolution

Acknowledgements

The work presented in the **Global Carbon Budget 2018** has been possible thanks to the contributions of **hundreds of people** involved in observational networks, modeling, and synthesis efforts.

We thank the institutions and agencies that provide support for individuals and funding that enable the collaborative effort of bringing all components together in the carbon budget effort.

We thank the sponsors of the GCP and GCP support and liaison offices.

We also want thank each of the many funding agencies that supported the individual components of this release. A full list in provided in Table A5 of Le Quéré et al. 2018. https://doi.org/10.5194/essd-10-2141-2018

We also thanks the Fondation BNP Paribas for supporting the Global Carbon Atlas.

This presentation was created by Robbie Andrew with Pep Canadell, Glen Peters and Corinne Le Quéré in support of the international carbon research community.

License